

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
CENTRAL DISTRICT OF CALIFORNIA

In Re:
Namco Capital Group, Inc.
12121 Wilshire Blvd. Suite 200
Los Angeles, CA 90025
Debtor(s).

CHAPTER 11 (BUSINESS)
Case Number: 2:08-32333-BR
Operating Report Number: 15
For the Month Ending: 3/31/2010

I. CASH RECEIPTS AND DISBURSEMENTS
A. (GENERAL ACCOUNT*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	16,215,529.51
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	14,928,073.07
3. BEGINNING BALANCE:	1,287,456.44
4. RECEIPTS DURING CURRENT PERIOD:	
Accounts Receivable - Post-filing	0.00
Accounts Receivable - Pre-filing	0.00
General Sales	0.00
Other (Specify) Interest	167.64
Other (Specify) Rent	21,218.78
Other (Specify) Transfer to 1929 Pico Acct.	62,557.52
Other (Specify)	
Other (Specify)	
Other (Specify)	
TOTAL RECEIPTS THIS PERIOD:	83,943.94
5. BALANCE:	1,371,400.38
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD	
Transfers to Other DIP Accounts (from page 2&4)	109,250.72
Disbursements (from page 2 & 22)	95,660.88
TOTAL DISBURSEMENTS THIS PERIOD:***	204,911.60
7. * ENDING BALANCE:	1,166,488.78
8. General Account Number(s):	2130844831 - Union Bank of California 2130844866 - Union Bank of California 2131371565 - Union Bank of California 2130844858 - Union Bank of California 2131371607 - Union Bank of California 21313771771 - Union Bank of California 2131371672 - Union Bank of California 2131371862 - Union Bank of California
Depository Name & Location:	Union Bank of California PO Box 513840 Los Angeles, CA 513840

GENERAL ACCOUNT
BANK RECONCILIATION

Bank statement Date: 3/31/2010 Balance on Statement: \$62,971.12

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
1118	9/1/2009	38.82
1418	2/18/2010	291.13
1436	3/10/2010	150.00
1447	3/16/2010	150.00
1454	3/19/2010	150.00
1459	3/23/2010	900.00
1462	3/25/2010	150.00
1463	3/25/2010	215.20
1465	3/29/2010	1,530.00
1466	3/29/2010	122.10
1467	3/29/2010	35.33
1468	3/29/2010	7,670.00
1469	3/20/2010	1,890.00

TOTAL OUTSTANDING CHECKS: 13,292.58

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$49,678.54

MONEY MARKET ACCOUNT
BANK RECONCILIATION

Bank statement Date: 3/31/2010 Balance on Statement: \$780,783.50

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
<u>N/A</u>	<u>\$0.00</u>
<u> </u>	<u> </u>
<u> </u>	<u> </u>
<u> </u>	<u> </u>
<u> </u>	<u> </u>
<u> </u>	<u> </u>

TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
<u> </u>	<u> </u>	<u> </u>
<u> </u>	<u> </u>	<u> </u>
<u> </u>	<u> </u>	<u> </u>
<u> </u>	<u> </u>	<u> </u>
<u> </u>	<u> </u>	<u> </u>

TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

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ADJUSTED BANK BALANCE:

\$780,783.50

I. CASH RECEIPTS AND DISBURSEMENTS
B. (PAYROLL ACCOUNT)

1. TOTAL RECEIPTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<u>450,722.07</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<u>450,722.07</u>
3. BEGINNING BALANCE:	<input type="text" value="0.00"/>
4. RECEIPTS DURING CURRENT PERIOD:	<u>46,693.20</u>
5. BALANCE:	<input type="text" value="46,693.20"/>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<input type="text" value="46,693.20"/>
7. ENDING BALANCE:	<input type="text" value="0.00"/>

8. PAYROLL Account Number(s): 2130844866

Depository Name & Location: Union Bank of California
PO Box 513840
Los Angeles, CA 513840

PAYROLL ACCOUNT
BANK RECONCILIATION

Bank statement Date: 3/31/2010 Balance on Statement: \$5,648.00

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
1094	3/31/2010	4,174.68
1095	3/31/2010	1,473.32

TOTAL OUTSTANDING CHECKS: 5,648.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$0.00

* It is acceptable to replace this form with a similar form

** Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS
C. (TAX ACCOUNT)

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	0.00
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	0.00
3. BEGINNING BALANCE:	0.00
4. RECEIPTS DURING CURRENT PERIOD: Interest Payment at .14% (Transferred from Money Market Account)	0.00
5. BALANCE:	0.00
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	0.00
7. ENDING BALANCE:	0.00

8. TAX Account Number(s): _____

Depository Name & Location: _____

I. CASH RECEIPTS AND DISBURSEMENTS
1929 PICO RENT

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>148,050.20</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<u>148,050.20</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>62,557.52</u> <u>25.46</u>
5. BALANCE:	<u>210,633.18</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>0.00</u>
7. ENDING BALANCE:	<u>210,633.18</u>

8. Rent Account Number(s):	<u>2131371565</u>
Depository Name & Location:	<u>Union Bank of California</u> <u>PO Box 513840</u> <u>Los Angeles, AC 513840</u>

I. CASH RECEIPTS AND DISBURSEMENTS
COMMERCE ESCROW FUNDS

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>95,359.46</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<u>95,359.46</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>12.90</u>
5. BALANCE:	<u>95,372.36</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>0.00</u>
7. ENDING BALANCE:	<u>95,372.36</u>
8. Commerce Escrow Funds Account Number(s):	<u>2131371672</u>
	<u>Union Bank of California</u>
Depository Name & Location:	<u>PO Box 513840</u>
	<u>Los Angeles, AC 513840</u>

**COMMERCE ESCROW FUNDS
BANK RECONCILIATION**

Bank statement Date: 3/31/2010 Balance on Statement: \$95,372.36

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$95,372.36

* It is acceptable to replace this form with a similar form
 ** Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS
LAPICO NOTE FUNDS

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>30,002.46</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<u>30,002.46</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>2.71</u>
5. BALANCE:	<u>30,005.17</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>0.00</u>
7. ENDING BALANCE:	<u>30,005.17</u>

8. Commerce Escrow Funds Account Number(s): 2131371771
Union Bank of California
Depository Name & Location: PO Box 513840
Los Angeles, AC 513840

**LAPICO NOTE FUNDS FUNDS
BANK RECONCILIATION**

Bank statement Date: 3/31/2010 Balance on Statement: \$16.03

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:
Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$16.03

* It is acceptable to replace this form with a similar form
** Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS
GOSHEN NOTE FUNDS

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>1,300,021.77</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>1,000,000.00</u>
3. BEGINNING BALANCE:	<u>300,021.77</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>16.03</u>
5. BALANCE:	<u>300,037.80</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>300,021.77</u>
7. ENDING BALANCE:	<u>16.03</u>
8. Commerce Escrow Funds Account Number(s):	<u>2131371862</u>
Depository Name & Location:	<u>Union Bank of California</u>
	<u>PO Box 513840</u>
	<u>Los Angeles, AC 513840</u>

**GOSHEN NOTE FUNDS
BANK RECONCILIATION**

Bank statement Date: 3/31/2010 Balance on Statement: \$16.03

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE:

\$16.03

* It is acceptable to replace this form with a similar form
 ** Please attach a detailed explanation of any bank statement adjustment

IX. PROFIT AND LOSS STATEMENT
(ACCRUAL BASIS ONLY)

	Current Month	Cumulative Post Petition
Sales/Revenue:		
Gross Sales/Revenue	0.00	0.00
Less: Returns/Discounts	0.00	0.00
Net Sales/Revenue	0.00	0.00
Cost of Goods Sold:		
Beginning Inventory at cost	0.00	0.00
Purchases	0.00	0.00
Less: Ending Inventory at cost	0.00	0.00
Cost of Goods Sold (COGS)	0.00	0.00
Gross Profit	0.00	0.00
Other Operating Income - Rent from Loomis	21,218.78	294,896.56
Other Operating Income - Paychex Reimbursement	0.00	3,356.51
	0.00	0.00
Operating Expenses:		
Payroll	27,996.78	539,347.53
Payroll - Other Employees	0.00	45,136.13
Payroll Taxes	18,696.42	172,780.46
Other Taxes	0.00	170,768.01
Depreciation and Amortization	0.00	0.00
Rent Expense - Real Property	7,670.00	92,040.00
Lease Expense - Personal Property	0.00	0.00
Insurance - Health Net	769.59	39,284.28
Insurance	0.00	209,811.00
Telephone and Utilities	463.47	8,633.44
Repairs and Maintenance	0.00	0.00
Travel and Entertainment (Itemize)	0.00	0.00
Consulting	64,921.56	566,262.38
Miscellaneous Operating Expenses (Itemize)	0.00	498.17
Bank Charges	30.00	202.62
Supplies	0.00	905.76
Payroll Services	0.00	2,129.01
Security Guard	0.00	26,686.50
Property Manager	0.00	2,358.34
Computer Support	5,081.07	170,212.13
Equipment Rental	838.63	8,210.59
Insurance	0.00	59,717.36
Administrative Expense	589.09	7,261.00
US Trustee Fees	0.00	34,455.72
Total Operating Expenses	127,056.61	2,156,700.43
Net Gain/(Loss) from Operations	(105,837.83)	(1,858,447.36)
Non-Operating Income:		
Interest Income	167.64	7,228.59
Net Gain on Sale of Assets (Itemize)	0.00	0.00
Other - Closing of Security Pacific Bank Acct 1000406767	0.00	164.49
Proceeds from Sale of EZHS, LLC Assets	0.00	2,254,271.96
Refund of Property Tax	0.00	53,302.80
Closing of Bank Accounts	0.00	94,749.01
Refunds	0.00	137,606.07
Loan Payoff	0.00	310,287.18
Property Sales	0.00	95,329.86
Sale of Valley Village	0.00	2,051,500.00
Collection of A/R Goshen Note	0.00	1,300,000.00
Collection of A/R Lapico Note (Khalili)	0.00	30,000.00
Reimbursed Expenses	0.00	8,032.50
Transamerica Life Insurance Company Death Benefits	0.00	977,782.38
Total Non-Operating income	167.64	7,320,254.84
Non-Operating Expenses:		
Interest Expense	0.00	10.43

Legal and Professional - Peitzman, Weg & Kempinksky, LLP	0.00	1,325,123.20
Legal and Professional - Neufeld Law Group	0.00	665,429.15
Legal and Professional - Baker & McKenzie	0.00	356,749.70
Legal and Professional - Creim, Macias, Koenig & Frey LLP	0.00	444,145.18
Legal and Professional - Nicholas Klein	0.00	69,144.76
Legal and Professional - Quarles & Brady, LLP	0.00	3,065.82
Legal and Professional - Jonas Vargas	0.00	15,983.96
Legal and Professional - Sidhu Law Firm	0.00	10,000.00
Legal and Professional - Winthrop Couchot	0.00	150,000.00
Legal and Professional - Bliss & Glennon	0.00	1,142.90
Legal and Professional - David Meadows	0.00	3,031.00
Legal and Professional - David Gould	1,890.00	17,212.50
Legal and Professional - David Youssefyeh	0.00	25,245.00
Legal and Professional - Jeffer Mangels, Butler & Marmaro, LLP	0.00	664,666.49
Legal and Professional - Shulman Hodges & Bastian, LLP	0.00	128,182.75
Legal and Professional - Pachulski, Stang, Ziehl & Jones, LLP	0.00	379,386.11
Legal and Professional - Ezra Brutkus Gubner, LLP	0.00	117,626.09
Legal and Professional - LECG, LLC	0.00	880,063.66
Legal and Professional - Stephen F. Biegenzahn	0.00	23,400.00
Legal and Professional - Danning, Gill, Diamond & Kowitz, LLP	0.00	893,043.82
Legal and Professional - R. Todd Neilson, Trustee	0.00	61,741.24
Legal and Professional - Montgomery, McCracken, Walker & Rhoad, LLP	0.00	15,733.34
Legal and Professional Fees - Stanley H. Shure	3,975.00	10,387.50
Legal and Professional Fees - Arent Fox	0.00	25,000.00
Legal and Professional Fees - Stinson Morrison Hecker LLP	0.00	15,000.00
Legal and Professional Fees - Bilzin, Sumberg, Baena, Price and Axelro	0.00	50,000.00
Legal and Professional Fees - LNR	0.00	51,500.00
David Hahn	0.00	152,750.00
Other - Trustee - Development Specialists, Inc.	0.00	197,994.57
Other - Litigation Costs	404.88	7,080.89
Other - Janitorial Services	600.00	6,600.00
Other- Crowe Horwath LLP	0.00	791,394.59
Other - Corporate Service Company	0.00	1,008.75
Other - Machonachy Investigative Group, Inc.	0.00	10,000.00
Other - Appraisals	0.00	103,800.00
Other - Meetings	0.00	6,365.05
Other - Lock Smith	0.00	2,203.20
Other - Tech Support	0.00	9,322.59
Other - Document Retention & Scanning	3,857.02	84,877.74
Other - Filing Fees	0.00	4,550.00
Other - Lunch	0.00	76.36
Other - Overage Premium Payments	0.00	8,854.14
Other - Storage	0.00	5,200.63
Other - Messenger Service	0.00	266.98
Other - Furniture	0.00	1,385.29
Other - Interpreting Service	0.00	1,227.00
Other - Loan for Legal Retainer	0.00	10,000.00
Other - Parking	2,720.00	18,705.00
Other - Penalties and Interest	0.00	2,843.27
Other - Title Reports	0.00	20,044.00
Other - Title Insurance	0.00	4,724.00
Other - Registered Agent Fees	0.00	2,605.00
Other - Reimb. Expenses	1,248.57	7,724.79
Other - Advertisement	0.00	6,137.58
Other - Moving Expenses	0.00	2,574.81
Other - Real Property Expense	0.00	750.00
Other - Secured Claim Distribution	0.00	1,000,000.00
Other - Committee Expenses	602.00	3,311.07
Total Non-Operating Expenses	15,297.47	8,876,391.90
NET INCOME/(LOSS)	(120,967.66)	(3,414,584.42)

(Attach exhibit listing all itemizations required above)

NOTE: Amounts obtained from Namco Capital Group, Inc. Quickbooks. Neither DSI or Crowe have yet verified source documentation to verify the accuracy of these amounts. No audit has been performed and no opinion is express or implied.

**X. BALANCE SHEET
(ACCRUAL BASIS ONLY)**

ASSETS	Current Month End	
Current Assets:		
Unrestricted Cash	<u>830,462.04</u>	
Restricted Cash	<u>336,026.74</u>	
Accounts Receivable	<u>656,005,381.00</u>	
Inventory	<u>0.00</u>	
Notes Receivable	<u>0.00</u>	
Prepaid Expenses	<u>0.00</u>	
Other (Itemize)		
Total Current Assets		657,171,869.78
Property, Plant, and Equipment	<u>15,339,382.00</u>	
Accumulated Depreciation/Depletion	<u>0.00</u>	
Net Property, Plant, and Equipment		15,339,382.00
Other Assets (Net of Amortization):		
Due from Insiders	<u>0.00</u>	
Fixed Assets	<u>11,858,387.35</u>	
Other (Itemize)	<u>6,355,454.10</u>	
Total Other Assets		18,213,841.45
TOTAL ASSETS		690,725,093.23
LIABILITIES		
Post-petition Liabilities:		
Accounts Payable	<u>4,281,826.71</u>	
Taxes Payable	<u>0.00</u>	
Notes Payable	<u>0.00</u>	
Total Post-petition Liabilities		4,281,826.71
Pre-petition Liabilities:		
Secured Liabilities	<u>20,311,150.00</u>	
Priority Liabilities	<u>607,118.00</u>	
Unsecured Liabilities	<u>524,528,645.40</u>	
Other (Itemize)		
Professional fees - Neufeld Law Group	<u>16,727.98</u>	
Total Pre-petition Liabilities		545,463,641.38
TOTAL LIABILITIES		549,745,468.09
EQUITY:		
Pre-petition Owners' Equity	<u>3,842,457.51</u>	
Post-petition Profit/(Loss)	<u>(3,414,584.42)</u>	
Direct Charges to Equity - Post Petition Adjustment	<u>140,551,752.05</u>	
TOTAL EQUITY		140,979,625.14
TOTAL LIABILITIES & EQUITY		690,725,093.23

NOTE: Amounts obtained from Namco Capital Group, Inc. Quickbooks. Crowe has not yet verified source documentation to verify the accuracy of these amounts. No audit has been performed and no opinion is express or implied.

XI. QUESTIONNAIRE

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: No Yes
X _____

2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: No Yes
X _____

3. State what progress was made during the reporting period toward filing a plan of reorganization

To date, the Trustees in the Namco and Namvar bankruptcy cases have focused on identifying the Debtor's assets, understanding complex ownership issues, and valuing the assets in a difficult real estate market. In that context, the Trustees are currently examining and analyzing the Debtor's pre-petition financial transactions in search of assets and possible legal claims. Once the Trustees have obtained a reasonably accurate accounting in the Namvar and Namco cases, they will have a better

4. Describe potential future developments which may have a significant impact on the case:

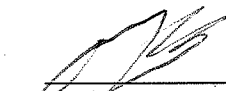
The Namco estate has ownership interests in a number of significant assets. Better understanding the estate's ownership interests and negotiating agreements with co-owners or alleged co-owners of the assets, and with secured creditors, with regard to sales of such assets and allocation of proceeds will be critical. The condition of the real estate market will naturally affect the estate's ability to

5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.

6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. No Yes
X _____

I, Bradley D. Sharp, Trustee,
declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

4-15-10
Date


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Trustee



**STATEMENT
OF ACCOUNTS**

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

Page 1 of 2
BANKRUPTCY ESTATE OF NAMCO
CAPITAL
Statement Number: 2130844831
02/27/10 - 03/31/10

Customer Inquiries
800-669-8661

Thank you for banking with us
since 2009

**BANKRUPTCY ESTATE OF NAMCO CAPITAL
GROUP INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

Analyzed Business Checking Summary

Account Number: 2130844831

Days in statement period: Days in statement period: 33

Balance on 2/27	\$		37,061.48
Total Credits			274,425.10
Deposits (2)		22,078.50	
Other credits (8)		252,346.60	
Total Debits			-248,515.46
Checks paid (36)		-50,803.18	
Electronic debits (5)		-88,461.56	
Other debits (3)		-109,250.72	
Balance on 3/31	\$		62,971.12

C R E D I T S

Deposits *including check and cash credits*

<i>Date</i>	<i>Description/Location</i>	<i>Reference</i>	<i>Amount</i>
3/15	BANK-BY-MAIL DEPOSIT	44611051 \$	21,218.78
3/30	BANK-BY-MAIL DEPOSIT	47809473	859.72
	2 Deposits	Total	\$ 22,078.50

Other credits and adjustments

<i>Date</i>	<i>Description/Location</i>	<i>Reference</i>	<i>Amount</i>
3/8	TELEPHONE TRANSFER	99351175 \$	50,000.00
3/11	TELEPHONE TRANSFER	99350877	50,000.00
3/15	TELEPHONE TRANSFER	99351200	23,346.60
3/23	TELEPHONE TRANSFER	99351285	30,000.00
3/26	TELEPHONE TRANSFER	99351182	25,000.00
3/29	TELEPHONE TRANSFER	99351074	24,000.00
3/29	TELEPHONE TRANSFER	99351276	25,000.00
3/29	TELEPHONE TRANSFER	99350874	25,000.00
	8 Other credits and adjustments	Total	\$ 252,346.60

D E B I T S

Check Paid

Number	Date	Amount	Number	Date	Amount
1408	3/15	150.00	1439	3/15	95.93
1413*	3/1	1,760.00	1440	3/15	344.07
1415*	3/10	300.00	1441	3/16	463.47
1417*	3/2	38.40	1442	3/25	1,904.52
1423*	3/11	150.00	1443	3/25	1,952.50
1424	3/5	769.59	1444	3/29	1,860.00
1425	3/10	100.00	1445	3/19	4,350.00
1426	3/11	1,838.50	1446	3/30	38.40
1427	3/15	1,490.00	1448*	3/26	131.55
1428	3/15	1,680.00	1449	3/30	4,906.07
1429	3/8	4,400.00	1450	3/22	602.00
1430	3/9	3,975.00	1451	3/23	50.00
1431	3/12	1,248.57	1452	3/24	769.59
1432	3/8	1,190.00	1455*	3/22	4,460.00
1433	3/18	990.00	1457*	3/26	4,340.00
1434	3/12	494.56	1458	3/29	1,670.00
1435	3/18	165.78	1460*	3/30	125.00
1438*	3/29	1,810.00	1464*	3/31	189.68
36 Checks paid			Total		\$ 50,803.18

* Checks missing in sequence. Out of sequence check numbers may also be located in the Electronic Debits section of your statement.

Electronic debits

Date	Description	Reference	Amount
3/5	WIRE TRANS TRN 0305012433 030510	93051324	\$ 9,615.39
3/12	WIRE TRANS TRN 0312012216 031210	93051183	9,615.39
3/19	WIRE TRANS TRN 0319011478 031910	93051337	9,615.39
3/25	WIRE TRANS TRN 0325020126 032510 15	93056421	50,000.00
3/26	WIRE TRANS TRN 0326011470 032610	93051204	9,615.39
	5 Electronic debits	Total	\$ 88,461.56

Other debits, fees and adjustments

Date	Description	Reference	Amount
3/11	TELEPHONE TRANSFER	99350878	\$ 62,557.52
3/15	TELEPHONE TRANSFER	99351201	23,346.60
3/26	TELEPHONE TRANSFER	99351183	23,346.60
	3 Other debits, fees and adjustments	Total	\$ 109,250.72

Daily Ledger Balance

Date	Ledger Balance	Date	Ledger Balance
3/1	\$ 35,301.48	3/18	\$ 54,848.09
3/2-3/4	35,263.08	3/19-3/21	40,882.70
3/5-3/7	24,878.10	3/22	35,820.70
3/8	69,288.10	3/23	65,770.70
3/9	65,313.10	3/24	65,001.11
3/10	64,913.10	3/25	11,144.09
3/11	50,367.08	3/26-3/28	-1,289.45
3/12-3/14	39,008.56	3/29	67,370.55
3/15	56,467.34	3/30	63,160.80
3/16-3/17	58,003.87	3/31	62,971.12



**STATEMENT
OF ACCOUNTS**

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-1840

Page 1 of 2
BANKRUPTCY ESTATE OF NAMCO
CAPITAL
Statement Number: 2130844866
02/27/10 - 03/31/10

Customer Inquiries
800-669-8661

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**BANKRUPTCY ESTATE OF NAMCO CAPITAL
GROUP INC, DEBTOR - PAYROLL ACCOUNT
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

Analyzed Business Checking Summary

Account Number: 2130844866

Days in statement period: Days in statement period: 33

Balance on 2/27	\$		12,281.39
Total Credits			46,693.20
Other credits (2)		46,693.20	
Total Debits			-13,326.59
Checks paid (9)		-34,153.03	
Electronic debits (2)		-19,173.56	
Balance on 3/31	\$		8,648.00

C R E D I T S

Other credits and adjustments

Date	Description/Location	Reference	Amount
3/15	TELEPHONE TRANSFER	99351202	\$ 23,346.60
3/26	TELEPHONE TRANSFER	99351184	23,346.60
	2 Other credits and adjustments	Total	\$ 46,693.20

D E B I T S

Check Paid

Number	Date	Amount	Number	Date	Amount
10085	3/1	6,633.39	10090	3/17	4,174.68
10086	3/2	4,174.68	10091	3/18	1,473.32
10087	3/3	1,473.32	10092	3/31	1,478.43
10088	3/16	1,478.43	10093	3/31	6,633.39
10089	3/16	6,633.39			
9 Checks paid			Total		\$ 34,153.03

Electronic debits

Date	Description	Reference	Amount
3/16	PAYCHEX TPS TAXES CCD 34686000000971X	58596572	\$ 9,586.78
3/31	PAYCHEX TPS TAXES CCD 347689000009679X	55872493	9,586.78
	2 Electronic debits	Total	\$ 19,173.56

Daily Ledger Balance

<i>Date</i>		<i>Ledger Balance</i>	<i>Date</i>		<i>Ledger Balance</i>
3/1	\$	5,648.00	3/17	\$	1,473.32
3/2		1,473.32	3/18-3/25		0.00
3/3-3/14		0.00	3/26-3/30		23,346.60
3/15		23,346.60	3/31		5,648.00
3/16		5,648.00			



**STATEMENT
OF ACCOUNTS**

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BANKRUPTCY ESTATE OF
Statement Number: 2131371565
02/27/10 - 03/31/10

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

Customer Inquiries
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BANKRUPTCY ESTATE OF
NAMCO CAPITAL GROUP INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071

Business MoneyMarket Account Summary

Account Number: 2131371565

Days in statement period: Days in statement period: 33

Balance on 2/27	\$	148,050.20
Total Credits		62,582.98
Other credits (2)	62,582.98	
Total Debits		0.00
Balance on 3/31	\$	210,633.18

Interest		
Paid this period	\$	25.46
Paid year-to-date	\$	61.24
Interest Rates		
3/1/10-3/31/10		0.15%

C R E D I T S

Other credits and adjustments

Date	Description/Location	Reference	Amount
3/11	TELEPHONE TRANSFER	99350879	\$ 62,557.52
3/31	INTEREST PAYMENT		25.46
	2 Other credits and adjustments	Total	\$ 62,582.98

D E B I T S

Daily Ledger Balance

Date		Ledger Balance	Date		Ledger Balance
3/1-3/10	\$	148,050.20	3/31	\$	210,633.18
3/11-3/30		210,607.72			



**STATEMENT
OF ACCOUNTS**

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BANKRUPTCY ESTATE OF
Statement Number: 2131371607
02/27/10 - 03/31/10

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

Customer Inquiries
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**BANKRUPTCY ESTATE OF
NAMCO CAPITAL GROUP INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

Business MoneyMarket Account Summary

Account Number: 2131371607

Days in statement period: Days in statement period: 33

Balance on 2/27	\$	733,027.79		
Total Credits		300,132.31	Interest	
Other credits (2)	300,132.31		Paid this period	\$ 110.54
Total Debits		-252,376.60	Paid year-to-date	\$ 335.89
Other debits (10)	-252,376.60		Interest Rates	
Balance on 3/31	\$	780,783.50	3/1/10-3/31/10	0.15%

C R E D I T S

Other credits and adjustments

<i>Date</i>	<i>Description/Location</i>	<i>Reference</i>	<i>Amount</i>
3/12	TELEPHONE TRANSFER	99351107	\$ 300,021.77
3/31	INTEREST PAYMENT		110.54
	2 Other credits and adjustments	Total	\$ 300,132.31

D E B I T S

Other debits, fees and adjustments

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
3/8	TELEPHONE TRANSFER	99351174	\$ 50,000.00
3/11	TELEPHONE TRANSFER	99350876	50,000.00
3/15	TELEPHONE TRANSFER	99351199	23,346.60
3/23	TELEPHONE TRANSFER	99351284	30,000.00
3/26	TELEPHONE TRANSFER	99351181	25,000.00
3/29	TELEPHONE TRANSFER	99351073	24,000.00
3/29	TELEPHONE TRANSFER	99350873	25,000.00
3/29	TELEPHONE TRANSFER	99351275	25,000.00
3/29	EXCESS ACTIVITY CHARGE		15.00
3/29	EXCESS ACTIVITY CHARGE		15.00
	10 Other debits, fees and adjustments	Total	\$ 252,376.60

Daily Ledger Balance

<u>Date</u>		<u>Ledger Balance</u>	<u>Date</u>		<u>Ledger Balance</u>
3/1-3/7	\$	733,027.79	3/23-3/25	\$	879,702.96
3/8-3/10		683,027.79	3/26-3/28		854,702.96
3/11		633,027.79	3/29-3/30		780,672.96
3/12-3/14		933,049.56	3/31		780,783.50
3/15-3/22		909,702.96			



**STATEMENT
OF ACCOUNTS**

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

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BANKRUPTCY ESTATE OF NAMCO
CAPITAL GROUP
Statement Number: 2131371672
02/27/10 - 03/31/10

Customer Inquiries
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**BANKRUPTCY ESTATE OF NAMCO CAPITAL GROUP
INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

Business MoneyMarket Account Summary

Account Number: 2131371672

Days in statement period: Days in statement period: 33

Balance on 2/27	\$		95,359.46		
Total Credits			12.90	Interest	
Other credits (1)		12.90		Paid this period	\$ 12.90
Total Debits			0.00	Paid year-to-date	\$ 35.98
Balance on 3/31	\$		95,372.36	Interest Rates	
				3/1/10-3/31/10	0.15%

C R E D I T S

Other credits and adjustments

<u>Date</u>	<u>Description/Location</u>	<u>Reference</u>	<u>Amount</u>
3/31	INTEREST PAYMENT		\$ 12.90

D E B I T S

Daily Ledger Balance

<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
3/1-3/30	\$ 95,359.46	3/31	\$ 95,372.36



**STATEMENT
OF ACCOUNTS**

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

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BANKRUPTCY ESTATE OF NAMCO
CAPITAL
Statement Number: 2131371771
02/27/10 - 03/31/10

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**BANKRUPTCY ESTATE OF NAMCO CAPITAL
GROUP INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

Business MoneyMarket Account Summary

Account Number: 2131371771

Days in statement period: Days in statement period: 33

Balance on 2/27	\$	30,002.46		
Total Credits		2.71	Interest	
Other credits (1)		2.71	Paid this period	\$ 2.71
Total Debits		0.00	Paid year-to-date	\$ 5.17
Balance on 3/31	\$	30,005.17	Interest Rates	
			3/1/10-3/31/10	0.10%

C R E D I T S

Other credits and adjustments

<u>Date</u>	<u>Description/Location</u>	<u>Reference</u>	<u>Amount</u>
3/31	INTEREST PAYMENT		\$ 2.71

D E B I T S

Daily Ledger Balance

<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
3/1-3/30	\$ 30,002.46	3/31	\$ 30,005.17



**STATEMENT
OF ACCOUNTS**

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

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BANKRUPTCY ESTATE OF NAMCO
CAPITAL GROUP
Statement Number: 2131371862
02/27/10 - 03/31/10

Customer Inquiries
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**BANKRUPTCY ESTATE OF NAMCO CAPITAL GROUP
INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

Business MoneyMarket Account Summary

Account Number: 2131371862

Days in statement period: Days in statement period: 33

Balance on 2/27	\$	300,021.77		
Total Credits		16.03	Interest	
Other credits (1)	16.03		Paid this period	\$ 16.03
Total Debits		-300,021.77	Paid year-to-date	\$ 37.80
Other debits (1)	-300,021.77		Interest Rates	
Balance on 3/31	\$	16.03	3/1/10-3/31/10	0.15%

C R E D I T S

Other credits and adjustments

<u>Date</u>	<u>Description/Location</u>	<u>Reference</u>	<u>Amount</u>
3/31	INTEREST PAYMENT		\$ 16.03

D E B I T S

Other debits, fees and adjustments

<u>Date</u>	<u>Description</u>	<u>Reference</u>	<u>Amount</u>
3/12	TELEPHONE TRANSFER	99351106	\$ 300,021.77

Daily Ledger Balance

<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
3/1-3/11	\$ 300,021.77	3/31	\$ 16.03
3/12-3/30	0.00		