

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
CENTRAL DISTRICT OF CALIFORNIA

In Re:
Namco Capital Group, Inc.
12121 Wilshire Blvd. Suite 200
Los Angeles, CA 90025
Debtor(s).

CHAPTER 11 (BUSINESS)
Case Number: 2:08-32333-BR
Operating Report Number: 9
For the Month Ending: 9/30/2009

I. CASH RECEIPTS AND DISBURSEMENTS
A. (GENERAL ACCOUNT*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS		13,149,549.83
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS		8,443,304.13
3. BEGINNING BALANCE:		4,706,245.70
4. RECEIPTS DURING CURRENT PERIOD:		
Accounts Receivable - Post-filing	0.00	
Accounts Receivable - Pre-filing	0.00	
General Sales	0.00	
Other (Specify) Interest	788.40	
Other (Specify) Rent	21,021.27	
Other (Specify) Transfer to MMA	78,107.72	
TOTAL RECEIPTS THIS PERIOD:		99,917.39
5. BALANCE:		4,806,163.09
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD		
Transfers to Other DIP Accounts (from page 2)	127,103.42	
Disbursements (from page 2)	144,912.57	
TOTAL DISBURSEMENTS THIS PERIOD:***		272,015.99
7. * ENDING BALANCE:		4,534,147.10
8. General Account Number(s):	2130844831 - Union Bank of California	
	2130844866 - Union Bank of California	
	2131371565 - Union Bank of California	
	2130844858 - Union Bank of California	
	2131371607 - Union Bank of California	
Depository Name & Location:	Union Bank of California	
	PO Box 513840	
	Los Angeles, CA 513840	

TOTAL DISBURSEMENTS FROM GENERAL ACCOUNTS FOR CURRENT PERIOD

Date mm/dd/yyyy	Check Number	Payee or DIP account	Purpose	*Amount Transferred	**Amount Disbursed	Amount
9/1/2009	Check #1117	On Trac	Postage and Delivery		25.05	
9/1/2009	Check #1118	Personnel Concepts	Administrative		38.82	
9/1/2009	Check #1119	Alfredo Quijada	Janitorial Svc.		150.00	
9/1/2009	Check #1120	Louis A. Cicalese	Reimb. Expenses		2,448.30	
9/1/2009	Check #1121	Commerce Escrow	Litigation Costs		5,141.00	
9/1/2009	Check #1122	Jason Horn	Consulting		1,610.00	
9/1/2009	Check #1123	Alan Dettelbach	Consulting		3,300.00	
9/1/2009	Transfer Out	Transfer to Acct#2131371607		78,107.72		
9/8/2009	Check #1124	Jason Horn	Consulting		1,251.25	
9/8/2009	Check #1125	Paychex, Inc.	Payroll Processing Fees		176.30	
9/8/2009	Check #1126	Arrowhead	Administrative		86.82	
9/8/2009	Check #1127	Namco Insurance	Playa Properties Ins.		1,000.00	
9/9/2009	Wire Transfer	Louis Cicalese	Consulting		8,653.85	
9/16/2009	Check #1128	Alan Dettelbach	Consulting		4,000.00	
9/16/2009	Check #1129	Omni Management Group, LLC.	Computer and Data Consulting		51,428.45	
9/16/2009	Check #1130	Jason Horn	Consulting		1,190.00	
9/16/2009	Check #1131	David Gould, A Professional Corp.	Professional Fees		2,880.00	
9/16/2009	Check #1132	Alferdo Quijada	Janitorial Svc.		150.00	
9/16/2009	Check #1133	United Document Storage, LLC	Storage		128.32	
9/16/2009	Check #1134	FedEx	Postage and Delivery		30.99	
9/16/2009	Check #1135	National Registered Agents	Registered Agent Fees		95.00	
9/16/2009	Check #1136	National Registered Agents, Inc.	Registered Agent Fees		95.00	
9/16/2009	Check #1137	Registered Agent Solutions, Inc.	Registered Agent Fees		120.00	
9/16/2009	Check #1138	Copier Rental Inc.	Office Equip. Rental		356.00	
9/16/2009	Check #1139	Verizon	Telephone		549.15	
9/16/2009	Check #1140	Legal Vision Consulting Group, Inc.	Document Scanning		3,061.11	
9/16/2009	Check #1141	OnTrac	Postage and Delivery		54.76	
9/16/2009	Wire Transfer	Louis Cicalese	Consulting		8,653.85	
9/17/2009	Check #1142	Louis A. Cicalese	Reimb. Expenses		2,448.30	

9/17/2009	Check #1120 Voided	Louis A. Cicalese	Reimb. Expenses		-2448.30	
9/17/2009	Wire Transfer	Louis Cicalese	Consulting		8,653.85	
9/21/2009	Check #1143	Jason Horn	Consulting		1,522.50	
9/21/2009	Check #1144	Alan Dettelbach	Consulting		4,560.00	
9/21/2009	Check #1145	Alan Dettelbach	Consulting		4,830.00	
9/21/2009	Check #1146	First American Title	Title Reports		1,275.00	
9/24/2009	Check #1147	Pentaco Management Group, Inc.	Rent		7,670.00	
9/24/2009	Check #1148	Arrowhead	Administrative		38.40	
9/24/2009	Check #1149	Alfredo H. Quijada	Janitorial Svc.		100.00	
9/24/2009	Check #1150	Imperial Parking Industries, Inc.	Parking		1,870.00	
9/24/2009	Check #1151	C3 Enterprises, Inc.	Office Equip. Rental		629.07	
9/24/2009	Wire Transfer	Louis Cicalese, LLC.	Consulting		8,653.85	
9/29/2009	Transfer Out	Transfer to Acct#2130844866	To Fund Payroll Account	22,995.70	0	
9/30/2009	Check #1153	Copier Rental Inc.	Office Equip. Rental		10.08	
9/30/2009	Check #1154	Alfredo H. Quijada	Janitorial Svc.		300.00	
9/30/2009	Check #1155	Serversupport.Com	Computer Support		520.00	
9/30/2009	Check #1156	Master Copy & Printing	Administrative		1,622.05	
9/30/2009	Check #1157	Alan Dettelbach	Consulting		4,470.00	
9/30/2009	Check #1158	Jason Horn	Consulting		1,513.75	
9/30/2009	Check #1159	NPR Services	Title Reports		1,150.00	
9/30/2009	Check #1099 Voided	NPR Services	Title Reports		-1,150.00	
Account #2130844831				TOTAL DISBURSEMENTS THIS PERIOD:		101,103.42 144,912.57 246,015.99

TOTAL DISBURSEMENTS FROM GENERAL ACCOUNTS FOR CURRENT PERIOD

Date mm/dd/yyyy	Check Number	Payee or DIP account	Purpose	*Amount Transferred	**Amount Disbursed	Amount
9/10/2009	Transfer Out	Transfer to Acct. # 2130844866	To Fund Payroll Account	26,000.00		
Account #22131371607				TOTAL DISBURSEMENTS THIS PERIOD:		26,000.00 0.00 26,000.00

I. CASH RECEIPTS AND DISBURSEMENTS
B. (PAYROLL ACCOUNT)

1. TOTAL RECEIPTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<u>169,399.71</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<u>169,399.71</u>
3. BEGINNING BALANCE:	<input type="text" value="0.00"/>
4. RECEIPTS DURING CURRENT PERIOD:	<u>48,995.70</u>
5. BALANCE:	<input type="text" value="48,995.70"/>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<input type="text" value="48,995.70"/>
7. ENDING BALANCE:	<input type="text" value="0.00"/>

8. PAYROLL Account Number(s): 2130844866

Depository Name & Location: Union Bank of California
PO Box 513840
Los Angeles, CA 513840

I. CASH RECEIPTS AND DISBURSEMENTS
C. (TAX ACCOUNT)

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<input type="text" value="0.00"/>
4. RECEIPTS DURING CURRENT PERIOD: Interest Payment at .14% (Transferred from Money Market Account)	<u>0.00</u>
5. BALANCE:	<input type="text" value="0.00"/>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<input type="text" value="0.00"/>
7. ENDING BALANCE:	<input type="text" value="0.00"/>
8. TAX Account Number(s):	_____
Depository Name & Location:	_____

I. CASH RECEIPTS AND DISBURSEMENTS
1929 PICO RENT

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>84,119.55</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<u>84,119.55</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>17.28</u>
5. BALANCE:	<u>84,136.83</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>0.00</u>
7. ENDING BALANCE:	<u>84,136.83</u>

8. Rent Account Number(s):	<u>2131371565</u>
Depository Name & Location:	<u>Union Bank of California</u>
	<u>PO Box 513840</u>
	<u>Los Angeles, AC 513840</u>

I. CASH RECEIPTS AND DISBURSEMENTS
NAMCO/NAMVAR JOINT ACCOUNT

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>2,345,533.30</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<u>2,345,533.30</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>771.12</u>
5. BALANCE:	<u>2,346,304.42</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>0.00</u>
7. ENDING BALANCE:	<u>2,346,304.42</u>

8. Namco/Namvar Account Number(s):	<u>2130844858</u>
Depository Name & Location:	<u>Union Bank of California</u>
	<u>PO Box 513840</u>
	<u>Los Angeles, AC 513840</u>

IX. PROFIT AND LOSS STATEMENT
(ACCRUAL BASIS ONLY)

	Current Month	Cumulative Post Petition
Sales/Revenue:		
Gross Sales/Revenue	0.00	0.00
Less: Returns/Discounts	0.00	0.00
Net Sales/Revenue	0.00	0.00
Cost of Goods Sold:		
Beginning Inventory at cost	0.00	0.00
Purchases	0.00	0.00
Less: Ending Inventory at cost	0.00	0.00
Cost of Goods Sold (COGS)	0.00	0.00
Gross Profit	0.00	0.00
Other Operating Income - Rent from Loomis	21,021.27	168,176.41
Other Operating Income - Paychex Reimbursement	0.00	3,356.51
Operating Expenses:		
Payroll	33,869.68	333,654.66
Payroll - Other Employees	0.00	45,136.13
Payroll Taxes	15,126.02	99,452.68
Other Taxes	0.00	7,358.50
Depreciation and Amortization	0.00	0.00
Rent Expense - Real Property	7,670.00	46,020.00
Lease Expense - Personal Property	0.00	0.00
Insurance - Health Net	0.00	33,934.10
Insurance	0.00	152,000.00
Real Property Taxes	0.00	0.00
Telephone and Utilities	549.15	5,681.20
Repairs and Maintenance	0.00	0.00
Travel and Entertainment (Itemize)	0.00	0.00
Consulting	62,862.90	183,774.88
Miscellaneous Operating Expenses (Itemize)	0.00	498.17
Bank Charges	0.00	172.62
Supplies	0.00	614.63
Payroll Services	0.00	1,746.78
Security Guard	0.00	18,861.50
Property Manager	0.00	2,358.34
Computer Support	51,948.45	55,860.45
Equipment Rental	995.15	3,790.12
Insurance	1,000.00	44,785.75
Administrative Expense	1,962.39	4,611.60
US Trustee Fees	0.00	1,625.00
Total Operating Expenses	175,983.74	1,041,937.11
Net Gain/(Loss) from Operations	(154,962.47)	(870,404.19)
Non-Operating Income:		
Interest Income	788.40	3,627.05
Net Gain on Sale of Assets (Itemize)	0.00	0.00
Other - Closing of Security Pacific Bank Acct 1000406767	0.00	164.49
Proceeds from Sale of EZHS, LLC Assets	0.00	2,247,173.65
Refund of Property Tax	0.00	53,302.80
Closing of Bank Accounts	0.00	94,749.01
Refunds	0.00	136,790.07
Loan Payoff	0.00	310,287.18
Sale of Valley Village	0.00	2,051,500.00

Transamerica Life Insurance Company Death Benefits

	0.00	977,782.38
Total Non-Operating income	788.40	5,875,376.63

Non-Operating Expenses:

Interest Expense	0.00	10.43
Legal and Professional - Peitzman, Weg & Kempinksky, LLP	0.00	848,675.71
Legal and Professional - Neufeld Law Group	0.00	418,118.92
Legal and Professional - Baker & McKenzie	0.00	231,661.98
Legal and Professional - Creim, Macias, Koenig & Frey LLP	0.00	203,267.40
Legal and Professional - Nicholas Klein	0.00	48,317.50
Legal and Professional - Quarles & Brady, LLP	0.00	3,065.82
Legal and Professional - Jonas Vargas	0.00	15,983.96
Legal and Professional - Sidhu Law Firm	0.00	10,000.00
Legal and Professional - Winthrop Couchot	0.00	150,000.00
Legal and Professional - Bliss & Glennon	0.00	1,142.90
Legal and Professional - Omni Management Group, LLC	0.00	69,599.15
Legal and Professional - David Meadows	0.00	3,031.00
Legal and Professional - David Gould	2,880.00	10,912.50
Legal and Professional - Montgomery, McCracken, Walker & Rhoad, LLP	0.00	15,733.34
Other - Litigation Costs	5,141.00	5,141.00
Other - Janitorial Services	700.00	2,900.00
Other - Crowe Horwath LLP	0.00	648,485.23
Other - Appraisals	0.00	68,550.00
Other - Meetings	0.00	6,365.05
Other - Lock Smith	0.00	2,203.20
Other - Tech Support	0.00	9,322.59
Other - Document Retention & Scanning	3,061.11	81,020.72
Other - Filing Fees	0.00	4,550.00
Other - Lunch	0.00	76.36
Other - Overage Premium Payments	0.00	8,854.14
Other - Storage	128.32	3,780.63
Other - Messenger Service	110.80	202.59
Other - Furniture	0.00	1,385.29
Other - Interpreting Service	0.00	1,227.00
Other - Loan for Legal Retainer	0.00	10,000.00
Other - Parking	1,870.00	9,865.00
Other - Penalties and Interest	0.00	2,843.27
Other - Title Reports	1,275.00	15,505.00
Other - Registered Agent Fees	310.00	2,130.00
Other - Reimb. Expenses	2,448.30	2,661.36
Other - Moving Expenses	0.00	99.81

Total Non-Operating Expenses	17,924.53	2,916,688.85
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NET INCOME/(LOSS)	(172,098.60)	2,088,283.59
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(Attach exhibit listing all itemizations required above)

NOTE: Amounts obtained from Namco Capital Group, Inc. Quickbooks. Neither DSI or Crowe have yet verified source documentation to verify the accuracy of these amounts. No audit has been performed and no opinion is express or implied.

**X. BALANCE SHEET
(ACCRUAL BASIS ONLY)**

ASSETS	Current Month End	
Current Assets:		
Unrestricted Cash	4,534,147.10	
Restricted Cash	0.00	
Accounts Receivable	656,005,381.00	
Inventory	0.00	
Notes Receivable	0.00	
Prepaid Expenses	0.00	
Other (Itemize)	0.00	
Total Current Assets		660,539,528.10
Property, Plant, and Equipment	15,339,382.00	
Accumulated Depreciation/Depletion	0.00	
Net Property, Plant, and Equipment		15,339,382.00
Other Assets (Net of Amortization):		
Due from Insiders	0.00	
Fixed Assets	11,858,387.35	
Other (Itemize)	6,355,454.10	
Total Other Assets		18,213,841.45
TOTAL ASSETS		694,092,751.55
LIABILITIES		
Post-petition Liabilities:	0.00	
Accounts Payable	63,233.11	
Taxes Payable	0.00	
Notes Payable	0.00	
Professional fees - Peitzman, Weg & Kempinsky, LLP	848,675.71	
Professional fees - Neufeld Law Group	418,118.92	
Professional fees - Baker & McKensie	231,661.98	
Professional fees - Creim, Macias, Koenig & Frey LLP	203,267.40	
Professional fees - Nicholas Klein	48,317.50	
Secured Debt	0.00	
Other (Itemize) - Crowe Horwath, LLP	333,342.40	
Total Post-petition Liabilities		2,146,617.02
Pre-petition Liabilities:		
Secured Liabilities	20,311,150.00	
Priority Liabilities	607,118.00	
Unsecured Liabilities	524,528,645.40	
Other (Itemize)		
Professional fees - Neufeld Law Group	16,727.98	
Total Pre-petition Liabilities		545,463,641.38
TOTAL LIABILITIES		547,610,258.40
EQUITY:		
Pre-petition Owners' Equity	3,842,457.51	
Post-petition Profit/(Loss)	2,088,283.59	
Direct Charges to Equity - Post Petition Adjustment	140,551,752.05	
TOTAL EQUITY		146,482,493.15
TOTAL LIABILITIES & EQUITY		694,092,751.55

NOTE: Amounts obtained from Nameco Capital Group, Inc. Quickbooks. Crowe has not yet verified source documentation to verify the accuracy of these amounts. No audit has been performed and no opinion is express or implied.

XI. QUESTIONNAIRE

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: No Yes
X _____

2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: No Yes
X _____

3. State what progress was made during the reporting period toward filing a plan of reorganization. During the reporting period, the Debtor has (1) continued to investigate estate assets and liabilities, (2) negotiated transactions for the sale or other disposition of assets to maximize value, (3) discussed terms of reorganization plan with creditor's committee and began drafting of plan.

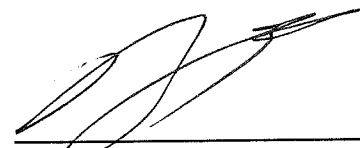
4. Describe potential future developments which may have a significant impact on the case:
The sale of assets such as Wilshire Bundy, Valley Village Properties, and Park Fifth will potentially bring significant funds to Namco Capital Group, Inc. estate. Additional assets are being analyzed for disposition.

5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.

6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. No Yes
X _____

I, Bradley D. Sharp, Trustee, declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

10-08-09
Date



Trustee



**STATEMENT
OF ACCOUNTS**

Page 1 of 2
BANKRUPTCY ESTATE OF
Statement Number: 2131371607
09/01/09 - 09/30/09

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

Customer Inquiries
800-418-6466

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**BANKRUPTCY ESTATE OF
NAMCO CAPITAL GROUP INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

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Analyzed Business Checking Summary

Account Number: 2131371607

Days in statement period: Days in statement period: 30

Balance on 9/1	\$	2,186,303.12
Total Credits		78,107.72
Other credits (1)	78,107.72	
Total Debits		-206,000.00
Other debits (6)	-206,000.00	
Balance on 9/30	\$	2,058,410.84

C R E D I T S

Other credits and adjustments

<i>Date</i>	<i>Description/Location</i>	<i>Reference</i>	<i>Amount</i>
9/1	TELEPHONE TRANSFER	99351482	\$ 78,107.72

D E B I T S

Other debits, fees and adjustments

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
9/1	TELEPHONE TRANSFER	99351487	\$ 5,000.00
9/4	TELEPHONE TRANSFER	99350093	25,000.00
9/11	TELEPHONE TRANSFER	99351089	26,000.00
9/16	TELEPHONE TRANSFER	99351140	40,000.00
9/17	TELEPHONE TRANSFER	99351167	50,000.00
9/25	TELEPHONE TRANSFER	99351223	60,000.00
	6 Other debits, fees and adjustments	Total	\$ 206,000.00

Daily Ledger Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
9/1-9/3	\$ 2,259,410.84	9/16	\$ 2,168,410.84

Daily Ledger Balance

<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
9/4-9/10	2,234,410.84	9/17-9/24	2,118,410.84
9/11-9/15	2,208,410.84	9/25-9/30	2,058,410.84



**STATEMENT
OF ACCOUNTS**

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BANKRUPTCY ESTATE OF
Statement Number: 2131371565
09/01/09 - 09/30/09

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

Customer Inquiries
800-418-6466

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**BANKRUPTCY ESTATE OF
NAMCO CAPITAL GROUP INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

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Business MoneyMarket Account Summary

Account Number: 2131371565

Days in statement period: Days in statement period: 30

Balance on 9/ 1	\$		84,119.55		
Total Credits			17.28		
Other credits (1)		17.28			
Total Debits			0.00		
Balance on 9/30	\$		84,136.83		

Interest					
Paid this period	\$			17.28	
Paid year-to-date	\$			51.75	
Interest Rates					
9/1/09-9/30/09					0.25%

C R E D I T S

Other credits and adjustments

<u>Date</u>	<u>Description/Location</u>	<u>Reference</u>	<u>Amount</u>
9/30	INTEREST PAYMENT		\$ 17.28

D E B I T S

Daily Ledger Balance

<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
9/1-9/29	\$ 84,119.55	9/30	\$ 84,136.83



**STATEMENT
OF ACCOUNTS**

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

Page 1 of 2
BANKRUPTCY ESTATE OF NAMCO
CAPITAL

Statement Number: 2130844866
09/01/09 - 09/30/09

Customer Inquiries
800-418-6466

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**BANKRUPTCY ESTATE OF NAMCO CAPITAL
GROUP INC, DEBTOR - PAYROLL ACCOUNT
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

- *Save money, reduce trips to the bank and get credit for deposits sooner with Remote Deposit from Union Bank. You can scan, review and securely transmit your deposits right from your place of business. At Union Bank, you can benefit from same-day ledger credits for deposits scanned until 8 p.m. PT. View our demo at: unionbank.com/remotedeposit. To learn more, call your Relationship Manager or Global Treasury Management Sales at 800-883-0285.*

Analyzed Business Checking Summary

Account Number: 2130844866

Days in statement period: Days in statement period: 30

Balance on 9/ 1	\$	0.00
Total Credits		48,995.70
Other credits (2)	48,995.70	
Total Debits		-35,280.03
Checks paid (7)	-20,018.33	
Electronic debits (2)	-15,261.70	
Balance on 9/30	\$	13,715.67

C R E D I T S

Other credits and adjustments

<i>Date</i>	<i>Description/Location</i>	<i>Reference</i>	<i>Amount</i>
9/11	TELEPHONE TRANSFER	99351090	\$ 26,000.00
9/30	TELEPHONE TRANSFER	99351419	22,995.70
	2 Other credits and adjustments	Total	\$ 48,995.70

D E B I T S

Check Paid

<i>Number</i>	<i>Date</i>	<i>Amount</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
10036	9/15	1,493.95	10040	9/17	1,487.79
10037	9/17	7,461.60	10041	9/30	1,493.95
10038	9/15	1,657.38	10043*	9/30	1,657.38
10039	9/16	4,766.28			
7 Checks paid			Total		\$ 20,018.33

* Checks missing in sequence. Out of sequence check numbers may also be located in the Electronic Debits section of your statement.

Electronic debits

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
9/15	PAYCHEX TPS TAXES CCD 32345900007409X	58811946	\$ 7,630.85
9/30	PAYCHEX TPS TAXES CCD 32522800011092X	56356447	7,630.85
2 Electronic debits		Total	\$ 15,261.70

Daily Ledger Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
9/1-9/10	\$ 0.00	9/16	\$ 10,451.54
9/11-9/14	26,000.00	9/17-9/29	1,502.15
9/15	15,217.82	9/30	13,715.67



**STATEMENT
OF ACCOUNTS**

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

Page 1 of 2
BANKRUPTCY ESTATE OF NAMCO
CAPITAL

Statement Number: 2130844831
09/01/09 - 09/30/09

Customer Inquiries
800-418-6466

Thank you for banking with us
since 2009

**BANKRUPTCY ESTATE OF NAMCO CAPITAL
GROUP INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

- *Save money, reduce trips to the bank and get credit for deposits sooner with Remote Deposit from Union Bank. You can scan, review and securely transmit your deposits right from your place of business. At Union Bank, you can benefit from same-day ledger credits for deposits scanned until 8 p.m. PT. View our demo at: unionbank.com/remotedeposit. To learn more, call your Relationship Manager or Global Treasury Management Sales at 800-883-0285.*

Analyzed Business Checking Summary

Account Number: 2130844831

Days in statement period: Days in statement period: 30

Balance on 9/ 1	\$	143,444.58
Total Credits		201,021.27
Deposits (1)	21,021.27	
Other credits (5)	180,000.00	
Total Debits		-281,436.46
Checks paid (45)	-145,717.64	
Electronic debits (4)	-34,615.40	
Other debits (2)	-101,103.42	
Balance on 9/30	\$	63,029.39

C R E D I T S

Deposits *including check and cash credits*

<i>Date</i>	<i>Description/Location</i>	<i>Reference</i>	<i>Amount</i>
9/8	BANK-BY-MAIL DEPOSIT	45368768 \$	21,021.27

Other credits and adjustments

<i>Date</i>	<i>Description/Location</i>	<i>Reference</i>	<i>Amount</i>
9/1	TELEPHONE TRANSFER	99351488 \$	5,000.00
9/4	TELEPHONE TRANSFER	99350094	25,000.00
9/16	TELEPHONE TRANSFER	99351141	40,000.00
9/17	TELEPHONE TRANSFER	99351168	50,000.00
9/25	TELEPHONE TRANSFER	99351224	60,000.00
	5 Other credits and adjustments	Total	\$ 180,000.00

D E B I T S

Check Paid

<i>Number</i>	<i>Date</i>	<i>Amount</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
1077	9/10	1,000.00	1127	9/15	1,000.00
1089*	9/8	3,031.00	1128	9/18	4,000.00
1095*	9/1	150.00	1129	9/22	51,428.45
1103*	9/4	190.00	1130	9/21	1,190.00
1104	9/4	70.00	1131	9/29	2,880.00
1105	9/4	2,843.27	1132	9/23	150.00
1106	9/1	7,049.00	1133	9/21	128.32
1108*	9/4	2,000.00	1134	9/21	30.99
1109	9/8	4,500.00	1135	9/24	95.00
1110	9/8	2,500.00	1136	9/23	95.00
1111	9/8	2,500.00	1137	9/30	120.00
1112	9/8	5,000.00	1138	9/22	356.00
1113	9/8	3,500.00	1139	9/21	549.15
1114	9/1	7,670.00	1140	9/24	3,061.11
1115	9/18	150.00	1141	9/21	54.76
1116	9/2	8,891.30	1142	9/21	2,448.30
1117	9/14	25.05	1143	9/28	1,522.50
1119*	9/18	150.00	1144	9/25	4,560.00
1122*	9/14	1,610.00	1145	9/25	4,830.00
1123	9/8	3,300.00	1146	9/25	1,275.00
1124	9/21	1,251.25	1147	9/30	7,670.00
1125	9/23	176.30	1151*	9/29	629.07
1126	9/16	86.82			
45 Checks paid			Total		\$ 145,717.64

* Checks missing in sequence. Out of sequence check numbers may also be located in the Electronic Debits section of your statement.

Electronic debits

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
9/4	WIRE TRANS TRN 0904012249 090409	93051297	\$ 8,653.85
9/11	WIRE TRANS TRN 0911011802 091109	93051084	8,653.85
9/18	WIRE TRANS TRN 0918011995 091809	93051537	8,653.85
9/25	WIRE TRANS TRN 0925012480 092509	93051881	8,653.85
	4 Electronic debits	Total	\$ 34,615.40

Other debits, fees and adjustments

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
9/1	TELEPHONE TRANSFER	99351481	\$ 78,107.72
9/30	TELEPHONE TRANSFER	99351418	22,995.70
	2 Other debits, fees and adjustments	Total	\$ 101,103.42

Daily Ledger Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
9/1	\$ 55,467.86	9/18-9/20	\$ 119,180.14
9/2-9/3	46,576.56	9/21	113,527.37
9/4-9/7	57,819.44	9/22	61,742.92
9/8-9/9	54,509.71	9/23	61,321.62
9/10	53,509.71	9/24	58,165.51
9/11-9/13	44,855.86	9/25-9/27	98,846.66
9/14	43,220.81	9/28	97,324.16
9/15	42,220.81	9/29	93,815.09
9/16	82,133.99	9/30	63,029.39
9/17	132,133.99		

Statement
of Accounts
UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

Page 1 of 1
BANKRUPTCY ESTATE OF NAMCO CAP
Statement Number: 2130844858
9/1/09 - 9/30/09

Customer Inquiries
800-418-6466

CY30 0C0000

BANKRUPTCY ESTATE OF NAMCO CAPITAL
GROUP INC, DEBTOR/NAMVAR JOINT ACCOUNT
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071

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Business MoneyMarket Account Summary

Account Number: 2130844858

Days in statement period: 30

Beginning balance on 9/1	\$	2,345,533.30	Interest		
Total Credits		771.12	Paid this period	\$	771.12
Other credits and adjustments (1)	771.12		Paid year-to-date	\$	2,707.16
Total Debits		0.00	Interest Rates		
Ending Balance on 9/30	\$	2,346,304.42	9/1/09-9/30/09		0.40 %

Credits

Other credits and adjustments

Date	Description	Reference	Amount
9/30	INTEREST PAYMENT		\$ 771.12

Daily Ledger Balance

Date	Ledger Balance	Date	Ledger Balance
9/1-9/29	\$ 2,345,533.30	9/30	\$ 2,346,304.42