

In Re:  
 Namco Capital Group, Inc.  
 12121 Wilshire Blvd, Suite 200  
 Los Angeles, CA 90025  
 Debtor(s).

CHAPTER 11 (BUSINESS)  
 Case Number: 2:08-32333-BR  
 Operating Report Number: 33  
 For the Month Ending: 9/30/2011

I. CASH RECEIPTS AND DISBURSEMENTS  
 A. (GENERAL ACCOUNT\*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS 40,216,836.10  
 2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS 37,529,251.19  
 3. BEGINNING BALANCE: 2,687,584.91

4. RECEIPTS DURING CURRENT PERIOD:  
 Accounts Receivable - Post-filing 0.00  
 Accounts Receivable - Pre-filing 0.00  
 Other (Specify) Transfer to Namwest Townlakes Account 1,923,000.00  
 Other (Specify) Rent 21,961.44  
 Other (Specify) Interest 168.41  
 Other (Specify) Refunds 132.00  
 Other (Specify) CD Mature 266,000.00  
 Other (Specify) Settlements 9,691.73

TOTAL RECEIPTS THIS PERIOD: 2,220,953.58

5. BALANCE: 4,908,538.49

6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD  
 Transfers to Other DIP Accounts (from page 2) 1,927,844.26  
 Disbursements (from page 2) 316,222.63

TOTAL DISBURSEMENTS THIS PERIOD:\*\*\* 2,244,066.89

7. \* ENDING BALANCE: 2,664,471.60

8. General Account Number(s):  
 2130844831 - Union Bank  
 2130844866 - Union Bank  
 2131371565 - Union Bank  
 2131371672 - Union Bank  
 2131371987 - Union Bank  
 WBB-012637 - UnionBanc Investments  
 21313711995- Union Bank  
 2131372019 - Union Bank  
 Depository Name & Location: Union Bank of California  
 PO Box 513840  
 Los Angeles, CA 513840

\* Ending balance differs from the balance sheet by \$450.00; this is due to the fact that there was a balance in the payroll account on 7/31/2011 of \$450.00 so we transferred \$4,394.26 but the actual payroll expense was \$4,844.26.

Date mm/dd/yyyy	Check Number	Payee or DIP account	Purpose	*Amount Transferred	**Amount Disbursed	Amount	
9/2/2011	Outgoing Wire Transfer	Louis Cicalese	Consulting		3,434.07		
9/6/2011	Check #2109	Los Angeles County Tax Collector	Taxes		152.38		
9/6/2011	Check #2110	FedEx	Postage & Delivery		53.70		
9/6/2011	Outgoing Wire Transfer	Louis Cicalese	Consulting		1,373.63		
9/9/2011	Check #2111	Jason Horn	Consulting		551.25		
9/9/2011	Outgoing Wire Transfer	Louis Cicalese	Consulting		4,807.70		
9/12/2011	Check #2112	Quantum Digital Architects	Computer Support		750.00		
9/12/2011	Check #2113	Quantum Digital Architects	Computer Support		125.00		
9/12/2011	Check #2114	Quantum Digital Architects	Computer Support		250.00		
9/12/2011	Check #2115	Zurich North America	Insurance		1,078.00		
9/12/2011	Check #2116	The Gas Company	Utilities (Including Deposit for 924 Linda Flora)		197.38		
9/12/2011	Check #2117	Verizon Communications	Telephone		191.59		
9/12/2011	Check #2118	David Gould	Professional Fees/Expenses		405.00		
9/12/2011	Check #2119	Paychex Of New York LLC	Admin. Expense		143.64		
9/13/2011	Transfer Out	Transfer to Acct#2130844866	Transfer to Payroll Account	2,422.13			
9/15/2011	Check #2120	Secretary Of State	Admin. Expense/Filing Fee		25.00		
9/15/2011	Check #2121	File Keepers	Storage		7.74		
9/15/2011	Check #2122	FedEx	Postage & Delivery		10.19		
9/15/2011	Outgoing Wire Transfer	Louis Cicalese	Consulting		4,807.70		
9/15/2011	Transfer Out	Transfer to Acct#2131371904	Transfer to Namwest Townlakes Account	1,923,000.00			
9/23/2011	Outgoing Wire Transfer	Louis Cicalese	Consulting		4,807.70		
9/26/2011	Check #2123	Maryam Pirian	Settlement		10,000.00		
9/26/2011	Check #2124	Fredman Knupfer Lieberman, LLP Fbo Soleiman Naim	Settlement		10,980.72		
9/26/2011	Check #2125	Omni Management Group	Computer Support		525.97		
9/26/2011	Check #2126	Strong Connexions	Computer Data and Consulting		125.00		
9/26/2011	Check #2127	Strong Connexions	Computer Data and Consulting		75.00		
9/26/2011	Check #2128	FedEx	Postage & Delivery		10.14		
9/26/2011	Check #2129	FedEx	Postage & Delivery		10.14		
9/26/2011	Check #2130	Corporate Legal Services	Postage & Delivery		33.60		
9/28/2011	Check #2131	Time Warner Cable	Cable		120.22		
9/28/2011	Check #2132	Ampco System Parking	Parking		362.47		
9/28/2011	Transfer Out	Transfer to Acct#2130844866	Transfer to Payroll Account	2,422.13			
9/30/2011	Outgoing Wire Transfer	Louis Cicalese	Consulting		4,807.70		
10/5/2011	Outgoing Wire Transfer	Union Bank	Cd Purchase		266,000.00		
Account #2130844831				TOTAL DISBURSEMENTS THIS PERIOD:	1,927,844.26	316,222.63	2,244,066.89

Bank statement Date: 9/30/2011 Balance on Statement: \$93,066.30

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>

TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
<u>2120</u>	<u>9/15/2011</u>	<u>25.00</u>
<u>2122</u>	<u>9/15/2011</u>	<u>10.19</u>
<u>2123</u>	<u>9/26/2011</u>	<u>10,000.00</u>
<u>2125</u>	<u>9/26/2011</u>	<u>525.97</u>
<u>2131</u>	<u>9/28/2011</u>	<u>120.22</u>
<u>2132</u>	<u>9/28/2011</u>	<u>362.47</u>

TOTAL OUTSTANDING CHECKS:

11,043.85

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE:

\$82,022.45

1. TOTAL RECEIPTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<u>1,017,665.11</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<u>1,017,665.11</u>
3. BEGINNING BALANCE:	<input type="text" value="0.00"/>
4. RECEIPTS DURING CURRENT PERIOD:	<u>4,844.26</u>
5. BALANCE:	<input type="text" value="4,844.26"/>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<input type="text" value="4,844.26"/>
7. * ENDING BALANCE:	<input type="text" value="0.00"/>

8. PAYROLL Account Number(s): 2130844866

Depository Name & Location: Union Bank of California  
PO Box 513840  
Los Angeles, CA 513840



Bank statement Date: 9/30/2011 Balance on Statement: \$2,422.13

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
10200	9/30/2011	1,650.23
EFT	9/30/211	771.90

TOTAL OUTSTANDING CHECKS: 2,422.13

Bank statement Adjustments:

Explanation of Adjustments-

\* ADJUSTED BANK BALANCE: \$0.00

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<input type="text" value="0.00"/>
4. RECEIPTS DURING CURRENT PERIOD: Interest Payment at .14% (Transferred from Money Market Account)	<u>0.00</u>
5. BALANCE:	<input type="text" value="0.00"/>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<input type="text" value="0.00"/>
7. ENDING BALANCE:	<input type="text" value="0.00"/>

8. TAX Account Number(s): \_\_\_\_\_  
\_\_\_\_\_  
Depository Name & Location: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_





I. CASH RECEIPTS AND DISBURSEMENTS  
1929 PICO RENT

1. TOTAL RECEIPTS PER ALL PRIOR 1929 PICO RENT REPORTS	<u>640,500.49</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR 1929 PICO RENT REPORTS	<u>582,111.49</u>
3. BEGINNING BALANCE:	<u>58,389.00</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>21,961.44</u>
5. BALANCE:	<u>80,350.44</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>20,980.72</u>
7. ENDING BALANCE:	<u>59,369.72</u>
8. 1929 Pico Rent Account Number(s):	<u>2131371565</u>
Depository Name & Location:	<u>Union Bank of California</u>
	<u>PO Box 513840</u>
	<u>Los Angeles, AC 513840</u>





I. CASH RECEIPTS AND DISBURSEMENTS  
COMMERCE ESCROW FUNDS

1. TOTAL RECEIPTS PER ALL PRIOR COMMERCE ESCROW REPORTS	<u>95,437.70</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR COMMERCE ESCROW REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<u>95,437.70</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>                    </u>
5. BALANCE:	<u>95,437.70</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>0.00</u>
7. ENDING BALANCE:	<u>95,437.70</u>
8. Commerce Escrow Funds Account Number(s):	<u>2131371672</u>
Depository Name & Location:	<u>Union Bank of California</u>
	<u>PO Box 513840</u>
	<u>Los Angeles, AC 513840</u>



COMMERCE ESCROW FUNDS  
BANK RECONCILIATION

Bank statement Date: 9/30/2011 Balance on Statement: \$95,437.70

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$95,437.70

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS  
PREFERENCE RECOVERY

1. TOTAL RECEIPTS PER ALL PRIOR PREFERENCE RECOVERY REPORTS	<u>9,000.00</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PREFERENCE RECOVERY REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<u>9,000.00</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>7,800.00</u>
5. BALANCE:	<u>16,800.00</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>0.00</u>
7. ENDING BALANCE:	<u>16,800.00</u>

8. Account Number(s):

2131371987

Depository Name & Location:

Union Bank of California

PO Box 513840

Los Angeles, AC 513840



PREFERENCE RECOVERY FUNDS  
BANK RECONCILIATION

Bank statement Date: 9/30/2011 Balance on Statement: \$16,800.00

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$16,800.00

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS  
CERTIFICATE OF DEPOSIT ACCOUNT

1. TOTAL RECEIPTS PER ALL PRIOR CERTIFICATE OF DEPOSIT REPORTS	<u>2,675,473.09</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL CERTIFICATE OF DEPOSIT REPORTS	<u>502,473.09</u>
3. BEGINNING BALANCE:	<u>2,173,000.00</u>
4. RECEIPTS DURING CURRENT PERIOD	<u>266,168.41</u>
5. BALANCE:	<u>2,439,168.41</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>2,173,168.41</u>
7. ENDING BALANCE:	<u>266,000.00</u>

8. Account Number(s):

WBB-012637

Depository Name & Location:

Union Banc Investment Services

PO Box 513100

Los Angeles, CA 90051



**CERTIFICATE OF DEPOSIT FUNDS  
BANK RECONCILIATION**

Bank statement Date: 9/30/2011 Balance on Statement: \$266,000.00

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$266,000.00

\* It is acceptable to replace this form with a similar form  
\*\* Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS  
SETTLEMENT FUNDS ACCOUNT

1. TOTAL RECEIPTS PER ALL PRIOR REPORTS	14,500.00
2. LESS: TOTAL DISBURSEMENTS PER ALL REPORTS	0.00
3. BEGINNING BALANCE:	14,500.00
4. RECEIPTS DURING CURRENT PERIOD	1,891.73
5. BALANCE:	16,391.73
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	0.00
7. ENDING BALANCE:	16,391.73

8. Account Number(s):

21313711995

Depository Name & Location:

Union Bank

PO Box 513840

Los Angeles, CA 90051



SETTLEMENT FUNDS  
BANK RECONCILIATION

Bank statement Date: 9/30/2011 Balance on Statement: \$16,391.73

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$16,391.73

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS  
NOTES RECEIVABLE ACCOUNT

1. TOTAL RECEIPTS PER ALL PRIOR REPORTS	0.00
2. LESS: TOTAL DISBURSEMENTS PER ALL REPORTS	0.00
3. BEGINNING BALANCE:	-
4. RECEIPTS DURING CURRENT PERIOD	5,000.00
	-
5. BALANCE:	0.00
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	0.00
7. ENDING BALANCE:	5,000.00

8. Account Number(s): 2131372019  
Union Bank  
Depository Name & Location: PO Box 513840  
Los Angeles, CA 90051



NOTES RECEIVABLE ACCOUNT  
BANK RECONCILIATION

Bank statement Date: 9/30/2011 Balance on Statement: \$5,000.00

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$5,000.00

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment



I. CASH RECEIPTS AND DISBURSEMENTS  
SHAKIB FUNDS ACCOUNT

1. TOTAL RECEIPTS PER ALL PRIOR REPORTS	200,000.00
2. LESS: TOTAL DISBURSEMENTS PER ALL REPORTS	0.00
3. BEGINNING BALANCE:	200,000.00
4. RECEIPTS DURING CURRENT PERIOD	-
	-
	-
5. BALANCE:	200,000.00
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	0.00
7. ENDING BALANCE:	200,000.00

8. Account Number(s): 2131732001  
Union Bank  
Depository Name & Location: PO Box 513840  
Los Angeles, CA 90051

SHAKIB FUNDS ACCOUNT  
BANK RECONCILIATION

Bank statement Date: 9/30/2011 Balance on Statement: \$200,000.00

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$200,000.00

\* It is acceptable to replace this form with a similar form  
\*\* Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS  
NAMWEST TOWNLAKES ACCOUNT

1. TOTAL RECEIPTS PER ALL PRIOR REPORTS	0.00
2. LESS: TOTAL DISBURSEMENTS PER ALL REPORTS	0.00
3. BEGINNING BALANCE:	-
4. RECEIPTS DURING CURRENT PERIOD	1,923,000.00
	-
5. BALANCE:	0.00
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	0.00
7. ENDING BALANCE:	1,923,000.00

8. Account Number(s): 2131371904  
Union Bank  
Depository Name & Location: PO Box 513840  
Los Angeles, CA 90051



NAMWEST TOWNLAKES FUNDS ACCOUNT  
BANK RECONCILIATION

Bank statement Date: 9/30/2011 Balance on Statement: \$1,923,000.00

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$1,923,000.00

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment









	Current Month	Cumulative Post-Petition
<b>Sales/Revenue:</b>		
Gross Sales/Revenue	0.00	0.00
Less: Returns/Discounts	0.00	0.00
<b>Net Sales/Revenue</b>	<b>0.00</b>	<b>0.00</b>
<b>Cost of Goods Sold:</b>		
Beginning Inventory at cost	0.00	0.00
Purchases	0.00	0.00
Less: Ending Inventory at cost	0.00	0.00
<b>Cost of Goods Sold (COGS)</b>	<b>0.00</b>	<b>0.00</b>
<b>Gross Profit</b>	<b>0.00</b>	<b>0.00</b>
Other Operating Income - Rent from Loomis	21,961.44	880,518.54
Other Operating Income - Paychex Reimbursement	0.00	3,356.51
<b>Operating Expenses:</b>		
Payroll	4,500.00	993,991.95
Payroll - Other Employees	0.00	71,783.68
Payroll Taxes	344.26	216,918.40
Other Taxes	152.38	175,900.84
Depreciation and Amortization	0.00	0.00
Rent Expense - Real Property	0.00	238,494.80
Lease Expense - Personal Property	0.00	0.00
Insurance - Health Net	0.00	52,702.89
Insurance	1,078.00	279,706.00
Telephone and Utilities	359.19	17,699.65
Repairs and Maintenance	0.00	0.00
Travel and Entertainment (Itemize)	0.00	0.00
Consulting	24,589.75	1,667,146.69
Miscellaneous Operating Expenses (Itemize)	0.00	498.17
Bank Charges	0.00	202.62
Supplies	0.00	905.76
Payroll Services	0.00	2,323.04
Security Guard	0.00	26,686.50
Property Manager	0.00	2,358.34
Computer Support	1,850.97	209,914.55
Equipment Rental	0.00	20,159.61
Insurance	0.00	119,629.11
Administrative Expense	168.64	20,805.12
US Trustee Fees	0.00	75,080.72
<b>Total Operating Expenses</b>	<b>33,043.19</b>	<b>4,192,908.44</b>
<b>Net Gain/(Loss) from Operations</b>	<b>(11,081.75)</b>	<b>(3,309,033.39)</b>
<b>Non-Operating Income:</b>		
Interest Income	168.41	11,284.85
Net Gain on Sale of Assets (Itemize)	0.00	0.00
Other - Closing of Security Pacific Bank Acct 1000406767	0.00	164.49
Proceeds from Sale of EZHS, LLC Assets	0.00	2,254,271.96
Refund of Property Tax	0.00	53,302.80
Closing of Bank Accounts	0.00	94,749.01
Refunds	132.00	196,943.97
Loan Payoff	0.00	310,287.18
Property Sales	0.00	3,018,378.12
Sale of Valley Village	0.00	2,051,500.00
Collection of A/R Goshen Note	0.00	1,300,000.00
Collection of A/R Lapico Note (Khalili)	0.00	30,000.00
Reimbursed Expenses	0.00	30,914.36
Collection of A/R - Parox	0.00	7,591,723.05
Sale of GH Capital	0.00	500,000.00
Collection of Sam Shakib Settlement (GH Capital)	0.00	200,000.00
Preferences	7,800.00	16,800.00
Settlements	1,891.73	96,283.46
Notes Receivable	0.00	5,000.00
Transamerica Life Insurance Company Death Benefits	0.00	977,782.38
<b>Total Non-Operating income</b>	<b>9,992.14</b>	<b>18,739,385.63</b>
<b>Non-Operating Expenses:</b>		
Interest Expense	0.00	10.43
Legal and Professional - Peitzman, Weg & Kempinsky, LLP	4,114.72	1,045,432.81
Legal and Professional - Neufeld Law Group	6,792.29	605,783.85
Legal and Professional - Baker & McKenzie	0.00	244,804.25

Legal and Professional - Frank, Macias, Roening & Frey, LLP	0.00	1,745,535.90
Legal and Professional - Nicholas Klein	0.00	3,065.82
Legal and Professional - Quarles & Brady, LLP	0.00	15,983.96
Legal and Professional - Jonas Vargas	0.00	10,000.00
Legal and Professional - Sidhu Law Firm	0.00	150,000.00
Legal and Professional - Winthrop Couchot	0.00	1,142.90
Legal and Professional - Bliss & Glennon	0.00	3,031.00
Legal and Professional - David Meadows	0.00	23,062.50
Legal and Professional - David Gould	103,692.78	3,947,706.81
Legal and Professional - Jeffer Mangels, Butler & Marmaro, LLP	75,000.00	1,310,635.70
Legal and Professional - Pachulski, Stang, Ziehl & Jones, LLP	234,000.00	2,255,626.79
Legal and Professional - Ezra Brutkus Gubner, LLP	155,000.00	3,528,553.34
Legal and Professional - LECG, LLC	0.00	15,733.34
Legal and Professional - Montgomery, McCracken, Walker & Rhoad, LLP	0.00	10,387.50
Legal and Professional Fees - Stanley H. Shure	0.00	25,000.00
Legal and Professional Fees - Arent Fox	5,000.00	85,342.74
Legal and Professional Fees - Stinson Morrison Hecker LLP	0.00	50,000.00
Legal and Professional Fees - Bilzin, Sumberg, Baena, Price and Axelro	0.00	101,500.00
Legal and Professional Fees - LNR	5,000.00	84,078.72
Legal and Professional Fees - Jones Day	0.00	15,100.00
Legal and Professional Fees - Peregrine Realty Partners	0.00	247,173.73
Legal and Professional Fees - Howard Grobstein	10,000.00	20,000.00
Legal and Professional Fees - Intelligent Discovery Solutions	25,000.00	787,810.00
Legal and Professional Fees - The Lobel Firm	50,000.00	1,326,301.68
Legal and Professional Fees - FTI	0.00	15,000.00
Legal and Professional Expenses	0.00	152,750.00
David Hahn	0.00	9,939.57
Legal and Professional Fees - Other	39,356.91	2,816,428.71
Other - Development Specialists, Inc.- Trustee	47,117.00	1,589,884.60
Other - Development Specialists, Inc. - Financial Advisor	0.00	27,603.04
Other - Litigation Costs	0.00	15,800.00
Other - Janitorial Services	0.00	934,303.95
Other - Crowe Horwath LLP	0.00	75,000.00
Other - Woodman Partners LLC	0.00	82,016.00
Other: Samuel Follis	0.00	1,008.75
Other - Corporate Service Company	0.00	10,000.00
Other - Machonachy Investigative Group, Inc.	0.00	127,050.00
Other - Appraisals	0.00	6,365.05
Other - Meetings	0.00	2,203.20
Other - Lock Smith	0.00	9,322.59
Other - Tech Support	0.00	126,027.16
Other - Document Retention & Scanning	0.00	4,550.00
Other - Filing Fees	0.00	76.36
Other - Lunch	0.00	8,854.14
Other - Overage Premium Payments	7.74	8,734.34
Other - Storage	0.00	266.98
Other - Messenger Service	0.00	1,385.29
Other - Furniture	0.00	1,227.00
Other - Interpreting Service	0.00	10,000.00
Other - Loan for Legal Retainer	362.47	44,859.88
Other - Parking	0.00	2,843.27
Other - Penalties and Interest	0.00	34,977.96
Other - Title Reports	0.00	4,724.00
Other - Title Insurance	0.00	2,684.17
Other - Registered Agent Fees	0.00	8,758.61
Other - Reimb. Expenses	0.00	6,137.58
Otjer - Advertisement	0.00	2,767.31
Other - Moving Expenses	0.00	87,070.00
Other - Real Poperty Expense	0.00	1,000,000.00
Other - Secured Claim Distribution	0.00	30,000.00
Other - Moosai	0.00	51,423.56
Other - Foreclosure Services	117.77	2,774.35
Other - Postage and Delivery	20,980.72	371,264.04
Other - Settlement Payments	0.00	2,000.00
Otjer - Environmental Consultant	0.00	26,542.32
Other - Committee Expenses		
<b>Total Non-Operating Expenses</b>	<b>831,542.40</b>	<b>25,418,955.34</b>

NET INCOME/(LOSS) (832,632.01) (9,988,603.10)

(Attach exhibit listing all itemizations required above) 31,953.58

Note: The current month numbers for professional fees come from a combination of invoices and estimates.

ASSETS	Current Month End	
Current Assets:		
Unrestricted Cash	82,022.45	
Restricted Cash	2,581,999.15	
Accounts Receivable	658,578,193.79	
Inventory	0.00	
Notes Receivable	0.00	
Prepaid Expenses	0.00	
Deposits	1,650.00	
Other (Itemize)		
Total Current Assets		661,243,865.39
Property, Plant, and Equipment	15,339,382.00	
Accumulated Depreciation/Depletion	0.00	
Net Property, Plant, and Equipment		15,339,382.00
Other Assets (Net of Amortization):		
Due from Insiders	0.00	
Fixed Assets	11,858,387.35	
Other (Itemize)	6,355,454.10	
Total Other Assets		18,213,841.45
<b>TOTAL ASSETS</b>		<b>694,797,088.84</b>
<b>LIABILITIES</b>		
Post-petition Liabilities:		
Accounts Payable	0.00	
Professional Fees and Expenses (Court Approved)	10,389,481.94	
Accrued Professional Fees and Expenses	1,894,347.23	12,283,829.17
Taxes Payable	0.00	
Notes Payable	0.00	
Total Post-petition Liabilities		12,283,829.17
Pre-petition Liabilities:		
Secured Liabilities	20,311,150.00	
Priority Liabilities	607,118.00	
Unsecured Liabilities	524,528,645.40	
Other (Itemize)		
Professional fees - Neufeld Law Group	16,727.98	
Total Pre-petition Liabilities		545,463,641.38
<b>TOTAL LIABILITIES</b>		<b>557,747,470.55</b>
<b>EQUITY:</b>		
Pre-petition Owners' Equity	3,842,457.51	
Post-petition Profit/(Loss)	(9,988,603.10)	
Direct Charges to Equity - Post Petition Adjustment	143,195,763.88	
<b>TOTAL EQUITY</b>		<b>137,049,618.29</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>694,797,088.84</b>

NOTE: Amounts obtained from Nameco Capital Group, Inc. Quickbooks. Crowe has not yet verified source documentation to verify the accuracy of these amounts. No audit has been performed and no opinion is express or implied.

XI. QUESTIONNAIRE

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: No Yes  
X \_\_\_\_\_

---

2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: No Yes  
X \_\_\_\_\_

---

3. State what progress was made during the reporting period toward filing a plan of reorganization

The creditors' committee filed a plan and disclosure statement on March 31, 2011. The Trustee filed a plan and disclosure statement on 7/5/2011. A hearing was held on July 6, 2011. The Trustee has reached an agreement with the creditors' committee in Septmenber 2011 on the key terms of a plan that both parties can support and will be confirmable.

4. Describe potential future developments which may have a significant impact on the case:

The ultimate recovery to the estate will be dependant on the market value of the various real estate interests held by the estate. As discussed above, the Trustee has filed more than 200 complaints with respect to preferences, receivable collections and to recover fraudulent transfers. The results of these complaints will have a significant impact on the return to creditors.

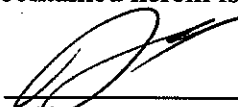
5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.

6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. No Yes  
X \_\_\_\_\_

---

I, Bradley D. Sharp, Trustee,  
 declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

10-26-11  
 Date

  
 \_\_\_\_\_  
 Trustee



**DEBITS**

**Checks paid**

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
2095	9/7	\$ 10,000.00	2107	9/6	\$ 31.03	2118	9/28	\$ 405.00
2097*	9/12	150.00	2108	9/6	50.93	2119	9/16	143.64
2098	9/19	680.12	2109	9/9	152.38	2121*	9/29	7.74
2099	9/6	31.24	2110	9/12	53.70	2124*	9/29	10,980.72
2100	9/12	50.00	2111	9/23	551.25	2126*	9/30	125.00
2101	9/9	1,915.00	2112	9/15	750.00	2127	9/30	75.00
2102	9/13	41.70	2113	9/15	125.00	2128	9/30	10.14
2103	9/7	362.47	2114	9/15	250.00	2129	9/30	10.14
2104	9/8	120.22	2115	9/19	1,078.00	2130	9/29	33.60
2105	9/6	1,500.00	2116	9/19	197.38			
2106	9/6	30.71	2117	9/19	191.59			
<b>31 Checks paid</b>						<b>Total amount</b>	<b>\$</b>	<b>30,103.70</b>

\* Checks missing in sequence. Out of sequence check numbers may also be located in the Electronic debits section of your statement.

**Electronic debits**

Date	Description	Reference	Amount
9/2	WIRE TRANS TRN 0902012217 090211	93051109	\$ 3,434.07
9/6	WIRE TRANS TRN 0902024449 090611	93055192	1,373.63
9/9	WIRE TRANS TRN 0909023129 090911	93056906	4,807.70
9/19	WIRE TRANS TRN 0919018659 091911	93053822	4,807.70
9/23	WIRE TRANS TRN 0923010720 092311	93051019	4,807.70
9/30	WIRE TRANS TRN 0930013408 093011	93051665	4,807.70
<b>6 Electronic debits</b>			<b>Total amount \$ 24,038.50</b>

**Other debits, fees and adjustments**

Date	Description	Reference	Amount
9/13	TELEPHONE TRANSFER	99351228	\$ 2,422.13
9/15	TELEPHONE TRANSFER	99351674	1,923,000.00
9/16	CD BOOK ENTRY SM SALE 091611 0168572013	65410028	266,000.00
9/28	TELEPHONE TRANSFER	99351126	2,422.13
<b>4 Other debits, fees and adjustments</b>			<b>Total amount \$ 2,193,844.26</b>

**DAILY LEDGER BALANCE**

Date	Ledger Balance	Date	Ledger Balance	Date	Ledger Balance
9/1	\$ 146,771.63	9/12	\$ 2,295,876.96	9/26-9/27	\$ 111,811.47
9/2-9/5	143,337.56	9/13-9/14	2,293,413.13	9/28	108,984.34
9/6	140,320.02	9/15	369,288.13	9/29	98,094.28
9/7	129,957.55	9/16-9/18	103,144.49	9/30	93,066.30
9/8	129,837.33	9/19-9/22	96,189.70		
9/9-9/11	122,962.25	9/23-9/25	90,830.75		



BANKRUPTCY ESTATE OF  
Statement Number: 2131371565  
9/1/11 - 9/30/11

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BANKRUPTCY ESTATE OF  
NAMCO CAPITAL GROUP INC, DEBTOR  
BRADLEY D SHARP, TRUSTEE  
CASE #2:08-32333  
333 S GRAND AVE STE 4070  
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**ANALYZED BUSINESS CHECKING SUMMARY**

Account Number: 2131371565

Days in statement period: 30

Beginning balance on 9/1	\$		58,389.00
Total Credits			21,961.44
Deposits ( 1 )		21,961.44	
Total Debits			-20,980.72
Other debits, fees and adjustments ( 2 )		-20,980.72	
Ending Balance on 9/30	\$		59,369.72

**CREDITS**

**Deposits**

<i>including check and cash credits</i>	<u>Date</u>	<u>Description</u>	<u>Reference</u>	<u>Amount</u>
	9/12	BANK-BY-MAIL DEPOSIT # 0000000017	45343574 \$	21,961.44

**DEBITS**

**Other debits, fees and adjustments**

<u>Date</u>	<u>Description</u>	<u>Reference</u>	<u>Amount</u>
9/26	TELEPHONE TRANSFER	99350999 \$	10,000.00
9/26	TELEPHONE TRANSFER	99351001	10,980.72
	2 Other debits, fees and adjustments	Total amount \$	20,980.72

**DAILY LEDGER BALANCE**

<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
9/1-9/11	\$ 58,389.00	9/12-9/25	\$ 80,350.44	9/26-9/30	\$ 59,369.72



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**ANALYZED BUSINESS CHECKING SUMMARY**

Account Number: 2131371904

Days in statement period: 30

Beginning balance on 9/1	\$		0.00
Total Credits			1,923,000.00
Other credits and adjustments ( 1 )		1,923,000.00	
Total Debits			0.00
Ending Balance on 9/30	\$		1,923,000.00

**CREDITS**

**Other credits and adjustments**

Date	Description	Reference	Amount
9/15	TELEPHONE TRANSFER	99351675	\$ 1,923,000.00

**DAILY LEDGER BALANCE**

Date	Ledger Balance	Date	Ledger Balance
9/1-9/14	\$ 0.00	9/15-9/30	\$ 1,923,000.00



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BANKRUPTCY ESTATE OF  
Statement Number: 2131371987  
9/1/11 - 9/30/11

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BANKRUPTCY ESTATE OF  
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BRADLEY D SHARP, TRUSTEE  
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**ANALYZED BUSINESS CHECKING SUMMARY**

Account Number: 2131371987

Days in statement period: 30

Beginning balance on 9/1	\$		9,000.00
Total Credits			7,800.00
Deposits ( 1 )		7,800.00	
Total Debits			0.00
Ending Balance on 9/30	\$		<u>16,800.00</u>

**CREDITS**

**Deposits**

<i>including check and cash credits</i>	<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
	9/29	BANK-BY-MAIL DEPOSIT	46070429 \$	7,800.00

**DAILY LEDGER BALANCE**

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
9/1-9/28	\$ 9,000.00	9/29-9/30	\$ 16,800.00



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Statement Number: 2131371672  
 9/1/11 - 9/30/11

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 INC, DEBTOR  
 BRADLEY D SHARP, TRUSTEE  
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**ANALYZED BUSINESS CHECKING SUMMARY**

Account Number: 2131371672

Days in statement period: 30

Beginning balance on 9/1	\$	95,437.70
Total Credits		0.00
Total Debits		0.00
Ending Balance on 9/30	\$	95,437.70

**DAILY LEDGER BALANCE**

<u>Date</u>		<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
9/1-9/30	\$	95,437.70				



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Statement Number: 2130844866  
 9/1/11 - 9/30/11

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 GROUP INC, DEBTOR - PAYROLL ACCOUNT  
 BRADLEY D SHARP, TRUSTEE  
 CASE #2:08-32333  
 333 S GRAND AVE STE 4070  
 LOS ANGELES CA 90071**

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**ANALYZED BUSINESS CHECKING SUMMARY**

Account Number: 2130844866

Days in statement period: 30

Beginning balance on 9/1	\$		1,650.23
Total Credits			4,844.26
Other credits and adjustments ( 2 )		4,844.26	
Total Debits			-4,072.36
Checks paid ( 2 )		-3,300.46	
Electronic debits ( 1 )		-771.90	
Ending Balance on 9/30	\$		2,422.13

**C R E D I T S**

**Other credits and adjustments**

Date	Description	Reference	Amount
9/13	TELEPHONE TRANSFER	99351229 \$	2,422.13
9/28	TELEPHONE TRANSFER	99351127	2,422.13
	<b>2 Other credits and adjustments</b>	<b>Total amount \$</b>	<b>4,844.26</b>

**D E B I T S**

**Checks paid**

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
10198	9/1	\$ 1,650.23	10199	9/15	\$ 1,650.23			
			<b>2 Checks paid</b>			<b>Total amount</b>		<b>\$ 3,300.46</b>

**Electronic debits**

Date	Description	Reference	Amount
9/15	PAYCHEX TPS TAXES CCD 41665800005117X	51744713 \$	771.90

**DAILY LEDGER BALANCE**

Date	Ledger Balance	Date	Ledger Balance	Date	Ledger Balance
9/1-9/12	\$ 0.00	9/15-9/27	\$ 0.00		\$
9/13-9/14	2,422.13	9/28-9/30	2,422.13		



BANKRUPTCY ESTATE OF  
Statement Number: 2131372019  
9/1/11 - 9/30/11

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BANKRUPTCY ESTATE OF  
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**ANALYZED BUSINESS CHECKING SUMMARY**

Account Number: 2131372019

Days in statement period: 30

Beginning balance on 9/1	\$		5,000.00
Total Credits			0.00
Total Debits			0.00
Ending Balance on 9/30	\$		5,000.00

**DAILY LEDGER BALANCE**

Date		Ledger Balance	Date	Ledger Balance	Date	Ledger Balance
9/1-9/30	\$	5,000.00				



BANKRUPTCY ESTATE OF  
Statement Number: 2131372001  
9/1/11 - 9/30/11

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BRADLEY D SHARP, TRUSTEE  
CASE #2:08-32333  
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**ANALYZED BUSINESS CHECKING SUMMARY**

Account Number: 2131372001

Days in statement period: 30

Beginning balance on 9/1	\$	200,000.00
Total Credits		0.00
Total Debits		0.00
Ending Balance on 9/30	\$	200,000.00

**DAILY LEDGER BALANCE**

<u>Date</u>		<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
9/1-9/30	\$	200,000.00				



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**ANALYZED BUSINESS CHECKING SUMMARY**

Account Number: 2131371995

Days in statement period: 30

Beginning balance on 9/1	\$		14,500.00
Total Credits			1,891.73
Deposits ( 2 )		1,891.73	
Total Debits			0.00
Ending Balance on 9/30	\$		<u>16,391.73</u>

**CREDITS**

**Deposits**

<i>including check and cash credits</i>	<u>Date</u>	<u>Description</u>	<u>Reference</u>	<u>Amount</u>
	9/29	BANK-BY-MAIL DEPOSIT # 0000000004	46069529 \$	1,000.00
	9/29	BANK-BY-MAIL DEPOSIT # 0000000006	46069527	891.73
		<b>2 Deposits</b>	<b>Total amount \$</b>	<b>1,891.73</b>

**DAILY LEDGER BALANCE**

<u>Date</u>		<u>Ledger Balance</u>	<u>Date</u>		<u>Ledger Balance</u>
9/1-9/28	\$	14,500.00	9/29-9/30	\$	16,391.73

UNION BANK N.A.  
 P.O. BOX 513100 TERMINAL ANNEX  
 LOS ANGELES, CA 90051

Investment Account  
 No. 651425

Stmt As Of Page  
 09/30/11\* 1

BANKRUPTCY ESTATE OF NAMCO  
 CAPITAL GROUP INC.,  
 C/O DSI, INC.  
 333 S GRAND AVE., STE. 4070  
 LOS ANGELES, CA 90071

Sales Representative  
 Leslie Tan

.....

\_\_\_ Custody Holdings for Currency USD \_\_\_\_\_

Acquired	Par/Shares	Description	Receipt	Cost/ Market Value
Cusip	Pd down Value	Rate, Maturity		
09/16/11	266,000.00	UNION BANK, N.A CERTIFICATE OF DEPOSIT 0.085, 10/17/2011	168572013	266,000.00 266,000.00
Total USD Par		266,000.00	Total Cost	266,000.00
Total USD Orig Face		266,000.00		
			Total Market	266,000.00

**NOTE:** When using this form to indicate service of a proposed order, **DO NOT** list any person or entity in Category I. Proposed orders do not generate an NEF because only orders that have been entered are placed on the CM/ECF docket.

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 1900 Avenue of the Stars, Seventh Floor, Los Angeles, California 90067-4308

A true and correct copy of the foregoing document described as **Namco Capital Group, Inc. Operating Report Number 33 For The Month Ending September 30, 2011** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner indicated below:

**I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF")** – Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On **November 1, 2011**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email address(es) indicated below:

Service information continued on attached page

**II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL**(indicate method for each person or entity served):

On **November 1, 2011**, I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

**SERVED BY U.S. MAIL**

United States Trustee  
Office of the United States Trustee  
725 South Figueroa Street, 26th Floor  
Los Angeles, CA 90017

Service information continued on attached page

**III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL** (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on \_\_\_\_\_, I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

November 1, 2011  
Date

Claudean Brandon  
Type Name

  
Signature

**ADDITIONAL SERVICE INFORMATION:**

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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