

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
CENTRAL DISTRICT OF CALIFORNIA

In Re:
Namco Capital Group, Inc.
12121 Wilshire Blvd. Suite 200
Los Angeles, CA 90025
Debtor(s).

CHAPTER 11 (BUSINESS)
Case Number: 2:08-32333-BR
Operating Report Number: 11
For the Month Ending: 11/30/2009

I. CASH RECEIPTS AND DISBURSEMENTS
A. (GENERAL ACCOUNT*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS 13,272,868.67

2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS 11,496,303.80

3. BEGINNING BALANCE: 1,776,564.87

4. RECEIPTS DURING CURRENT PERIOD:

Accounts Receivable - Post-filing		0.00
Accounts Receivable - Pre-filing		0.00
General Sales		0.00
Other (Specify) Interest		401.37
Other (Specify) Rent		21,021.27
Other (Specify) Refunds		316.00
Other (Specify) **Namco/Namvar		7,098.31
Other (Specify) Prof. Fee/Costs Reimb.		8,032.50

TOTAL RECEIPTS THIS PERIOD: 36,869.45

5. BALANCE: 1,813,434.32

6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD

Transfers to Other DIP Accounts (from page 2)	44,510.28
Disbursements (from page 2)	304,783.61

TOTAL DISBURSEMENTS THIS PERIOD:*** 349,293.89

7. * ENDING BALANCE: 1,464,140.43

8. General Account Number(s):
2130844831 - Union Bank of California
2130844866 - Union Bank of California
2131371565 - Union Bank of California
2130844858 - Union Bank of California
2131371607 - Union Bank of California

Depository Name & Location:
Union Bank of California
PO Box 513840
Los Angeles, CA 513840

** Namco/Namvar Receipt was received and deposited in October 2009 but was inadvertently not reported on the October Monthly Operating Report.

GENERAL ACCOUNT
BANK RECONCILIATION

Bank statement Date: 11/30/2009 Balance on Statement: \$177,266.95

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
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1118	9/1/2009	38.82
1173	10/7/2009	800.00
1177	10/7/2009	2,500.00
1214	10/29/2009	\$1,618.75
1216	10/29/2009	\$150.00
1238	10/29/2009	\$104,264.37
1244	11/16/2009	1,470.00
1254	11/18/2009	95
1255	11/18/2009	95.00
1256	11/18/2009	190.00
1257	11/18/2009	95.00
1260	11/18/2009	300
1262	11/18/2009	1,470.00
1264	11/18/2009	\$1,125.00
1280	11/23/2009	1670
1281	11/23/2009	\$7,670.00
1283	11/30/2009	150
1284	11/30/2009	\$525.00
1285	11/30/2009	\$4,080.00
1286	11/30/2009	\$769.59

TOTAL OUTSTANDING CHECKS: 129,076.53

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$48,190.42

MONEY MARKET ACCOUNT
BANK RECONCILIATION

Bank statement Date: 11/30/2009 Balance on Statement: \$1,288,861.82

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
<u>N/A</u>	<u>\$0.00</u>
<u> </u>	<u> </u>
<u> </u>	<u> </u>
<u> </u>	<u> </u>
<u> </u>	<u> </u>
<u> </u>	<u> </u>

TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
<u> </u>	<u> </u>	<u> </u>

TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

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ADJUSTED BANK BALANCE:

\$1,288,861.82

I. CASH RECEIPTS AND DISBURSEMENTS
B. (PAYROLL ACCOUNT)

1. TOTAL RECEIPTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<u>267,391.11</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<u>267,391.11</u>
3. BEGINNING BALANCE:	<input type="text" value="0.00"/>
4. RECEIPTS DURING CURRENT PERIOD:	<u>44,510.28</u>
5. BALANCE:	<input type="text" value="44,510.28"/>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<input type="text" value="44,510.28"/>
7. ENDING BALANCE:	<input type="text" value="0.00"/>

8. PAYROLL Account Number(s): 2130844866

Depository Name & Location: Union Bank of California
PO Box 513840
Los Angeles, CA 513840

**PAYROLL ACCOUNT
BANK RECONCILIATION**

Bank statement Date: 11/30/2009 Balance on Statement: \$6,187.74

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
1062	11/30/2009	\$4,707.72
1061	11/30/2009	\$1,480.02

TOTAL OUTSTANDING CHECKS: 6,187.74

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$0.00

* It is acceptable to replace this form with a similar form

** Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS
C. (TAX ACCOUNT)

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<input type="text" value="0.00"/>
4. RECEIPTS DURING CURRENT PERIOD: Interest Payment at .14% (Transferred from Money Market Account)	<u>0.00</u>
5. BALANCE:	<input type="text" value="0.00"/>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<input type="text" value="0.00"/>
7. ENDING BALANCE:	<input type="text" value="0.00"/>
8. TAX Account Number(s):	_____
Depository Name & Location:	_____

I. CASH RECEIPTS AND DISBURSEMENTS
1929 PICO RENT

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>126,201.69</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<u>126,201.69</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>26.78</u>
5. BALANCE:	<u>126,228.47</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>0.00</u>
7. ENDING BALANCE:	<u>126,228.47</u>

8. Rent Account Number(s): 2131371565
Union Bank of California
Depository Name & Location: PO Box 513840
Los Angeles, AC 513840

I. CASH RECEIPTS AND DISBURSEMENTS
NAMCO/NAMVAR JOINT ACCOUNT

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>2,346,934.39</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>2,346,304.42</u>
3. BEGINNING BALANCE:	<u>629.97</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>7,098.31</u>
5. BALANCE:	<u>7,728.28</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>7,728.28</u>
7. ENDING BALANCE:	<u>(0.00)</u>

8. Namco/Namvar Account Number(s): 2130844858
Union Bank of California
Depository Name & Location: PO Box 513840
Los Angeles, AC 513840

** This account was closed November 2009

**IX. PROFIT AND LOSS STATEMENT
(ACCRUAL BASIS ONLY)**

	Current Month	Cumulative Post Petition
Sales/Revenue:		
Gross Sales/Revenue	0.00	0.00
Less: Returns/Discounts	0.00	0.00
Net Sales/Revenue	0.00	0.00
Cost of Goods Sold:		
Beginning Inventory at cost	0.00	0.00
Purchases	0.00	0.00
Less: Ending Inventory at cost	0.00	0.00
Cost of Goods Sold (COGS)	0.00	0.00
Gross Profit	0.00	0.00
Other Operating Income - Rent from Loomis	21,021.27	210,218.95
Other Operating Income - Paychex Reimbursement	0.00	3,356.51
Operating Expenses:		
Payroll	30,122.78	397,647.12
Payroll - Other Employees	0.00	45,136.13
Payroll Taxes	14,387.50	128,966.29
Other Taxes	28,297.00	128,411.01
Depreciation and Amortization	0.00	0.00
Rent Expense - Real Property	7,670.00	61,360.00
Lease Expense - Personal Property	0.00	0.00
Insurance - Health Net	769.59	36,205.92
Insurance	525.00	152,525.00
Real Property Taxes	0.00	0.00
Telephone and Utilities	1,002.08	6,683.28
Repairs and Maintenance	0.00	0.00
Travel and Entertainment (Itemize)	0.00	0.00
Consulting	60,896.65	310,566.13
Miscellaneous Operating Expenses (Itemize)	0.00	498.17
Bank Charges	0.00	172.62
Supplies	0.00	614.63
Payroll Services	0.00	1,746.78
Security Guard	0.00	18,861.50
Property Manager	0.00	2,358.34
Computer Support	32,167.21	159,439.31
Equipment Rental	700.07	5,190.26
Insurance	12,341.00	59,717.36
Administrative Expense	0.00	4,832.70
US Trustee Fees	0.00	13,330.72
Total Operating Expenses	188,878.88	1,534,263.27
Net Gain/(Loss) from Operations	(167,857.61)	(1,320,687.81)
Non-Operating Income:		
Interest Income	401.37	6,409.38
Net Gain on Sale of Assets (Itemize)	0.00	0.00
Other - Closing of Security Pacific Bank Acct 1000406767	0.00	164.49
Proceeds from Sale of EZHS, LLC Assets	7,098.31	2,254,271.96
Refund of Property Tax	0.00	53,302.80
Closing of Bank Accounts	0.00	94,749.01
Refunds	316.00	137,106.07
Loan Payoff	0.00	310,287.18
Sale of Valley Village	0.00	2,051,500.00
Reimbursed Expenses	8,032.50	8,032.50
Transamerica Life Insurance Company Death Benefits	0.00	977,782.38
Total Non-Operating income	15,848.18	5,893,605.77

Non-Operating Expenses:

Interest Expense	0.00	10.43
Legal and Professional - Peitzman, Weg & Kempinsky, LLP	476,447.49	1,325,123.20
Legal and Professional - Neufeld Law Group	247,310.34	665,429.15
Legal and Professional - Baker & McKenzie	125,087.72	356,749.70
Legal and Professional - Creim, Macias, Koenig & Frey LLP	240,877.78	444,145.18
Legal and Professional - Nicholas Klein	20,827.26	69,144.76
Legal and Professional - Quarles & Brady, LLP	0.00	3,065.82
Legal and Professional - Jonas Vargas	0.00	15,983.96
Legal and Professional - Sidhu Law Firm	0.00	10,000.00
Legal and Professional - Winthrop Couchot	0.00	150,000.00
Legal and Professional - Bliss & Glennon	0.00	1,142.90
Legal and Professional - David Meadows	0.00	3,031.00
Legal and Professional - David Gould	1,125.00	13,702.50
Legal and Professional - David Youssefyeh	14,596.00	25,245.00
Legal and Professional - Jeffer Mangels, Butler & Marmaro, LLP	380,658.31	664,666.49
Legal and Professional - Shulman Hodges & Bastian, LLP	69,813.90	128,182.75
Legal and Professional - Pachulski, Stang, Ziehl & Jones, LLP	189,002.24	379,386.11
Legal and Professional - Ezra Brutkus Gubner, LLP	66,439.68	117,626.09
Legal and Professional - LECG, LLC	505,215.72	880,063.66
Legal and Professional - Stephen F. Biegenzahn	13,529.27	23,400.00
Legal and Professional - Danning, Gill, Diamond & Kolitz, LLP	503,525.72	893,043.82
Legal and Professional - R. Todd Neilson, Trustee	33,701.53	61,741.24
Legal and Professional - Montgomery, McCracken, Walker & Rhoad, LLP	0.00	15,733.34
David Hahn	152,750.00	152,750.00
Other - Trustee - Development Specialists, Inc.	73,487.27	197,994.57
Other - Litigation Costs	1,535.01	6,676.01
Other - Janitorial Services	450.00	3,950.00
Other - Crowe Horwath LLP	142,909.36	791,394.59
Other - Corporate Service Company	0.00	1,008.75
Other - Machonachy Investigative Group, Inc.	0.00	10,000.00
Other - Appraisals	0.00	95,050.00
Other - Meetings	0.00	6,365.05
Other - Lock Smith	0.00	2,203.20
Other - Tech Support	0.00	9,322.59
Other - Document Retention & Scanning	0.00	81,020.72
Other - Filing Fees	0.00	4,550.00
Other - Lunch	0.00	76.36
Other - Overage Premium Payments	0.00	8,854.14
Other - Storage	0.00	3,780.63
Other - Messenger Service	0.00	202.59
Other - Furniture	0.00	1,385.29
Other - Interpreting Service	0.00	1,227.00
Other - Loan for Legal Retainer	0.00	10,000.00
Other - Parking	4,080.00	13,945.00
Other - Penalties and Interest	0.00	2,843.27
Other - Title Reports	0.00	15,505.00
Other - Registered Agent Fees	475.00	2,605.00
Other - Reimb. Expenses	0.00	3,367.06
Other - Advertisement	0.00	4,182.00
Other - Moving Expenses	0.00	2,574.81

Total Non-Operating Expenses 3,263,844.60 7,679,450.73

NET INCOME/(LOSS) (3,415,854.03) (3,106,532.77)

(Attach exhibit listing all itemizations required above)

NOTE: Amounts obtained from Namco Capital Group, Inc. Quickbooks. Neither DSI or Crowe have yet verified source documentation to verify the accuracy of these amounts. No audit has been performed and no opinion is express or implied.

**X. BALANCE SHEET
(ACCRUAL BASIS ONLY)**

ASSETS	Current Month End	
Current Assets:		
Unrestricted Cash	1,464,140.43	
Restricted Cash	0.00	
Accounts Receivable	656,005,381.00	
Inventory	0.00	
Notes Receivable	0.00	
Prepaid Expenses	0.00	
Other (Itemize)		
Total Current Assets		657,469,521.43
Property, Plant, and Equipment	15,339,382.00	
Accumulated Depreciation/Depletion	0.00	
Net Property, Plant, and Equipment		15,339,382.00
Other Assets (Net of Amortization):		
Due from Insiders	0.00	
Fixed Assets	11,858,387.35	
Other (Itemize)	6,355,454.10	
Total Other Assets		18,213,841.45
TOTAL ASSETS		691,022,744.88
LIABILITIES		
Post-petition Liabilities:		
Accounts Payable	4,271,426.71	
Taxes Payable	0.00	
Notes Payable	0.00	
Total Post-petition Liabilities		4,271,426.71
Pre-petition Liabilities:		
Secured Liabilities	20,311,150.00	
Priority Liabilities	607,118.00	
Unsecured Liabilities	524,528,645.40	
Other (Itemize)		
Professional fees - Neufeld Law Group	16,727.98	
Total Pre-petition Liabilities		545,463,641.38
TOTAL LIABILITIES		549,735,068.09
EQUITY:		
Pre-petition Owners' Equity	3,842,457.51	
Post-petition Profit/(Loss)	(3,106,532.77)	
Direct Charges to Equity - Post Petition Adjustment	140,551,752.05	
TOTAL EQUITY		141,287,676.79
TOTAL LIABILITIES & EQUITY		691,022,744.88

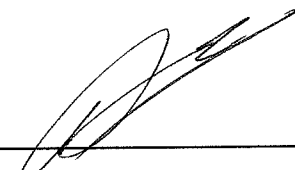
NOTE: Amounts obtained from Nameco Capital Group, Inc. Quickbooks. Crowe has not yet verified source documentation to verify the accuracy of these amounts. No audit has been performed and no opinion is express or implied.

XI. QUESTIONNAIRE

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: No Yes
X _____
-
2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: No Yes
X _____
-
3. State what progress was made during the reporting period toward filing a plan of reorganization. During the reporting period, the Debtor has (1) continued to investigate estate assets and liabilities, (2) negotiated transactions for the sale or other disposition of assets to maximize value, (3) discussed terms of reorganization plan with creditor's committee and began drafting of plan.
4. Describe potential future developments which may have a significant impact on the case:
The sale of assets such as Wilshire Bundy, Valley Village Properties, and Park Fifth will potentially bring significant funds to Namco Capital Group, Inc. estate. Additional assets are being analyzed for disposition.
5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.
6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. No Yes
X _____
-

I, Bradley D. Sharp, Trustee,
declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

12-22-09
Date



Trustee



**STATEMENT
OF ACCOUNTS**

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

Page 1 of 3
BANKRUPTCY ESTATE OF NAMCO
CAPITAL

Statement Number: 2130844831
10/31/09 - 11/30/09

Customer Inquiries
800-418-6466

Thank you for banking with us
since 2009

**BANKRUPTCY ESTATE OF NAMCO CAPITAL
GROUP INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

- *Protect your business against check fraud with Positive Pay from Union Bank. Whether you issue many checks per day, or just a few, Positive Pay gives you greater control and early detection of unauthorized payments—with the convenience of online access. View our demo at: unionbank.com/positivepay. To learn more, call your Relationship Manager or Global Treasury Management Sales at 800-883-0285.*

Analyzed Business Checking Summary

Account Number: 2130844831

Days in statement period: Days in statement period: 31

Balance on 10/31	\$	2,459,721.18
Total Credits		478,749.55
Deposits (1)	21,021.27	
Other credits (5)	457,728.28	
Total Debits		-2,761,203.78
Checks paid (59)	-2,712,078.10	
Electronic debits (4)	-34,615.40	
Other debits (1)	-14,510.28	
Balance on 11/30	\$	177,266.95

C R E D I T S

Deposits *including check and cash credits*

<i>Date</i>	<i>Description/Location</i>	<i>Reference</i>	<i>Amount</i>
11/27	BANK-BY-MAIL DEPOSIT # 0000000016	44299401 \$	21,021.27

Other credits and adjustments

<i>Date</i>	<i>Description/Location</i>	<i>Reference</i>	<i>Amount</i>
11/2	TELEPHONE TRANSFER	99351799 \$	250,000.00
11/19	TELEPHONE TRANSFER	99351373	150,000.00
11/25	TELEPHONE TRANSFER	99351281	7,728.28
11/25	TELEPHONE TRANSFER	99351275	20,000.00
11/25	TELEPHONE TRANSFER	99351271	30,000.00
	5 Other credits and adjustments	Total	\$ 457,728.28

D E B I T S

Check Paid

Number	Date	Amount	Number	Date	Amount
0000	11/13	190,383.87	1233	11/13	40,616.14
1107	11/3	1,820.00	1234	11/13	389,518.10
1149*	11/2	100.00	1237*	11/16	58,368.85
1164*	11/2	800.00	1239*	11/19	9,870.73
1171*	11/9	800.00	1240	11/19	10,649.00
1179*	11/24	11,790.00	1241	11/6	1,008.75
1192*	11/2	1,000.00	1242	11/10	10,000.00
1197*	11/23	2,091.00	1243	11/23	28,039.71
1204*	11/30	150.00	1245*	11/23	9,480.32
1205	11/23	2,091.00	1248*	11/30	1,627.50
1210*	11/2	150.00	1249	11/30	4,297.00
1212*	11/4	8,521.51	1250	11/30	6,000.00
1213	11/3	326.60	1251	11/30	6,000.00
1215*	11/6	4,560.00	1252	11/30	6,000.00
1217*	11/2	7,670.00	1253	11/30	6,000.00
1218	11/6	5,500.00	1258*	11/20	356.00
1219	11/6	3,000.00	1259	11/30	1,583.75
1220	11/6	2,000.00	1261*	11/24	344.07
1221	11/6	2,000.00	1265*	11/23	1,002.08
1222	11/6	500.00	1266	11/30	12,341.00
1223	11/13	284,008.18	1267	11/23	22,236.89
1224	11/13	124,507.30	1268	11/24	152,750.00
1225	11/16	51,186.41	1269	11/25	275.00
1226	11/19	374,847.94	1270	11/30	1,260.01
1227	11/16	330,380.02	1271	11/27	450.00
1228	11/16	40,719.24	1272	11/25	4,770.00
1229	11/19	94,098.75	1273	11/25	4,640.00
1230	11/16	201,854.69	1274	11/25	4,890.00
1231	11/19	15,195.24	1282*	11/25	4,160.00
1232	11/13	151,491.45			
59 Checks paid			Total		\$,712,078.10

* Checks missing in sequence. Out of sequence check numbers may also be located in the Electronic Debits section of your statement.

Electronic debits

Date	Description	Reference	Amount
11/6	WIRE TRANS TRN 1106012362 110609	93051177	\$ 8,653.85
11/13	WIRE TRANS TRN 1113011419 111309	93051376	8,653.85
11/20	WIRE TRANS TRN 1120012675 112009	93051887	8,653.85
11/27	WIRE TRANS TRN 1127015798 112709	93052353	8,653.85
	4 Electronic debits	Total	\$ 34,615.40

Other debits, fees and adjustments

Date	Description	Reference	Amount
11/25	TELEPHONE TRANSFER	99351272	\$ 14,510.28

Daily Ledger Balance

Date	Ledger Balance	Date	Ledger Balance
11/2	\$ 2,700,001.18	11/19	\$ 424,960.71
11/3	2,697,854.58	11/20-11/22	415,950.86
11/4-11/5	2,689,333.07	11/23	351,009.86
11/6-11/8	2,662,110.47	11/24	186,125.79
11/9	2,661,310.47	11/25-11/26	210,608.79
11/10-11/12	2,651,310.47	11/27-11/29	222,526.21

Daily Ledger Balance

<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
11/13-11/15	1,462,131.58	11/30	177,266.95
11/16-11/18	779,622.37		



**STATEMENT
OF ACCOUNTS**

Page 1 of 2
BANKRUPTCY ESTATE OF
Statement Number: 2131371607
10/31/09 - 11/30/09

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

Customer Inquiries
800-418-6466

Thank you for banking with us
since 2009

**BANKRUPTCY ESTATE OF
NAMCO CAPITAL GROUP INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

- *Protect your business against check fraud with Positive Pay from Union Bank. Whether you issue many checks per day, or just a few, Positive Pay gives you greater control and early detection of unauthorized payments—with the convenience of online access. View our demo at: unionbank.com/positivepay. To learn more, call your Relationship Manager or Global Treasury Management Sales at 800-883-0285.*

Business MoneyMarket Account Summary

Account Number: 2131371607

Days in statement period: Days in statement period: 31

Balance on 10/31	\$	1,760,138.73		
Total Credits		8,723.09	Interest	
Deposits (3)	8,348.50		Paid this period	\$ 374.59
Other credits (1)	374.59		Paid year-to-date	\$ 2,102.48
Total Debits		-480,000.00	Interest Rates	
Other debits (5)	-480,000.00		11/2/09-11/30/09	0.30%
Balance on 11/30	\$	1,288,861.82		

C R E D I T S

Deposits including check and cash credits

<i>Date</i>	<i>Description/Location</i>	<i>Reference</i>	<i>Amount</i>
11/3	BANK-BY-MAIL DEPOSIT	47860793	\$ 301.00
11/3	BANK-BY-MAIL DEPOSIT	47860791	8,032.50
11/3	BANK-BY-MAIL DEPOSIT # 0000000001	47860789	15.00
	3 Deposits	Total	\$ 8,348.50

Other credits and adjustments

<i>Date</i>	<i>Description/Location</i>	<i>Reference</i>	<i>Amount</i>
11/30	INTEREST PAYMENT		\$ 374.59

D E B I T S

Other debits, fees and adjustments

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
11/2	TELEPHONE TRANSFER	99351798	\$ 250,000.00
11/16	TELEPHONE TRANSFER	99350971	30,000.00
11/19	TELEPHONE TRANSFER	99351372	150,000.00
11/25	TELEPHONE TRANSFER	99351274	20,000.00

Other debits, fees and adjustments

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
11/25	TELEPHONE TRANSFER	99351270	30,000.00
	5 Other debits, fees and adjustments	Total	\$ 480,000.00

Daily Ledger Balance

<i>Date</i>		<i>Ledger Balance</i>	<i>Date</i>		<i>Ledger Balance</i>
11/2	\$	1,510,138.73	11/19-11/24	\$	1,338,487.23
11/3-11/15		1,518,487.23	11/25-11/29		1,288,487.23
11/16-11/18		1,488,487.23	11/30		1,288,861.82



**STATEMENT
OF ACCOUNTS**

Page 1 of 1
BANKRUPTCY ESTATE OF
Statement Number: 2131371565
10/31/09 - 11/30/09

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

Customer Inquiries
800-418-6466

Thank you for banking with us
since 2009

**BANKRUPTCY ESTATE OF
NAMCO CAPITAL GROUP INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

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Business MoneyMarket Account Summary

Account Number: 2131371565

Days in statement period: Days in statement period: 31

Balance on 10/31	\$		126,201.69
Total Credits			26.78
Other credits (1)		26.78	
Total Debits			0.00
Balance on 11/30	\$		126,228.47

Interest	
Paid this period	\$ 26.78
Paid year-to-date	\$ 100.85
Interest Rates	
11/2/09-11/30/09	0.25%

C R E D I T S

Other credits and adjustments

<u>Date</u>	<u>Description/Location</u>	<u>Reference</u>	<u>Amount</u>
11/30	INTEREST PAYMENT		\$ 26.78

D E B I T S

Daily Ledger Balance

<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
11/2-11/29	\$ 126,201.69	11/30	\$ 126,228.47



**STATEMENT
OF ACCOUNTS**

Page 1 of 2
BANKRUPTCY ESTATE OF NAMCO
CAPITAL

Statement Number: 2130844866
10/31/09 - 11/30/09

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

Customer Inquiries
800-418-6466

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since 2009

**BANKRUPTCY ESTATE OF NAMCO CAPITAL
GROUP INC, DEBTOR - PAYROLL ACCOUNT
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

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Analyzed Business Checking Summary

Account Number: 2130844866

Days in statement period: Days in statement period: 31

Balance on 10/31	\$		7,748.02
Total Credits			44,510.28
Other credits (2)		44,510.28	
Total Debits			-46,070.56
Checks paid (9)		-31,683.06	
Electronic debits (2)		-14,387.50	
Balance on 11/30	\$		6,187.74

C R E D I T S

Other credits and adjustments

<i>Date</i>	<i>Description/Location</i>	<i>Reference</i>	<i>Amount</i>
11/16	TELEPHONE TRANSFER	99350972	\$ 30,000.00
11/25	TELEPHONE TRANSFER	99351273	14,510.28
	2 Other credits and adjustments	Total	\$ 44,510.28

D E B I T S

Check Paid

<i>Number</i>	<i>Date</i>	<i>Amount</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
10051	11/2	1,493.95	10058	11/17	4,707.72 ✓
10054*	11/3	4,766.28	10059	11/17	1,480.02 ✓
10055	11/3	1,487.79	10060	11/30	1,485.09
10056	11/13	1,485.09 ✓	10061	11/30	7,388.56
10057	11/13	7,388.56 ✓			
9 Checks paid			Total		\$ 31,683.06

* Checks missing in sequence. Out of sequence check numbers may also be located in the Electronic Debits section of your statement.

Electronic debits

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
11/16	PAYCHEX TPS TAXES CCD 33062200001762X	58967913	\$ 7,193.75
11/30	PAYCHEX TPS TAXES CCD 33211100009950X	55416163	7,193.75
2 Electronic debits		Total	\$ 14,387.50

Daily Ledger Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
11/2	\$ 6,254.07	11/17-11/24	\$ 7,744.86
11/3-11/12	0.00	11/25-11/29	22,255.14
11/13-11/15	-8,873.65	11/30	6,187.74
11/16	13,932.60		