

**FILE COPY**

UNITED STATES DEPARTMENT OF JUSTICE  
OFFICE OF THE UNITED STATES TRUSTEE  
CENTRAL DISTRICT OF CALIFORNIA

In Re:  
Namco Capital Group, Inc.  
12121 Wilshire Blvd. Suite 200  
Los Angeles, CA 90025  
Debtor(s).

CHAPTER 11 (BUSINESS)  
Case Number: 2:08-32333-BR  
Operating Report Number: 13  
For the Month Ending: 1/31/2010

RECEIVED  
2010 FEB 19 P 4: 24  
U.S. TRUSTEE  
LOS ANGELES, CA.

I. CASH RECEIPTS AND DISBURSEMENTS  
A. (GENERAL ACCOUNT\*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	13,543,283.51
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	12,157,702.42
3. BEGINNING BALANCE:	1,385,581.09
4. RECEIPTS DURING CURRENT PERIOD:	
Accounts Receivable - Post-filing	0.00
Accounts Receivable - Pre-filing	0.00
General Sales	0.00
Other (Specify) Interest	161.14
Other (Specify) Rent	21,757.01
Other (Specify) Refunds	0.00
Other (Specify) Collection of A/R - Goshen Note	650,000.00
Other (Specify) Collection of A/R-Laprcs Note (Khalili)	30,000.00
Other (Specify)	

701,918.15

2,087,499.24

TOTAL RECEIPTS THIS PERIOD:

5. BALANCE:

6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD  
Transfers to Other DIP Accounts (from page 2&4)  
Disbursements (from page 2)

48,443.35  
259,794.08

308,237.43

1,779,261.81

TOTAL DISBURSEMENTS THIS PERIOD:\*\*\*

7. \* ENDING BALANCE:

8. General Account Number(s):

- 2130844831 - Union Bank of California
- 2130844866 - Union Bank of California
- 2131371565 - Union Bank of California
- 2130844858 - Union Bank of California
- 2131371607 - Union Bank of California
- 21313771771 - Union Bank of California
- 2131371672 - Union Bank of California
- Union Bank of California
- PO Box 513840
- Los Angeles, CA 513840

Depository Name & Location:

\* The ending balance does not reconcile to the Balance Sheet due to the DIP transfer on 1/29/10 from the MMA to the Payroll Acct. for \$25,000.00. The transfer was \$1,018.65 more than what was needed to cover payroll for 1/31/2010.



GENERAL ACCOUNT  
BANK RECONCILIATION

Bank statement Date: 1/31/2010 Balance on Statement: \$696,949.76

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>

0.00

TOTAL DEPOSITS IN TRANSIT

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
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<u>1118</u>	<u>9/1/2009</u>	<u>38.82</u>
<u>1244</u>	<u>11/16/2009</u>	<u>1,470.00</u>
<u>1362</u>	<u>1/11/2010</u>	<u>50,000.00</u>
<u>1365</u>	<u>1/11/2010</u>	<u>1,790.00</u>
<u>1370</u>	<u>1/14/2010</u>	<u>630.00</u>
<u>1373</u>	<u>1/19/2010</u>	<u>38.40</u>
<u>1374</u>	<u>1/19/2010</u>	<u>1,572.92</u>
<u>1376</u>	<u>1/19/2010</u>	<u>1,740.00</u>
<u>1377</u>	<u>1/19/2010</u>	<u>2,047.00</u>
<u>1380</u>	<u>1/25/2010</u>	<u>64.38</u>
<u>1381</u>	<u>1/25/2010</u>	<u>400.00</u>
<u>1383</u>	<u>1/25/2010</u>	<u>1,750.00</u>
<u>1385</u>	<u>1/25/2010</u>	<u>150.00</u>
<u>1386</u>	<u>1/25/2010</u>	<u>18.79</u>
<u>1389</u>	<u>1/26/2010</u>	<u>18.79</u>

61,729.10

TOTAL OUTSTANDING CHECKS:

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE:

\$635,220.66



MONEY MARKET ACCOUNT  
BANK RECONCILIATION

Bank statement Date: 1/31/2010 Balance on Statement: \$869,299.58

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
<u>N/A</u>	<u>\$0.00</u>
<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>

TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>

TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

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ADJUSTED BANK BALANCE:

\$869,299.58

I. CASH RECEIPTS AND DISBURSEMENTS  
B. (PAYROLL ACCOUNT)

1. TOTAL RECEIPTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<u>356,911.67</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<u>356,411.67</u>
3. BEGINNING BALANCE:	<u>500.00</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>48,443.35</u>
5. BALANCE:	<u>48,943.35</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>47,424.70</u>
7. ENDING BALANCE:	<u>1,518.65</u>

8. PAYROLL Account Number(s):

2130844866

Depository Name & Location:

Union Bank of California

PO Box 513840

Los Angeles, CA 513840



**PAYROLL ACCOUNT  
BANK RECONCILIATION**

Bank statement Date: 1/31/2010 Balance on Statement: \$5,693.33

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
1078	12/31/2009	\$4,174.68

TOTAL OUTSTANDING CHECKS: 4,174.68

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$1,518.65

\* It is acceptable to replace this form with a similar form  
 \*\* Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS  
C. (TAX ACCOUNT)

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<input type="text" value="0.00"/>
4. RECEIPTS DURING CURRENT PERIOD: Interest Payment at .14% (Transferred from Money Market Account)	<u>0.00</u>
5. BALANCE:	<input type="text" value="0.00"/>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<input type="text" value="0.00"/>
7. ENDING BALANCE:	<input type="text" value="0.00"/>

8. TAX Account Number(s):

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Depository Name & Location:

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I. CASH RECEIPTS AND DISBURSEMENTS  
1929 PICO RENT

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	147,278.68
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	0.00
3. BEGINNING BALANCE:	147,278.68
4. RECEIPTS DURING CURRENT PERIOD:	754.50
5. BALANCE:	148,033.18
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	0.00
7. ENDING BALANCE:	148,033.18
8. Rent Account Number(s):	2131371565
Depository Name & Location:	Union Bank of California
	PO Box 513840
	Los Angeles, AC 513840





I. CASH RECEIPTS AND DISBURSEMENTS  
COMMERCE ESCROW FUNDS

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>95,336.38</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<u>95,336.38</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>12.13</u>
5. BALANCE:	<u>95,348.51</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>0.00</u>
7. ENDING BALANCE:	<u>95,348.51</u>

8. Commerce Escrow Funds Account Number(s): 2131371672  
Union Bank of California  
Depository Name & Location: PO Box 513840  
Los Angeles, AC 513840



**COMMERCE ESCROW FUNDS  
BANK RECONCILIATION**

Bank statement Date: 1/31/2010 Balance on Statement: \$95,348.51

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$95,348.51

\* It is acceptable to replace this form with a similar form  
 \*\* Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS  
LAPICO NOTE FUNDS

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<input type="text" value="-"/>
4. RECEIPTS DURING CURRENT PERIOD:	<u>30,000.16</u>
5. BALANCE:	<input type="text" value="30,000.16"/>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<input type="text" value="0.00"/>
7. ENDING BALANCE:	<input type="text" value="30,000.16"/>

8. Commerce Escrow Funds Account Number(s): 2131371771  
Union Bank of California  
Depository Name & Location: PO Box 513840  
Los Angeles, AC 513840



LAPICO NOTE FUNDS  
BANK RECONCILIATION

Bank statement Date: 1/31/2010 Balance on Statement: \$30,000.16

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$30,000.16

\* It is acceptable to replace this form with a similar form  
 \*\* Please attach a detailed explanation of any bank statement adjustment









IX. PROFIT AND LOSS STATEMENT  
(ACCRUAL BASIS ONLY)

	Current Month	Cumulative Post Petition
Sales/Revenue:		
Gross Sales/Revenue	0.00	0.00
Less: Returns/Discounts	0.00	0.00
Net Sales/Revenue	0.00	0.00
Cost of Goods Sold:		
Beginning Inventory at cost	0.00	0.00
Purchases	0.00	0.00
Less: Ending Inventory at cost	0.00	0.00
Cost of Goods Sold (COGS)	0.00	0.00
Gross Profit	0.00	0.00
Other Operating Income - Rent from Loomis	21,757.01	252,997.23
Other Operating Income - Paychex Reimbursement	0.00	3,356.51
Operating Expenses:		
Payroll	40,205.15	467,975.05
Payroll - Other Employees	0.00	45,136.13
Payroll Taxes	7,219.55	150,573.34
Other Taxes	7,721.50	164,429.51
Depreciation and Amortization	0.00	0.00
Rent Expense - Real Property	7,670.00	76,700.00
Lease Expense - Personal Property	0.00	0.00
Insurance - Health Net	1,539.18	37,745.10
Insurance	55,815.00	208,340.00
Telephone and Utilities	0.00	8,169.97
Repairs and Maintenance	0.00	0.00
Travel and Entertainment (Itemize)	0.00	0.00
Consulting	72,466.19	439,167.72
Miscellaneous Operating Expenses (Itemize)	0.00	498.17
Bank Charges	0.00	172.62
Supplies	0.00	614.63
Payroll Services	0.00	2,129.01
Security Guard	0.00	18,861.50
Property Manager	0.00	2,358.34
Computer Support	5,491.75	164,981.06
Equipment Rental	0.00	6,671.89
Insurance	0.00	59,717.36
Administrative Expense	537.83	6,308.53
US Trustee Fees	0.00	23,730.72
Total Operating Expenses	198,666.15	1,884,280.65
Net Gain/(Loss) from Operations	(176,909.14)	(1,627,926.91)
Non-Operating Income:		
Interest Income	161.14	6,913.65
Net Gain on Sale of Assets (Itemize)	0.00	0.00
Other - Closing of Security Pacific Bank Acct 1000406767	0.00	164.49
Proceeds from Sale of EZHS, LLC Assets	0.00	2,254,271.96
Refund of Property Tax	0.00	53,302.80
Closing of Bank Accounts	0.00	94,749.01
Refunds	0.00	137,606.07
Loan Payoff	0.00	310,287.18
Property Sales	650,000.00	745,329.86
Sale of Valley Village	0.00	2,051,500.00
Moosai	30,000.00	30,000.00
Reimbursed Expenses	0.00	8,032.50
Transamerica Life Insurance Company Death Benefits	0.00	977,782.38
Total Non-Operating income	680,161.14	6,669,939.90
Non-Operating Expenses:		
Interest Expense	0.00	10.43
Legal and Professional - Peitzman, Weg & Kempinksky, LLP	0.00	1,325,123.20

Legal and Professional - Neufeld Law Group	0.00	665,429.15
Legal and Professional - Baker & McKenzie	0.00	356,749.70
Legal and Professional - Creim, Macias, Koenig & Frey LLP	0.00	444,145.18
Legal and Professional - Nicholas Klein	0.00	69,144.76
Legal and Professional - Quarles & Brady, LLP	0.00	3,065.82
Legal and Professional - Jonas Vargas	0.00	15,983.96
Legal and Professional - Sidhu Law Firm	0.00	10,000.00
Legal and Professional - Winthrop Couchot	0.00	150,000.00
Legal and Professional - Bliss & Glennon	0.00	1,142.90
Legal and Professional - David Meadows	0.00	3,031.00
Legal and Professional - David Gould	630.00	14,332.50
Legal and Professional - David Youssefyeh	0.00	25,245.00
Legal and Professional - Jeffer Mangels, Butler & Marmaro, LLP	0.00	664,666.49
Legal and Professional - Shulman Hodges & Bastian, LLP	0.00	128,182.75
Legal and Professional - Pachulski, Stang, Ziehl & Jones, LLP	0.00	379,386.11
Legal and Professional - Ezra Brutkus Gubner, LLP	0.00	117,626.09
Legal and Professional - LECG, LLC	0.00	880,063.66
Legal and Professional - Stephen F. Biegenzahn	0.00	23,400.00
Legal and Professional - Danning, Gill, Diamond & Kolitz, LLP	0.00	893,043.82
Legal and Professional - R. Todd Neilson, Trustee	0.00	61,741.24
Legal and Professional - Montgomery, McCracken, Walker & Rhoad, LLP	0.00	15,733.34
Legal and Professional Fees - Stanley H. Shure	0.00	6,412.50
Legal and Professional Fees - Arent Fox	0.00	25,000.00
Legal and Professional Fees - Stinson Morrison Hecker LLP	0.00	15,000.00
Legal and Professional Fees - Bilzin, Sumberg, Baena, Price and Axelro	50,000.00	50,000.00
Legal and Professional Fees - LNR	51,500.00	51,500.00
David Hahn	0.00	152,750.00
Other - Trustee - Development Specialists, Inc.	0.00	197,994.57
Other - Litigation Costs	0.00	6,676.01
Other - Janitorial Services	450.00	5,300.00
Other - Crowe Horwath LLP	0.00	791,394.59
Other - Corporate Service Company	0.00	1,008.75
Other - Machonachy Investigative Group, Inc.	0.00	10,000.00
Other - Appraisals	0.00	95,050.00
Other - Meetings	0.00	6,365.05
Other - Lock Smith	0.00	2,203.20
Other - Tech Support	0.00	9,322.59
Other - Document Retention & Scanning	0.00	81,020.72
Other - Filing Fees	0.00	4,550.00
Other - Lunch	0.00	76.36
Other - Overage Premium Payments	0.00	8,854.14
Other - Storage	0.00	5,200.63
Other - Messenger Service	26.56	266.98
Other - Furniture	0.00	1,385.29
Other - Interpreting Service	0.00	1,227.00
Other - Loan for Legal Retainer	0.00	10,000.00
Other - Parking	1,190.00	15,135.00
Other - Penalties and Interest	0.00	2,843.27
Other - Title Reports	0.00	18,519.00
Other - Registered Agent Fees	0.00	2,605.00
Other - Reimb. Expenses	2,047.00	6,476.52
Other - Advertisement	0.00	6,137.58
Other - Moving Expenses	0.00	2,574.81
Other - Committee Expenses	2,709.07	2,709.07
<b>Total Non-Operating Expenses</b>	<b>108,552.63</b>	<b>7,842,805.73</b>
<b>NET INCOME/(LOSS)</b>	<b>394,699.37</b>	<b>(2,800,792.74)</b>

(Attach exhibit listing all itemizations required above)

NOTE: Amounts obtained from Namco Capital Group, Inc. Quickbooks. Neither DSI or Crowe have yet verified source documentation to verify the accuracy of these amounts. No audit has been performed and no opinion is express or implied.

X. BALANCE SHEET  
(ACCRUAL BASIS ONLY)

ASSETS	Current Month End	
Current Assets:		
Unrestricted Cash	856,898.46	
Restricted Cash	923,382.00	
Accounts Receivable	656,005,381.00	
Inventory	0.00	
Notes Receivable	0.00	
Prepaid Expenses	0.00	
Other (Itemize)		
Total Current Assets		657,785,661.46
Property, Plant, and Equipment	15,339,382.00	
Accumulated Depreciation/Depletion	0.00	
Net Property, Plant, and Equipment		15,339,382.00
Other Assets (Net of Amortization):		
Due from Insiders	0.00	
Fixed Assets	11,858,387.35	
Other (Itemize)	6,355,454.10	
Total Other Assets		18,213,841.45
<b>TOTAL ASSETS</b>		<b>691,338,884.91</b>
LIABILITIES		
Post-petition Liabilities:		
Accounts Payable	4,281,826.71	
Taxes Payable	0.00	
Notes Payable	0.00	
Total Post-petition Liabilities		4,281,826.71
Pre-petition Liabilities:		
Secured Liabilities	20,311,150.00	
Priority Liabilities	607,118.00	
Unsecured Liabilities	524,528,645.40	
Other (Itemize)		
Professional fees - Neufeld Law Group	16,727.98	
Total Pre-petition Liabilities		545,463,641.38
<b>TOTAL LIABILITIES</b>		<b>549,745,468.09</b>
EQUITY:		
Pre-petition Owners' Equity	3,842,457.51	
Post-petition Profit/(Loss)	(2,800,792.74)	
Direct Charges to Equity - Post Petition Adjustment	140,551,752.05	
<b>TOTAL EQUITY</b>		<b>141,593,416.82</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>		<b>691,338,884.91</b>

NOTE: Amounts obtained from Nameco Capital Group, Inc. Quickbooks. Crowe has not yet verified source documentation to verify the accuracy of these amounts. No audit has been performed and no opinion is express or implied.

XI. QUESTIONNAIRE

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: No Yes  
X \_\_\_\_\_

2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: No Yes  
X \_\_\_\_\_

3. State what progress was made during the reporting period toward filing a plan of reorganization. To date, the Trustees in the Namco and Namvar bankruptcy cases have focused on identifying the Debtor's asset, understanding complex ownership issues, and valuing the assets in a difficult real estate market. In that context, the Trustees are currently examining and analyzing the Debtor's pre-petition financial transactions in search of assets and possible legal claims. Once the Trustees have obtained a reasonably accurate accounting in the Namvar and Namco cases, they will have a better sense of the assets available for funding a plan of reorganization.

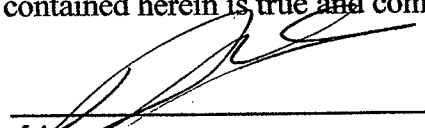
4. Describe potential future developments which may have a significant impact on the case:  
The Namco estate has ownership interests in a number of significant assets. Better understanding the estate's ownership interests and negotiating agreements with co-owners or alleged co-owners of the assets, and with secured creditors, with regard to sales of such assets and allocation of proceeds will be critical. The condition of the real estate market will naturally affect the estate's ability to monetize assets. The Trustee is also analyzing the Debtor's financial records to determine whether there are legal claims he can bring on behalf of the estate, including avoidance claims, among others.

5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.

6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. No Yes  
X \_\_\_\_\_

I, Bradley D. Sharp, Trustee, declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

2-12-10  
Date

  
\_\_\_\_\_  
1 of 1 Trustee



**STATEMENT  
OF ACCOUNTS**

UNION BANK  
TRUSTEE SERVICES 213  
POST OFFICE BOX 513840  
LOS ANGELES CA 90051-3840

Page 1 of 2  
BANKRUPTCY ESTATE OF NAMCO  
CAPITAL  
Statement Number: 2130844831  
01/01/10 - 01/29/10

Customer Inquiries  
800-669-8661

Thank you for banking with us  
since 2009

**BANKRUPTCY ESTATE OF NAMCO CAPITAL  
GROUP INC, DEBTOR  
BRADLEY D SHARP, TRUSTEE  
CASE #2:08-32333  
333 S GRAND AVE STE 4070  
LOS ANGELES CA 90071**

- Save money, reduce trips to the bank and get credit for deposits sooner with Remote Deposit from Union Bank. You can scan, review and securely transmit your deposits right from your place of business. At Union Bank, you can benefit from same-day ledger credits for deposits scanned until 8 p.m. PT. To learn more, call your Relationship Manager, contact Global Treasury Management Sales at 800-883-0285 or view our demo at [unionbank.com/remotedeposit](http://unionbank.com/remotedeposit).

**Analyzed Business Checking Summary**

Account Number: 2130844831

Days in statement period: Days in statement period: 29

Balance on 1/1	\$	43,660.64
Total Credits		881,021.27
Deposits (1)	21,021.27	
Electronic credits (1)	650,000.00	
Other credits (3)	210,000.00	
Total Debits		-227,732.15
Checks paid (36)	-155,442.61	
Electronic debits (7)	-48,846.19	
Other debits (1)	-23,443.35	
Balance on 1/29	\$	696,949.76

**C R E D I T S**

**Deposits including check and cash credits**

Date	Description/Location	Reference	Amount
1/6	BANK-BY-MAIL DEPOSIT	46841606	\$ 21,021.27

**Electronic credits**

Date	Description/Location	Reference	Amount
1/19	WIRE TRANS TRN 0119029205 011910 201001190000587	93058722	\$ 650,000.00

**Other credits and adjustments**

Date	Description/Location	Reference	Amount
1/11	TELEPHONE TRANSFER	99351391	\$ 100,000.00
1/13	TELEPHONE TRANSFER	99351140	50,000.00
1/15	TELEPHONE TRANSFER	99351442	60,000.00
	<b>3 Other credits and adjustments</b>	<b>Total</b>	<b>\$ 210,000.00</b>

**D E B I T S**

**Check Paid**

<i>Number</i>	<i>Date</i>	<i>Amount</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
1264	1/19	1,125.00	1357	1/26	150.00
1283*	1/11	150.00	1358	1/26	175.00
1288*	1/11	300.00	1359	1/26	150.00
1320*	1/26	300.00	1360	1/22	82.99
1327*	1/26	150.00	1361	1/12	34.20
1341*	1/26	150.00	1363*	1/28	50,000.00
1344*	1/11	1,740.00	1364	1/28	1,500.00
1346*	1/11	830.00	1366*	1/13	4,410.00
1347	1/12	640.00	1367	1/13	1,713.09
1348	1/6	3,830.00	1368	1/19	8,521.50
1349	1/13	1,190.00	1369	1/19	26.56
1350	1/28	150.00	1371*	1/22	55,815.00
1351	1/19	126.06	1372	1/20	995.98
1352	1/8	12.72	1375*	1/27	4,460.00
1353	1/15	3,193.83	1379*	1/28	7,670.00
1354	1/13	769.59	1382*	1/28	18.08
1355	1/20	24.94	1384*	1/28	4,170.00
1356	1/20	98.48	1387*	1/29	769.59
<b>36 Checks paid</b>			<b>Total</b>		<b>\$ 155,442.61</b>

\* Checks missing in sequence. Out of sequence check numbers may also be located in the Electronic Debits section of your statement.

**Electronic debits**

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
1/4	WIRE TRANS TRN 0104015216 010410	93051334	\$ 8,653.85
1/8	WIRE TRANS TRN 0108011757 010810	93051161	8,653.85
1/15	WIRE TRANS TRN 0115023066 011510 6	93055414	4,615.40
1/15	WIRE TRANS TRN 0115013805 011510	93051563	8,653.85
1/22	WIRE TRANS TRN 0122011588 012210	93051091	8,653.85
1/25	WIRE TRANS TRN 0125017704 012510 2	93052873	961.54
1/29	WIRE TRANS TRN 0129013016 012910	93051620	8,653.85
<b>7 Electronic debits</b>		<b>Total</b>	<b>\$ 48,846.19</b>

**Other debits, fees and adjustments**

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
1/13	TELEPHONE TRANSFER	99351141	\$ 23,443.35

**Daily Ledger Balance**

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
1/4-1/5	\$ 35,006.79	1/20-1/21	\$ 840,929.66
1/6-1/7	52,198.06	1/22-1/24	776,377.82
1/8-1/10	43,531.49	1/25	775,416.28
1/11	140,511.49	1/26	774,341.28
1/12	139,837.29	1/27	769,881.28
1/13-1/14	158,311.26	1/28	706,373.20
1/15-1/18	201,848.18	1/29	696,949.76
1/19	842,049.06		



# STATEMENT OF ACCOUNTS

UNION BANK  
TRUSTEE SERVICES 213  
POST OFFICE BOX 513840  
LOS ANGELES CA 90051-3840

Page 1 of 2  
BANKRUPTCY ESTATE OF NAMCO CAPITAL  
Statement Number: 2130844866  
01/01/10 - 01/29/10

Customer Inquiries  
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**BANKRUPTCY ESTATE OF NAMCO CAPITAL  
GROUP INC, DEBTOR - PAYROLL ACCOUNT  
BRADLEY D SHARP, TRUSTEE  
CASE #2:08-32333  
333 S GRAND AVE STE 4070  
LOS ANGELES CA 90071**

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## Analyzed Business Checking Summary

Account Number: 2130844866

Days in statement period: Days in statement period: 29

Balance on 1/ 1	\$		6,687.74
Total Credits			48,443.35
Other credits (2)		48,443.35	
Total Debits			-49,437.76
Checks paid (9)		-29,532.70	
Electronic debits (2)		-19,905.06	
Balance on 1/29	\$		5,693.33

## C R E D I T S

### Other credits and adjustments

Date	Description/Location	Reference	Amount
1/13	TELEPHONE TRANSFER	99351142	\$ 23,443.35
1/29	TELEPHONE TRANSFER	99351783	25,000.00
	<b>2 Other credits and adjustments</b>	<b>Total</b>	<b>\$ 48,443.35</b>

## D E B I T S

### Check Paid

Number	Date	Amount	Number	Date	Amount
10070	1/4	4,707.72	10075	1/15	1,473.32
10071	1/4	1,480.02	10076	1/29	1,478.43
10072	1/15	1,478.43	10077	1/29	6,633.39
10073	1/15	6,633.39	10079*	1/29	1,473.32
10074	1/19	4,174.68			
<b>9 Checks paid</b>			<b>Total</b>		<b>\$ 29,532.70</b>

\* Checks missing in sequence. Out of sequence check numbers may also be located in the Electronic Debits section of your statement.

**Electronic debits**

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
1/15	PAYCHEX TPS TAXES CCD 33791100014503X	58509045	\$ 10,183.53
1/29	PAYCHEX TPS TAXES CCD 34000000000278X	55887333	9,721.53
	<b>2 Electronic debits</b>	<b>Total</b>	<b>\$ 19,905.06</b>

**Daily Ledger Balance**

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
1/4-1/12	\$ 500.00	1/19-1/28	\$ 0.00
1/13-1/14	23,943.35	1/29	5,693.33
1/15-1/18	4,174.68		



**STATEMENT  
OF ACCOUNTS**

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BANKRUPTCY ESTATE OF  
Statement Number: 2131371565  
01/01/10 - 01/29/10

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**BANKRUPTCY ESTATE OF  
NAMCO CAPITAL GROUP INC, DEBTOR  
BRADLEY D SHARP, TRUSTEE  
CASE #2:08-32333  
333 S GRAND AVE STE 4070  
LOS ANGELES CA 90071**

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**Business MoneyMarket Account Summary**

Account Number: 2131371565

Days in statement period: Days in statement period: 29

<b>Balance on 1/ 1</b>	\$	<b>147,278.68</b>		
<b>Total Credits</b>		<b>754.50</b>	<b>Interest</b>	
Deposits (1)		735.74	Paid this period	\$ 18.76
Other credits (1)		18.76	Paid year-to-date	\$ 18.76
<b>Total Debits</b>		<b>0.00</b>	<b>Interest Rates</b>	
<b>Balance on 1/29</b>	\$	<b>148,033.18</b>	1/4/10-1/29/10	0.15%

**C R E D I T S**

**Deposits including check and cash credits**

Date	Description/Location	Reference	Amount
1/26	BANK-BY-MAIL DEPOSIT	47056833 \$	735.74

**Other credits and adjustments**

Date	Description/Location	Reference	Amount
1/29	INTEREST PAYMENT	\$	18.76

**D E B I T S**

**Daily Ledger Balance**

Date	Ledger Balance	Date	Ledger Balance
1/4-1/25	\$ 147,278.68	1/29	\$ 148,033.18
1/26-1/28	148,014.42		



**STATEMENT  
OF ACCOUNTS**

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BANKRUPTCY ESTATE OF  
Statement Number: 2131371607  
01/01/10 - 01/29/10

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BRADLEY D SHARP, TRUSTEE  
CASE #2:08-32333  
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**Business MoneyMarket Account Summary**

Account Number: 2131371607

Days in statement period: Days in statement period: 29

<b>Balance on 1/ 1</b>	<b>\$</b>	<b>1,104,169.49</b>		
<b>Total Credits</b>		<b>130.09</b>	<b>Interest</b>	
Other credits (1)		130.09	Paid this period	\$ 130.09
<b>Total Debits</b>		<b>-235,000.00</b>	Paid year-to-date	\$ 130.09
Other debits (4)		-235,000.00	<b>Interest Rates</b>	
<b>Balance on 1/29</b>	<b>\$</b>	<b>869,299.58</b>	1/4/10-1/29/10	0.15%

**C R E D I T S**

**Other credits and adjustments**

<u>Date</u>	<u>Description/Location</u>	<u>Reference</u>	<u>Amount</u>
1/29	INTEREST PAYMENT		\$ 130.09

**D E B I T S**

**Other debits, fees and adjustments**

<u>Date</u>	<u>Description</u>	<u>Reference</u>	<u>Amount</u>
1/11	TELEPHONE TRANSFER	99351390	\$ 100,000.00
1/13	TELEPHONE TRANSFER	99351139	50,000.00
1/15	TELEPHONE TRANSFER	99351441	60,000.00
1/29	TELEPHONE TRANSFER	99351782	25,000.00
	<b>4 Other debits, fees and adjustments</b>	<b>Total</b>	<b>\$ 235,000.00</b>

**Daily Ledger Balance**

<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
1/4-1/10	\$ 1,104,169.49	1/15-1/28	\$ 894,169.49
1/11-1/12	1,004,169.49	1/29	869,299.58
1/13-1/14	954,169.49		



**STATEMENT  
OF ACCOUNTS**

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BANKRUPTCY ESTATE OF NAMCO  
CAPITAL GROUP

Statement Number: 2131371672  
01/01/10 - 01/29/10

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INC, DEBTOR  
BRADLEY D SHARP, TRUSTEE  
CASE #2:08-32333  
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**Business MoneyMarket Account Summary**

Account Number: 2131371672

Days in statement period: Days in statement period: 29

Balance on 1/1	\$	95,336.38		
Total Credits		12.13	Interest	
Other credits (1)		12.13	Paid this period	\$ 12.13
Total Debits		0.00	Paid year-to-date	\$ 12.13
Balance on 1/29	\$	95,348.51	Interest Rates	
			1/4/10-1/29/10	0.15%

**CREDITS**

**Other credits and adjustments**

Date	Description/Location	Reference	Amount
1/29	INTEREST PAYMENT		\$ 12.13

**DEBITS**

**Daily Ledger Balance**

Date	Ledger Balance	Date	Ledger Balance
1/4-1/28	\$ 95,336.38	1/29	\$ 95,348.51



**STATEMENT  
OF ACCOUNTS**

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BANKRUPTCY ESTATE OF NAMCO  
CAPITAL  
Statement Number: 2131371771  
01/26/10 - 01/29/10

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BRADLEY D SHARP, TRUSTEE  
CASE #:08-32333  
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**Business MoneyMarket Account Summary**

Account Number: 2131371771

Days in statement period: Days in statement period: 4

Balance on 1/26	\$		0.00		
Total Credits			30,000.16	Interest	
Electronic credits (1)		30,000.00		Paid this period	\$ 0.16
Other credits (1)		0.16		Paid year-to-date	\$ 0.16
Total Debits			0.00	Interest Rates	
Balance on 1/29	\$		30,000.16	1/26/10-1/27/10	0.00%
				1/28/10-1/29/10	0.10%

**C R E D I T S**

**Electronic credits**

Date	Description/Location	Reference	Amount
1/28	WIRE TRANS TRN 0128020976 012810 UBOC UB626173N	93054953	\$ 30,000.00

**Other credits and adjustments**

Date	Description/Location	Reference	Amount
1/29	INTEREST PAYMENT		\$ 0.16

**D E B I T S**

**Daily Ledger Balance**

Date	Ledger Balance	Date	Ledger Balance
1/26-1/27	\$ 0.00	1/29	\$ 30,000.16
1/28	30,000.00		