

In Re:  
 Namco Capital Group, Inc.  
 12121 Wilshire Blvd. Suite 200  
 Los Angeles, CA 90025  
 Debtor(s).

CHAPTER 11 (BUSINESS)  
 Case Number: 2:08-32333-BR  
 Operating Report Number: 32  
 For the Month Ending: 8/31/2011

I. CASH RECEIPTS AND DISBURSEMENTS  
 A. (GENERAL ACCOUNT\*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	38,004,745.11
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	35,298,293.24
3. BEGINNING BALANCE:	2,706,451.87

4. RECEIPTS DURING CURRENT PERIOD:	
Accounts Receivable - Post-filing	0.00
Accounts Receivable - Pre-filing	0.00
Other (Specify) <u>Balance in Payroll Account</u>	0.00
Other (Specify) <u>Rent</u>	21,961.44
Other (Specify) <u>Interest</u>	137.82
Other (Specify) <u>Refund</u>	2,100.00
Other (Specify) <u>Notes Receivable</u>	0.00
Other (Specify) <u>CD Mature</u>	2,173,000.00
Other (Specify) <u>Settlements</u>	14,891.73

TOTAL RECEIPTS THIS PERIOD: 2,212,090.99

5. BALANCE: 4,918,542.86

6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD	
Transfers to Other DIP Accounts (from page 2)	4,394.26
Disbursements (from page 2)	2,226,563.69

TOTAL DISBURSEMENTS THIS PERIOD:\*\*\* 2,230,957.95

7. \* ENDING BALANCE: 2,687,584.91

8. General Account Number(s):	<u>2130844831 - Union Bank</u>
	<u>2130844866 - Union Bank</u>
	<u>2131371565 - Union Bank</u>
	<u>2131371672 - Union Bank</u>
	<u>2131371987 - Union Bank</u>
	<u>WBB-012637 - UnionBanc Investments</u>
	<u>21313711995- Union Bank</u>
	<u>2131372019 - Union Bank</u>
Depository Name & Location:	<u>Union Bank of California</u>
	<u>PO Box 513840</u>
	<u>Los Angeles, CA 513840</u>

\* Ending balance differs from the balance sheet by \$450.00; this is due to the fact that there was a balance in the payroll account last month of \$450.00 so we transferred \$4,394.26 but the actual payroll expense was \$4,844.26.

GENERAL ACCOUNT  
Main Document Page 2 of 54  
BANK RECONCILIATION

Bank statement Date: 8/31/2011 Balance on Statement: \$146,771.63

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
<u>2095</u>	<u>8/23/2011</u>	<u>10,000.00</u>
<u>2097</u>	<u>8/26/2011</u>	<u>150.00</u>
<u>2098</u>	<u>8/30/2011</u>	<u>680.12</u>
<u>2099</u>	<u>8/30/2011</u>	<u>31.24</u>
<u>2100</u>	<u>8/30/2011</u>	<u>50.00</u>
<u>2101</u>	<u>8/30/2011</u>	<u>1,915.00</u>
<u>2102</u>	<u>8/30/2011</u>	<u>41.70</u>
<u>2103</u>	<u>8/30/2011</u>	<u>362.47</u>
<u>2104</u>	<u>8/30/2011</u>	<u>120.22</u>
<u>2105</u>	<u>8/30/2011</u>	<u>1,500.00</u>
<u>2106</u>	<u>8/30/2011</u>	<u>30.71</u>
<u>2107</u>	<u>8/30/2011</u>	<u>31.03</u>
<u>2108</u>	<u>8/30/2011</u>	<u>50.93</u>

TOTAL OUTSTANDING CHECKS: 14,963.42

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$131,808.21



1. TOTAL RECEIPTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<u>1,013,270.85</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<u>1,012,820.85</u>
3. BEGINNING BALANCE:	<u>450.00</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>4,394.26</u>
5. BALANCE:	<u>4,844.26</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>4,844.26</u>
7. * ENDING BALANCE:	<u><u>(0.00)</u></u>

8. PAYROLL Account Number(s): 2130844866

Depository Name & Location: Union Bank of California  
PO Box 513840  
Los Angeles, CA 513840



Bank statement Date: 8/31/2011 Balance on Statement: \$1,650.23

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
10198	8/31/2011	1,650.23

TOTAL OUTSTANDING CHECKS: 1,650.23

Bank statement Adjustments:

Explanation of Adjustments-

\* ADJUSTED BANK BALANCE: \$0.00

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<input type="text" value="0.00"/>
4. RECEIPTS DURING CURRENT PERIOD: Interest Payment at .14% (Transferred from Money Market Account)	<u>0.00</u>
5. BALANCE:	<input type="text" value="0.00"/>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<input type="text" value="0.00"/>
7. ENDING BALANCE:	<input type="text" value="0.00"/>

8. TAX Account Number(s): \_\_\_\_\_  
\_\_\_\_\_  
Depository Name & Location: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_





I. CASH RECEIPTS AND DISBURSEMENTS  
1929 PICO RENT

1. TOTAL RECEIPTS PER ALL PRIOR 1929 PICO RENT REPORTS	<u>618,539.05</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR 1929 PICO RENT REPORTS	<u>561,130.77</u>
3. BEGINNING BALANCE:	<u>57,408.28</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>21,961.44</u>
5. BALANCE:	<u>79,369.72</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>20,980.72</u>
7. ENDING BALANCE:	<u>58,389.00</u>
8. 1929 Pico Rent Account Number(s):	<u>2131371565</u>
Depository Name & Location:	<u>Union Bank of California</u>
	<u>PO Box 513840</u>
	<u>Los Angeles, AC 513840</u>





I. CASH RECEIPTS AND DISBURSEMENTS  
COMMERCE ESCROW FUNDS

1. TOTAL RECEIPTS PER ALL PRIOR COMMERCE ESCROW REPORTS	<u>95,437.70</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR COMMERCE ESCROW REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<u>95,437.70</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>                    </u>
5. BALANCE:	<u>95,437.70</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>0.00</u>
7. ENDING BALANCE:	<u>95,437.70</u>
8. Commerce Escrow Funds Account Number(s):	<u>2131371672</u>
Depository Name & Location:	<u>Union Bank of California</u>
	<u>PO Box 513840</u>
	<u>Los Angeles, AC 513840</u>



COMMERCE ESCROW FUNDS  
BANK RECONCILIATION

Bank statement Date: 8/31/2011 Balance on Statement: \$95,437.70

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$95,437.70

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS  
PREFERENCE RECOVERY

1. TOTAL RECEIPTS PER ALL PRIOR PREFERENCE RECOVERY REPORTS	<u>9,000.00</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PREFERENCE RECOVERY REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<u>9,000.00</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>0.00</u>
5. BALANCE:	<u>9,000.00</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>0.00</u>
7. ENDING BALANCE:	<u>9,000.00</u>

8. Account Number(s):

2131371987

Depository Name & Location:

Union Bank of California

PO Box 513840

Los Angeles, AC 513840



PREFERENCE RECOVERY FUNDS  
BANK RECONCILIATION

Bank statement Date: 8/31/2011 Balance on Statement: \$9,000.00

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$9,000.00

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS  
CERTIFICATE OF DEPOSIT ACCOUNT

1. TOTAL RECEIPTS PER ALL PRIOR CERTIFICATE OF DEPOSIT REPORTS	<u>2,675,473.09</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL CERTIFICATE OF DEPOSIT REPORTS	<u>502,473.09</u>
3. BEGINNING BALANCE:	<u>2,173,000.00</u>
4. RECEIPTS DURING CURRENT PERIOD	<u>137.82</u>
5. BALANCE:	<u>2,173,137.82</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>137.82</u>
7. ENDING BALANCE:	<u>2,173,000.00</u>

8. Account Number(s):

WBB-012637

Depository Name & Location:

Union Banc Investment Services

PO Box 513100

Los Angeles, CA 90051



**CERTIFICATE OF DEPOSIT FUNDS  
BANK RECONCILIATION**

Bank statement Date: 8/31/2011 Balance on Statement: \$2,173,000.00

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$2,173,000.00

\* It is acceptable to replace this form with a similar form  
 \*\* Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS  
SETTLEMENT FUNDS ACCOUNT

1. TOTAL RECEIPTS PER ALL PRIOR REPORTS	1,500.00
2. LESS: TOTAL DISBURSEMENTS PER ALL REPORTS	0.00
3. BEGINNING BALANCE:	1,500.00
4. RECEIPTS DURING CURRENT PERIOD	13,000.00
5. BALANCE:	14,500.00
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	0.00
7. ENDING BALANCE:	14,500.00

8. Account Number(s): 21313711995  
Union Bank  
Depository Name & Location: PO Box 513840  
Los Angeles, CA 90051



SETTLEMENT FUNDS  
BANK RECONCILIATION

Bank statement Date: 8/31/2011 Balance on Statement: \$14,500.00

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$14,500.00

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS  
NOTES RECEIVABLE ACCOUNT

1. TOTAL RECEIPTS PER ALL PRIOR REPORTS	0.00
2. LESS: TOTAL DISBURSEMENTS PER ALL REPORTS	0.00
3. BEGINNING BALANCE:	-
4. RECEIPTS DURING CURRENT PERIOD	5,000.00
	-
5. BALANCE:	0.00
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	0.00
7. ENDING BALANCE:	5,000.00

8. Account Number(s):

2131372019

Depository Name & Location:

Union Bank

PO Box 513840

Los Angeles, CA 90051



NOTES RECEIVABLE ACCOUNT  
BANK RECONCILIATION

Bank statement Date: 8/31/2011 Balance on Statement: \$5,000.00

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$5,000.00

\* It is acceptable to replace this form with a similar form  
\*\* Please attach a detailed explanation of any bank statement adjustment



I. CASH RECEIPTS AND DISBURSEMENTS  
SHAKIB FUNDS ACCOUNT

1. TOTAL RECEIPTS PER ALL PRIOR REPORTS	200,000.00
2. LESS: TOTAL DISBURSEMENTS PER ALL REPORTS	0.00
3. BEGINNING BALANCE:	200,000.00
4. RECEIPTS DURING CURRENT PERIOD	-
	-
	-
5. BALANCE:	200,000.00
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	0.00
7. ENDING BALANCE:	200,000.00

8. Account Number(s):	2131732001
	Union Bank
Depository Name & Location:	PO Box 513840
	Los Angeles, CA 90051

SHAKIB FUNDS ACCOUNT  
BANK RECONCILIATION

Bank statement Date: 8/31/2011 Balance on Statement: \$200,000.00

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$200,000.00

\* It is acceptable to replace this form with a similar form  
\*\* Please attach a detailed explanation of any bank statement adjustment









	Current Month	Cumulative Post-Petition
<b>Sales/Revenue:</b>		
Gross Sales/Revenue	0.00	0.00
Less: Returns/Discounts	0.00	0.00
<b>Net Sales/Revenue</b>	<b>0.00</b>	<b>0.00</b>
<b>Cost of Goods Sold:</b>		
Beginning Inventory at cost	0.00	0.00
Purchases	0.00	0.00
Less: Ending Inventory at cost	0.00	0.00
<b>Cost of Goods Sold (COGS)</b>	<b>0.00</b>	<b>0.00</b>
<b>Gross Profit</b>	<b>0.00</b>	<b>0.00</b>
Other Operating Income - Rent from Loomis	21,961.44	858,557.10
Other Operating Income - Paychex Reimbursement	0.00	3,356.51
<b>Operating Expenses:</b>		
Payroll	4,155.74	989,491.95
Payroll - Other Employees	0.00	71,783.68
Payroll Taxes	344.26	216,574.14
Other Taxes	0.00	175,748.46
Depreciation and Amortization	0.00	0.00
Rent Expense - Real Property	0.00	238,494.80
Lease Expense - Personal Property	0.00	0.00
Insurance - Health Net	31.24	52,702.89
Insurance	0.00	278,628.00
Telephone and Utilities	240.44	17,340.46
Repairs and Maintenance	0.00	0.00
Travel and Entertainment (Itemize)	0.00	0.00
Consulting	19,785.80	1,642,556.94
Miscellaneous Operating Expenses (Itemize)	0.00	498.17
Bank Charges	0.00	202.62
Supplies	0.00	905.76
Payroll Services	0.00	2,323.04
Security Guard	0.00	26,686.50
Property Manager	0.00	2,358.34
Computer Support	2,015.00	208,063.58
Equipment Rental	0.00	20,159.61
Insurance	0.00	119,629.11
Administrative Expense	510.82	20,636.48
US Trustee Fees	0.00	75,080.72
<b>Total Operating Expenses</b>	<b>27,083.30</b>	<b>4,159,865.25</b>
<b>Net Gain/(Loss) from Operations</b>	<b>(5,121.86)</b>	<b>(3,297,951.64)</b>
<b>Non-Operating Income:</b>		
Interest Income	137.82	11,116.44
Net Gain on Sale of Assets (Itemize)	0.00	0.00
Other - Closing of Security Pacific Bank Acct 1000406767	0.00	164.49
Proceeds from Sale of EZHS, LLC Assets	0.00	2,254,271.96
Refund of Property Tax	0.00	53,302.80
Closing of Bank Accounts	0.00	94,749.01
Refunds	2,100.00	196,811.97
Loan Payoff	0.00	310,287.18
Property Sales	0.00	3,018,378.12
Sale of Valley Village	0.00	2,051,500.00
Collection of A/R Goshen Note	0.00	1,300,000.00
Collection of A/R Lapico Note (Khalili)	0.00	30,000.00
Reimbursed Expenses	0.00	30,914.36
Collection of A/R - Parox	0.00	7,591,723.05
Sale of GH Capital	0.00	500,000.00
Collection of Sam Shakib Settlement (GH Capital)	0.00	200,000.00
Preferences	0.00	9,000.00
Settlements	14,891.73	94,391.73
Notes Receivable	0.00	5,000.00
Transamerica Life Insurance Company Death Benefits	0.00	977,782.38
<b>Total Non-Operating income</b>	<b>17,129.55</b>	<b>18,729,393.49</b>
<b>Non-Operating Expenses:</b>		
Interest Expense	0.00	10.43
Legal and Professional - Peitzman, Weg & Kempinsky, LLP	0.00	1,041,318.09
Legal and Professional - Neufeld Law Group	3,113.44	598,991.56
Legal and Professional - Baker & McKenzie	0.00	244,804.25

Legal and Professional - Nicholas Klein	0.00	
Legal and Professional - Quarles & Brady, LLP	0.00	3,065.82
Legal and Professional - Jonas Vargas	0.00	15,983.96
Legal and Professional - Sidhu Law Firm	0.00	10,000.00
Legal and Professional - Winthrop Couchot	0.00	150,000.00
Legal and Professional - Bliss & Glennon	0.00	1,142.90
Legal and Professional - David Meadows	0.00	3,031.00
Legal and Professional - David Gould	0.00	23,062.50
Legal and Professional - Jeffer Mangels, Butler & Marmaro, LLP	100,000.00	3,917,956.08
Legal and Professional - Pachulski, Stang, Ziehl & Jones, LLP	75,000.00	1,235,635.70
Legal and Professional - Ezra Brutkus Gubner, LLP	257,300.00	2,021,626.79
Legal and Professional - LECG, LLC	155,000.00	3,373,553.34
Legal and Professional - Montgomery, McCracken, Walker & Rhoad, LLP	0.00	15,733.34
Legal and Professional Fees - Stanley H. Shure	0.00	10,387.50
Legal and Professional Fees - Arent Fox	0.00	25,000.00
Legal and Professional Fees - Stinson Morrison Hecker LLP	5,000.00	80,342.74
Legal and Professional Fees - Bilzin, Sumberg, Baena, Price and Axelro	0.00	50,000.00
Legal and Professional Fees - LNR	0.00	101,500.00
Legal and Professional Fees - Jones Day	5,000.00	79,078.72
Legal and Professional Fees -Peregrine Realty Partners	0.00	15,100.00
Legal and Professional Fees -Howard Grobstein	0.00	247,173.73
Legal and Professional Fees - Intelligent Discovery Solutions	10,000.00	10,000.00
Legal and Professional Fees -The Lobel Firm	25,000.00	762,810.00
Legal and Professional Fees -FTI	50,000.00	1,276,301.68
Legal and Professional Expenses	0.00	15,000.00
David Hahn	0.00	152,750.00
Legal and Professional Fees - Other	0.00	9,939.57
Other - Development Specialists, Inc. - Trustee	50,000.00	2,781,331.39
Other - Development Specialists, Inc. - Financial Advisor	100,000.00	1,657,325.10
Other - Litigation Costs	0.00	27,603.04
Other - Janitorial Services	0.00	15,800.00
Other - Crowe Horwath LLP	0.00	934,303.95
Other - Woodman Partners LLC	0.00	75,000.00
Other - Samuel Follis	0.00	82,016.00
Other - Corporate Service Company	0.00	1,008.75
Other - Machonachy Investigative Group, Inc.	0.00	10,000.00
Other - Appraisals	2,750.00	127,050.00
Other - Meetings	0.00	6,365.05
Other - Lock Smith	0.00	2,203.20
Other - Tech Support	0.00	9,322.59
Other - Document Retention & Scanning	0.00	126,027.16
Other - Filing Fees	0.00	4,550.00
Other - Lunch	0.00	76.36
Other - Overage Premium Payments	0.00	8,854.14
Other - Storage	25.32	8,726.60
Other - Messenger Service	0.00	266.98
Other - Furniture	0.00	1,385.29
Other - Interpreting Service	0.00	1,227.00
Other - Loan for Legal Retainer	0.00	10,000.00
Other - Parking	362.47	44,497.41
Other - Penalties and Interest	0.00	2,843.27
Other - Title Reports	0.00	34,977.96
Other - Title Insurance	0.00	4,724.00
Other - Registered Agent Fees	0.00	2,684.17
Other - Reimb. Expenses	0.00	8,758.61
Other - Advertisement	0.00	6,137.58
Other - Moving Expenses	0.00	2,767.31
Other - Real Property Expense	0.00	87,070.00
Other - Secured Claim Distribution	0.00	1,000,000.00
Other - Moosai	0.00	30,000.00
Other - Foreclosure Services	5,121.12	51,423.56
Other - Postage and Delivery	240.76	2,656.58
Other - Settlement Payments	20,980.72	350,283.32
Other - Environmental Consultant	0.00	2,000.00
Other - Committee Expenses	0.00	26,542.32
<b>Total Non-Operating Expenses</b>	<b>914,893.83</b>	<b>24,780,172.08</b>
<b>NET INCOME/(LOSS)</b>	<b>(902,886.14)</b>	<b>(9,348,730.23)</b>

(Attach exhibit listing all itemizations required above)

Note: The current month numbers for professional fees come from a combination of invoices and estimates.

ASSETS	Current Month End	
Current Assets:		
Unrestricted Cash	131,808.21	
Restricted Cash	2,555,326.70	
Accounts Receivable	658,578,193.79	
Inventory	0.00	
Notes Receivable	0.00	
Prepaid Expenses	0.00	
Deposits	1,500.00	
Other (Itemize)		
Total Current Assets		661,266,828.70
Property, Plant, and Equipment	15,339,382.00	
Accumulated Depreciation/Depletion	0.00	
Net Property, Plant, and Equipment		15,339,382.00
Other Assets (Net of Amortization):		
Due from Insiders	0.00	
Fixed Assets	11,858,387.35	
Other (Itemize)	6,355,454.10	
Total Other Assets		18,213,841.45
<b>TOTAL ASSETS</b>		<b>694,820,052.15</b>
LIABILITIES		
Post-petition Liabilities:		
Accounts Payable	0.00	
Professional Fees and Expenses (Court Approved)	10,389,481.94	
Accrued Professional Fees and Expenses	1,894,347.23	12,283,829.17
Taxes Payable	0.00	
Notes Payable	0.00	
Total Post-petition Liabilities		12,283,829.17
Pre-petition Liabilities:		
Secured Liabilities	20,311,150.00	
Priority Liabilities	607,118.00	
Unsecured Liabilities	524,528,645.40	
Other (Itemize)		
Professional fees - Neufeld Law Group	16,727.98	
Total Pre-petition Liabilities		545,463,641.38
<b>TOTAL LIABILITIES</b>		<b>557,747,470.55</b>
EQUITY:		
Pre-petition Owners' Equity	3,842,457.51	
Post-petition Profit/(Loss)	(9,348,730.23)	
Direct Charges to Equity - Post Petition Adjustment	142,578,854.32	
<b>TOTAL EQUITY</b>		<b>137,072,581.60</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>694,820,052.15</b>

NOTE: Amounts obtained from Namco Capital Group, Inc. Quickbooks. Crowe has not yet verified source documentation to verify the accuracy of these amounts. No audit has been performed and no opinion is express or implied.

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: No Yes  
X \_\_\_\_\_

2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: No Yes  
X \_\_\_\_\_

3. State what progress was made during the reporting period toward filing a plan of reorganization

The creditors' committee filed a plan and disclosure statement on March 31, 2011. The Trustee filed a plan and disclosure statement on 7/5/2011. A hearing was held on July 6, 2011. The Trustee has reached an agreement with the creditors' committee in September 2011 on the key terms of a plan that both parties can support and will be confirmable.

4. Describe potential future developments which may have a significant impact on the case:

The ultimate recovery to the estate will be dependant on the market value of the various real estate interests held by the estate. As discussed above, the Trustee has filed more than 200 complaints with respect to preferences, receivable collections and to recover fraudulent transfers. The results of these complaints will have a significant impact on the return to creditors.

5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.

6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. No Yes  
X \_\_\_\_\_

I, Bradley D. Sharp, Trustee,  
declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

9-21-11  
Date



**STATEMENT  
OF ACCOUNTS**

BANKRUPTCY ESTATE OF NAMCO  
CAPITAL

Statement Number: 2130844831  
07/30/11 - 08/31/11

UNION BANK  
TRUSTEE SERVICES 0213  
POST OFFICE BOX 513840  
LOS ANGELES CA 90051-3840

Customer Inquiries  
800-669-8661

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**BANKRUPTCY ESTATE OF NAMCO CAPITAL  
GROUP INC, DEBTOR  
BRADLEY D SHARP, TRUSTEE  
CASE #2:08-32333  
333 S GRAND AVE STE 4070  
LOS ANGELES CA 90071**

■ *Methods to commit check fraud are becoming increasingly sophisticated. With Payee Positive Pay, you can get more protection against fraud. This enhancement allows Union Bank to detect inconsistencies to the payee name—in addition to issue date, check number, and check amount—between your check issue information and checks presented for payment. To learn more, call your relationship manager or contact Global Treasury Management Sales at 800-883-0285.*

**Analyzed Business Checking Summary**

Account Number: 2130844831

Days in statement period: Days in statement period: 33

<b>Balance on 7/30</b>	<b>\$</b>	<b>179,678.42</b>
<b>Total Credits</b>		<b>2,198,110.27</b>
Deposits (3)	3,991.73	
Electronic credits (1)	2,173,137.82	
Other credits (2)	20,980.72	
<b>Total Debits</b>		<b>-2,231,017.06</b>
Checks paid (20)	-29,951.00	
Electronic debits (5)	-23,671.80	
Other debits (4)	-2,177,394.26	
<b>Balance on 8/31</b>	<b>\$</b>	<b>146,771.63</b>

**C R E D I T S**

**Deposits including check and cash credits**

<u>Date</u>	<u>Description/Location</u>	<u>Reference</u>	<u>Amount</u>
8/4	BANK-BY-MAIL DEPOSIT # 0000000042	48894635	\$ 2,100.00
8/24	BANK-BY-MAIL DEPOSIT	47625048	1,000.00
8/24	BANK-BY-MAIL DEPOSIT # 0000000044	47625046	891.73
	<b>3 Deposits</b>	<b>Total</b>	<b>\$ 3,991.73</b>

**Electronic credits**

<u>Date</u>	<u>Description/Location</u>	<u>Reference</u>	<u>Amount</u>
8/12	UNIONBANC INVSMT BROKERAGE PPD *****6371	55871902	\$ 2,173,137.82

**Other credits and adjustments**

<u>Date</u>	<u>Description/Location</u>	<u>Reference</u>	<u>Amount</u>
8/23	TELEPHONE TRANSFER	99351414	\$ 10,000.00
8/23	TELEPHONE TRANSFER	99351416	10,980.72
	<b>2 Other credits and adjustments</b>	<b>Total</b>	<b>\$ 20,980.72</b>

**DEBITS**

**Check Paid**

<i>Number</i>	<i>Date</i>	<i>Amount</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
2071	8/5	10,000.00	2086	8/18	25.32
2074*	8/11	216.50	2087	8/22	120.22
2078*	8/3	3,575.00	2088	8/18	2,750.00
2079	8/4	172.50	2089	8/23	235.63
2080	8/2	7.86	2090	8/19	18.45
2081	8/2	49.15	2091	8/22	50.00
2082	8/2	211.55	2092	8/23	275.19
2083	8/12	427.50	2093	8/22	10.24
2084	8/3	362.47	2094	8/26	57.70
2085	8/19	405.00	2096*	8/30	10,980.72
<b>20 Checks paid</b>			<b>Total</b>		<b>\$ 29,951.00</b>

\* Checks missing in sequence. Out of sequence check numbers may also be located in the Electronic Debits section of your statement.

**Electronic debits**

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
8/5	WIRE TRANS TRN 0805011449 080511	93051118	\$ 4,807.70
8/12	WIRE TRANS TRN 0812011560 081211	93051211	4,807.70
8/19	WIRE TRANS TRN 0819011632 081911	93052397	4,807.70
8/25	WIRE TRANS TRN 0825023702 082511	93057559	4,441.00
8/26	WIRE TRANS TRN 0826010998 082611	93051226	4,807.70
	<b>5 Electronic debits</b>	<b>Total</b>	<b>\$ 23,671.80</b>

**Other debits, fees and adjustments**

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
8/12	TELEPHONE TRANSFER	99350744	\$ 1,972.13
8/17	UNION BK CD SALE 081711 0623015991	65410018	250,000.00
8/17	UNION BK CD SALE 081711 0623015990	65410017	1,923,000.00
8/30	TELEPHONE TRANSFER	99351157	2,422.13
	<b>4 Other debits, fees and adjustments</b>	<b>Total</b>	<b>\$ 2,177,394.26</b>

**Daily Ledger Balance**

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
8/1	\$ 179,678.42	8/18	\$ 152,530.86
8/2	179,409.86	8/19-8/21	147,299.71
8/3	175,472.39	8/22	147,119.25
8/4	177,399.89	8/23	167,589.15
8/5-8/10	162,592.19	8/24	169,480.88
8/11	162,375.69	8/25	165,039.88
8/12-8/16	2,328,306.18	8/26-8/29	160,174.48
8/17	155,306.18	8/30-8/31	146,771.63



**STATEMENT OF ACCOUNTS**

Page 1 of 1  
 BANKRUPTCY ESTATE OF  
**Statement Number: 2131371565**  
 07/30/11 - 08/31/11

UNION BANK  
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**BANKRUPTCY ESTATE OF  
 NAMCO CAPITAL GROUP INC, DEBTOR  
 BRADLEY D SHARP, TRUSTEE  
 CASE #2:08-32333  
 333 S GRAND AVE STE 4070  
 LOS ANGELES CA 90071**

■ *Methods to commit check fraud are becoming increasingly sophisticated. With Payee Positive Pay, you can get more protection against fraud. This enhancement allows Union Bank to detect inconsistencies to the payee name—in addition to issue date, check number, and check amount—between your check issue information and checks presented for payment. To learn more, call your relationship manager or contact Global Treasury Management Sales at 800-883-0285.*

**Analyzed Business Checking Summary**

Account Number: 2131371565

Days in statement period: Days in statement period: 33

Balance on 7/30	\$		57,408.28
Total Credits			21,961.44
		Deposits (1)	21,961.44
Total Debits			-20,980.72
		Other debits (2)	-20,980.72
Balance on 8/31	\$		58,389.00

**C R E D I T S**

**Deposits including check and cash credits**

Date	Description/Location	Reference	Amount
8/15	BANK-BY-MAIL DEPOSIT # 0000000016	47067868 \$	21,961.44

**D E B I T S**

**Other debits, fees and adjustments**

Date	Description	Reference	Amount
8/23	TELEPHONE TRANSFER	99351413 \$	10,000.00
8/23	TELEPHONE TRANSFER	99351415	10,980.72
	<b>2 Other debits, fees and adjustments</b>	<b>Total</b>	<b>\$ 20,980.72</b>

**Daily Ledger Balance**

Date	Ledger Balance	Date	Ledger Balance
8/1-8/14	\$ 57,408.28	8/23-8/31	\$ 58,389.00
8/15-8/22	79,369.72		



**STATEMENT OF ACCOUNTS**

Page 1 of 1  
 BANKRUPTCY ESTATE OF  
**Statement Number: 2131372019**  
 07/30/11 - 08/31/11

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 BRADLEY D SHARP, TRUSTEE  
 CASE #2:08-32333  
 333 S GRAND AVE STE 4070  
 LOS ANGELES CA 90071**

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**Analyzed Business Checking Summary**

Account Number: 2131372019

Days in statement period: Days in statement period: 33

Balance on 7/30	\$	5,000.00
Total Credits		0.00
Total Debits		0.00
Balance on 8/31	\$	5,000.00

**C R E D I T S**

**D E B I T S**

**Daily Ledger Balance**

<u>Date</u>		<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
8/1-8/31	\$	5,000.00		



**STATEMENT OF ACCOUNTS**

Page 1 of 1  
 BANKRUPTCY ESTATE OF  
**Statement Number: 2131372001**  
 07/30/11 - 08/31/11

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 BRADLEY D SHARP, TRUSTEE  
 CASE #2:08-32333  
 333 S GRAND AVE STE 4070  
 LOS ANGELES CA 90071**

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**Analyzed Business Checking Summary**

Account Number: 2131372001

Days in statement period: Days in statement period: 33

Balance on 7/30	\$	200,000.00
Total Credits		0.00
Total Debits		0.00
Balance on 8/31	\$	200,000.00

**CREDITS**

**DEBITS**

**Daily Ledger Balance**

<u>Date</u>		<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
8/1-8/31	\$	200,000.00		



**STATEMENT OF ACCOUNTS**

Page 1 of 1  
 BANKRUPTCY ESTATE OF  
**Statement Number: 2131371995**  
 07/30/11 - 08/31/11

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**BANKRUPTCY ESTATE OF  
 NAMCO CAPITAL GROUP INC, DEBTOR  
 BRADLEY D SHARP, TRUSTEE  
 CASE #2:08-32333  
 333 S GRAND AVE STE 4070  
 LOS ANGELES CA 90071**

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**Analyzed Business Checking Summary**

Account Number: 2131371995

Days in statement period: Days in statement period: 33

<b>Balance on 7/30</b>	\$		<b>1,500.00</b>
<b>Total Credits</b>			<b>13,000.00</b>
	Deposits (2)	13,000.00	
<b>Total Debits</b>			<b>0.00</b>
<b>Balance on 8/31</b>	\$		<b>14,500.00</b>

**C R E D I T S**

**Deposits including check and cash credits**

<u>Date</u>	<u>Description/Location</u>	<u>Reference</u>	<u>Amount</u>
8/17	BANK-BY-MAIL DEPOSIT # 0000000002	45889819	\$ 5,000.00
8/17	BANK-BY-MAIL DEPOSIT # 0000000002	45890675	8,000.00
	<b>2 Deposits</b>	<b>Total</b>	<b>\$ 13,000.00</b>

**D E B I T S**

**Daily Ledger Balance**

<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
8/1-8/16	\$ 1,500.00	8/17-8/31	\$ 14,500.00



**STATEMENT OF ACCOUNTS**

Page 1 of 2  
 BANKRUPTCY ESTATE OF NAMCO CAPITAL  
 Statement Number: 2130844866  
 07/30/11 - 08/31/11

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**BANKRUPTCY ESTATE OF NAMCO CAPITAL  
 GROUP INC, DEBTOR - PAYROLL ACCOUNT  
 BRADLEY D SHARP, TRUSTEE  
 CASE #2:08-32333  
 333 S GRAND AVE STE 4070  
 LOS ANGELES CA 90071**

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**Analyzed Business Checking Summary**

Account Number: 2130844866

Days in statement period: Days in statement period: 33

<b>Balance on 7/30</b>	\$		<b>450.00</b>
<b>Total Credits</b>			<b>4,394.26</b>
Other credits (2)		4,394.26	
<b>Total Debits</b>			<b>-3,194.03</b>
Checks paid (1)		-1,650.00	
Electronic debits (2)		-1,543.80	
Other debits (1)		-0.23	
<b>Balance on 8/31</b>	\$		<b>1,650.23</b>

**C R E D I T S**

**Other credits and adjustments**

<i>Date</i>	<i>Description/Location</i>	<i>Reference</i>	<i>Amount</i>
8/12	TELEPHONE TRANSFER	99350745	\$ 1,972.13
8/30	TELEPHONE TRANSFER	99351158	2,422.13
	<b>2 Other credits and adjustments</b>	<b>Total</b>	<b>\$ 4,394.26</b>

**D E B I T S**

**Check Paid**

<i>Number</i>	<i>Date</i>	<i>Amount</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
10197	8/12	1,650.00			

**Electronic debits**

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
8/15	PAYCHEX TPS TAXES CCD 41252600002236X	55956630	\$ 771.90
8/31	PAYCHEX TPS TAXES CCD 41482600001554X	54621500	771.90
	<b>2 Electronic debits</b>	<b>Total</b>	<b>\$ 1,543.80</b>

**Other debits, fees and adjustments**

<i>Date</i>	<i>Description</i>	<i>Reference</i>		<i>Amount</i>
8/19	MISCELLANEOUS BANK ORIGINATED ITEM	99350886	\$	0.23

**Daily Ledger Balance**

<i>Date</i>		<i>Ledger Balance</i>	<i>Date</i>		<i>Ledger Balance</i>
8/1-8/11	\$	450.00	8/19-8/29	\$	0.00
8/12-8/14		772.13	8/30		2,422.13
8/15-8/18		0.23	8/31		1,650.23



UNION BANK  
TRUSTEE SERVICES 0213  
POST OFFICE BOX 513840  
LOS ANGELES CA 90051-3840

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BANKRUPTCY ESTATE OF  
NAMCO CAPITAL GROUP INC, DEBTOR  
BRADLEY D SHARP, TRUSTEE  
CASE #2:08-32333  
333 S GRAND AVE STE 4070  
LOS ANGELES CA 90071

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**ANALYZED BUSINESS CHECKING SUMMARY**

Account Number: 2131371987

Days in statement period: 33

Beginning balance on 7/30	\$	9,000.00
Total Credits		0.00
Total Debits		0.00
Ending Balance on 8/31	\$	9,000.00

**DAILY LEDGER BALANCE**

<u>Date</u>		<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
8/1-8/31	\$	9,000.00				



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**BANKRUPTCY ESTATE OF NAMCO CAPITAL GROUP**  
 INC, DEBTOR  
 BRADLEY D SHARP, TRUSTEE  
 CASE #2:08-32333  
 333 S GRAND AVE STE 4070  
 LOS ANGELES CA 90071

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**ANALYZED BUSINESS CHECKING SUMMARY**

Account Number: 2131371672

Days in statement period: 33

Beginning balance on 7/30	\$	95,437.70
Total Credits		0.00
Total Debits		0.00
Ending Balance on 8/31	\$	95,437.70

**DAILY LEDGER BALANCE**

<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
8/1-8/31	\$ 95,437.70				

110831 240 001077300 C 1  
UNIONBANC INVESTMENT SERVICES  
PO BOX 513100  
LOS ANGELES, CA 90051-1100

Account Number: WBB-012637



BRADLEY D SHARP TTEE  
BANKRUPTCY ESTATE OF NAMCO  
CAPITAL GRP INC  
C/O DSI, INC.  
333 S GRAND AVE STE 4070  
LOS ANGELES CA 90071

SR. FINANCIAL ADVISOR  
LESLIE TAN  
RR#: 320

FOR QUESTIONS OR UP-TO-DATE ACCOUNT INFORMATION:  
Local 213 236 7070  
In-State 800 358 8771  
National 800 358 8771

Statement Date: 08/01/11 to 08/31/11

**SNAPSHOT** TOTAL PORTFOLIO  
**\$0.00**

PORTFOLIO VALUE	This Period	Prior Period
Accrued Interest	\$0.00	\$94.92
Securities	\$0.00	\$2,173,009.00
<b>TOTAL PORTFOLIO VALUE</b>	<b>\$0.00</b>	<b>\$2,173,094.92</b>

ACCOUNT ACTIVITY	This Period	YEAR-TO-DATE
Net Trading	\$2,173,000.00	(\$7.00)
Net Additions and Withdrawals	(\$2,173,137.82)	(\$928.91)
Net Income and Expenses	\$137.82	\$928.91
Net Miscellaneous Activity	\$0.00	\$7.00

**LEGEND**  
0 Numbers in parenthesis  
are debits or subtractions  
NFS - National Financial  
Services LLC

Page 1 of 6  
110831 240 001077300

UNIONBANC INVESTMENT SERVICES

Account carried with National Financial Services LLC, Member NYSE, SIPC

Account Number: WBB-012637  
Account Name: NAMCO

Statement Date: 08/01/2011 to 08/31/2011



# DETAIL

## PORTFOLIO VALUE

Securities available through UnionBanc Investment Services, LLC. Unless they are certificates of deposit within applicable insurance limits, are not bank deposits, are not obligations of, or guaranteed by, UnionBanc Investment Services, LLC, any bank, or any subsidiary or affiliate thereof, are not insured or guaranteed by the FDIC or, unless they are government securities, by any other government agency; involve investment risk, including possible loss of principal.

ACCRUED INTEREST 0.00%

FIXED INCOME 0.00%

For an explanation of fixed income pricing, please see the last page. Redemption schedule(s), bond rating(s), and other information are provided where available. If information does not appear regarding a particular investment, it is not available. The ratings on this statement are provided by Standard & Poor's and/or Moody's to rate the quality based on the respective rating agency's assessment.

Accrued Interest - Represents interest accumulated since the last coupon date on certain fixed income securities which may not yet have been paid by the issuer or received by NFS. There is no guarantee that the accrued interest will be paid by the issuer.

Total Securities

\$0.00

There were no positions in your account at the close of the statement period.

## ACCOUNT ACTIVITY

### TRADING

### Redemptions

Settlement Date	Account Type	Transaction	Description	Quantity	Amount
08/12/11	CASH	REDEEMED	UNION BK NATL ASSN CD 0.10000% 08/12/2011 REDEMPTION PAYOUT #REOR R0031942790000	(250,000)	\$250,000.00
08/12/11	CASH	REDEEMED	UNION BK NATL ASSN CD 0.08000% 08/12/2011 REDEMPTION PAYOUT #REOR R0031942800000	(1,923,000)	\$1,923,000.00
<b>Net Redemptions</b>					<b>\$2,173,000.00</b>

Account Number: WBB-012637  
Account Name: NAMCO

Statement Date: 08/01/2011 to 08/31/2011



**MISCELLANEOUS FOOTNOTES**

Callable Securities Lottery - When street name or bearer securities held for you are subject to a partial call or partial redemption by the issuer, NFS may or may not receive an allocation of called/redeemed securities by the issuer, transfer agent and/or depository. If NFS is allocated a portion of the called/redeemed securities, NFS utilizes an impartial lottery allocation system, in accordance with applicable rules, that randomly selects the securities within customer accounts that will be called/redeemed. NFS allocations are not made on a pro rata basis and it is possible for you to receive a full or partial allocation, or no allocation. You have the right to withdraw uncalled fully paid securities at any time prior to the cutoff date and time established by the issuer, transfer agent and/or depository with respect to the partial call, and also to withdraw excess margin securities provided your account is not subject to restriction under Regulation T or such withdrawal will not cause an undermargined condition.

Pricing Information - Prices displayed are obtained from sources that may include pricing vendors, broker/dealers who clear through NFS and/or other sources. Prices may not reflect current fair market value and/or may not be readily marketable or redeemable at the prices shown.

**NOTE:** When using this form to indicate service of a proposed order, **DO NOT** list any person or entity in Category I. Proposed orders do not generate an NEF because only orders that have been entered are placed on the CM/ECF docket.

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 1900 Avenue of the Stars, Seventh Floor, Los Angeles, California 90067-4308

A true and correct copy of the foregoing document described as **Namco Capital Group, Inc. Operating Report Number 32 For The Month Ending August 31, 2011** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner indicated below:

**I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF")** – Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On **September 27, 2011**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email address(es) indicated below:

Service information continued on attached page

**II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL**(indicate method for each person or entity served):

On **September 27, 2011**, I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

**SERVED BY U.S. MAIL**

United States Trustee  
Office of the United States Trustee  
725 South Figueroa Street, 26th Floor  
Los Angeles, CA 90017

Service information continued on attached page

**III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL** (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on \_\_\_\_\_, I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

September 27, 2011  
Date

Claudean Brandon  
Type Name

  
Signature

**ADDITIONAL SERVICE INFORMATION:**

**I. TO BE SERVED BY THE COURT VIA NEF:**

- |   |  |
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