

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
CENTRAL DISTRICT OF CALIFORNIA

In Re:
Namco Capital Group, Inc.
12121 Wilshire Blvd. Suite 1400
Los Angeles, CA 90025
Debtor(s).

CHAPTER 11 (BUSINESS)
Case Number: 2:08-32333-BR
Operating Report Number: 8
For the Month Ending: 8/31/2009

I. CASH RECEIPTS AND DISBURSEMENTS
A. (GENERAL ACCOUNT*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS 9,496,857.63
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS 4,936,634.63
3. BEGINNING BALANCE: 4,560,223.10

4. RECEIPTS DURING CURRENT PERIOD:

Accounts Receivable - Post-filing	<u>0.00</u>
Accounts Receivable - Pre-filing	<u>0.00</u>
General Sales	<u>0.00</u>
Other (Specify) Interest	<u>777.66</u>
Other (Specify) Refunds	<u>134,717.72</u>
Other (Specify) Namco/Namvar - Life Ins. Benefits	<u>242,597.26</u>
Other (Specify) Rent	<u>21,021.27</u>
Other (Specify) Transfer from Debtor	<u>94,179.96</u>
Other (Specify) Transfer to Namco/Namvar Joint Acct.	<u>728,597.26</u>
Other (Specify) Transfer from Payroll Acct.	<u>30.33</u>
Other (Specify) Transfer from MMA	<u>110,000.00</u>
**Other (Specify) Transfer to Money Market Acct.	<u>2,320,770.64</u>

TOTAL RECEIPTS THIS PERIOD: 3,652,692.10

5. BALANCE: 8,212,915.20

6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD

Transfers to Other DIP Accounts (from page 2&3)	<u>3,208,246.25</u>
Disbursements (from page 2&3)	<u>298,423.25</u>

TOTAL DISBURSEMENTS THIS PERIOD:*** 3,506,669.50

7. * ENDING BALANCE: 4,706,245.70

8. General Account Number(s):
2130844831 - Union Bank of California
2130844866 - Union Bank of California
2131371565 - Union Bank of California
21310844858 - Union Bank of California
2131371607 - Union Bank of California
Depository Name & Location:
Union Bank of California
PO Box 513840
Los Angeles, CA 513840

TOTAL DISBURSEMENTS FROM GENERAL ACCOUNTS FOR CURRENT PERIOD

Date mm/dd/yyyy	Check Number	Payee or DIP account	Purpose	*Amount Transferred	**Amount Disbursed	Amount	
8/4/2009	Wire Transfer	Louis A. Cicalese, LLC.	Consulting		8,653.85		
8/4/2009	Transfer Out	Transfer to Acct#2130844858		243,616.44			
8/4/2009	Transfer Out	Transfer to Acct#2130844858		242,383.56			
8/6/2009	Check #1059	Copier Rental, Inc.	Equip. Rental		424.10		
8/6/2009	Check #1060	Mont. McCracken Walker & Rhoads	Professional Fees		6,842.04		
8/6/2009	Check #1061	Joseph Davidian	Reimb. Expenses		34.54		
8/6/2009	Check #1062	Ara Tajerian	Admin. Expenses		150.00		
8/6/2009	Check #1063	Alfredo H. Quijada	Janitorial Svc.		300.00		
8/6/2009	Check #1064	Quantum Digital Architects	Computer Support		625.00		
8/6/2009	Check #1065	Legal Vision Consulting Group, Inc.	Document Scanning		51,493.43		
8/6/2009	Check #1066	Paychex, Inc.	Payroll Admin.Fees		276.91		
8/6/2009	Check #1067	Louis A. Cicalese	Consulting		178.52		
8/6/2009	Check #1068	First American Title National Default Title Svcs.	Title Reports		2,570.00		
8/6/2009	Check #1069	NPR Services	Title Reports		3,450.00		
8/6/2009	Check #1070	Imperial Parking Industries, Inc.	Parking		7,995.00		
8/6/2009	Deposit #9	Huntleigh McGehee	Professional Fees				
8/6/2009	Check #1058	Commerce Escrow Co.	Admin. Expenses		129.20		
8/6/2009	Check #1057	Jason Horn	Consulting		4,934.00		
8/7/2009	Check #1071	U.S. Postal Service	Postage		113.60		
8/7/2009	Wire Transfer	Louis A. Cicalese, LLC.	Consulting		8,653.85		
8/10/2009	Transfer Out	Transfer to Acct#2130844858		242,597.26			
8/11/2009	Check #1076	CB Richard Ellis	Appraisals		4,500.00		
8/11/2009	Check #1077	CB Richard Ellis	Appraisals		1,000.00		
8/11/2009	Check #1078	CB Richard Ellis	Appraisals		1,800.00		
8/11/2009	Check #1079	Peregrine Realty Partners, LLC	Appraisals		3,000.00		
8/11/2009	Check #1080	Peregrine Realty Partners, LLC.	Appraisals		3,750.00		
8/11/2009	Check #1081	Peregrine Realty Partners, LLC.	Appraisals		1,500.00		
8/11/2009	Check #1082	Peregrine Realty Partners, LLC.	Appraisals		2,000.00		
8/11/2009	Check #1083	Peregrine Realty Partners, LLC	Appraisals		3,500.00		
8/11/2009	Check #1084	Ara Tajerian	Admin. Expenses		250.00		
8/11/2009	Check #1072	Jason Horn	Consulting		1,662.50		
8/11/2009	Check #1075	Alfredo H. Quijada	Janitorial Svc.		300.00		
8/11/2009	Check #1073	CSC	Appraisals		6,000.00		
8/11/2009	Check #1074	Verizon	Telephone		519.73		
8/12/2009	Transfer Out	Transfer to Acct#2130844866		24,380.50			
8/13/2009	Check #1085	Omni Management Group, LLC.	Professional Fees		27,357.90		
8/13/2009	Check #1087	Frenkel & Co., Inc.	Insurance		25,806.25		
8/13/2009	Check #1088	United Document Storage, LLC.	Storage		1,426.97		
8/13/2009	Check #1089	David Gould, A Professional Corp.	Professional Fees		3,031.00		
8/13/2009	Check #1091	Jacob Owen			2,397.33		
8/13/2009	Check #1090	Law Offices Of David W. Meadows	Professional Fees		8,032.50		
8/13/2009	Transfer Out	Transfer to Acct#2131371607		2,320,770.64			
8/17/2009	Check #1092	AIG	Insurance		17,202.00		
8/18/2009	Check #1098	Alan Dettelbach	Consulting		3,050.00		
8/18/2009	Check #1095	Alfredo H. Quijada	Janitorial Svc.		150.00		
8/18/2009	Check #1096	C3 Enterprises, Inc.	Office Equip. Rental		250.23		
8/18/2009	Check #1093	Health Net	Insurance (Employee)		723.55		
8/18/2009	Check #1097	Jason Horn	Consulting		1,645.00		
8/18/2009	Wire Transfer	Louis A. Cicalese, LLC.	Consulting		8,653.85		
8/18/2009	Wire Transfer	Louis A. Cicalese, LLC.	Consulting		8,653.85		
8/18/2009	Check #1094	Server Support.Com	Computer Support		200.00		
8/18/2009	Wire Transfer	Health Net	Insurance (Employee)		741.73		
8/24/2009	Check #1100	Alan Dettelbach	Consulting		3,965.00		
8/24/2009	Check #1102	First American Title	Title Reports		7,060.00		
8/24/2009	Check #1101	Jason Horn	Consulting		1,636.25		
8/24/2009	Check #1099	NPR Services	Title Reports		1,150.00		
8/28/2009	Check #1103	CL@S	Admin. Expenses		190.00		
8/28/2009	Check #1104	CL@S	Admin. Expenses		70.00		
8/28/2009	Check #1105	Internal Revenue Service	Penalties		2,843.27		
8/28/2009	Check #1106	Delaware Secretary Of State	Taxes		7,049.00		
8/28/2009	Check #1107	National Registered Agents, Inc.	Registered Agent Fees		1,820.00		
8/28/2009	Check #1108	Peregrine Realty Partners, LLC	Appraisals		2,000.00		
8/28/2009	Check #1109	CB Richard Ellis	Appraisals		4,500.00		
8/28/2009	Check #1110	CB Richard Ellis	Appraisals		2,500.00		
8/28/2009	Check #1111	CB Richard Ellis	Appraisals		2,500.00		
8/28/2009	Check #1115	Alfredo H. Quijada	Janitorial Svc.		150.00		
8/28/2009	Check #1112	CB Richard Ellis	Appraisals		5,000.00		
8/28/2009	Check #1113	CB Richard Ellis	Appraisals		3,500.00		
8/28/2009	Check #1114	Pentaco Management, Inc.	Rent		7,670.00		
8/28/2009	Check #1116	Mont. McCracken Walker & Rhoads	Professional Fees		8,891.30		
Account #2130844831				TOTAL DISBURSEMENTS THIS PERIOD:	3,073,748.40	298,423.25	3,372,171.65

GENERAL ACCOUNT
BANK RECONCILIATION

Bank statement Date: 8/31/2009 Balance on Statement: \$143,444.58

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	\$0.00

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
1095	8/18/2009	150.00
1099	8/24/2009	1,150.00
1104	8/28/2009	70.00
1103	8/28/2009	190.00
1105	8/28/2009	2,843.27
1106	8/28/2009	7,049.00
1107	8/28/2009	1,820.00
1108	8/28/2009	2,000.00
1109	8/28/2009	4,500.00
1110	8/28/2009	2,500.00
1111	8/28/2009	2,500.00
1112	8/28/2009	5,000.00
1113	8/28/2009	3,500.00
1114	8/28/2009	7,670.00
1115	8/28/2009	150.00
1116	8/28/2009	8,891.30
1077	8/11/2009	1,000.00
1089	8/13/2009	3,031.00

TOTAL OUTSTANDING CHECKS: 54,014.57

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$89,430.01

I. CASH RECEIPTS AND DISBURSEMENTS
B. (PAYROLL ACCOUNT)

1. TOTAL RECEIPTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<u>120,521.36</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<u>120,111.63</u>
3. BEGINNING BALANCE:	<input type="text" value="409.73"/>
4. RECEIPTS DURING CURRENT PERIOD:	<u>48,878.35</u>
5. BALANCE:	<input type="text" value="49,288.08"/>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<input type="text" value="49,288.08"/>
7. ENDING BALANCE:	<input type="text" value="0.00"/>

8. PAYROLL Account Number(s): 2130844866

Depository Name & Location: Union Bank of California
PO Box 513840
Los Angeles, CA 513840

I. CASH RECEIPTS AND DISBURSEMENTS
C. (TAX ACCOUNT)

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<input type="text" value="0.00"/>
4. RECEIPTS DURING CURRENT PERIOD:	<u>0.00</u>
Interest Payment at .14%	<u> </u>
(Transferred from Money Market Account)	<u> </u>
5. BALANCE:	<input type="text" value="0.00"/>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD	
TOTAL DISBURSEMENTS THIS PERIOD:***	<input type="text" value="0.00"/>
7. ENDING BALANCE:	<input type="text" value="0.00"/>

8. TAX Account Number(s): _____

Depository Name & Location: _____

I. CASH RECEIPTS AND DISBURSEMENTS
1920 PICO RENT

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>63,081.72</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<u>63,081.72</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>21,037.83</u>
5. BALANCE:	<u>84,119.55</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>0.00</u>
7. ENDING BALANCE:	<u>84,119.55</u>

8. Rent Account Number(s):	<u>2131371565</u>
	<u>Union Bank of California</u>
Depository Name & Location:	<u>PO Box 513840</u>
	<u>Los Angeles, AC 513840</u>

IX. PROFIT AND LOSS STATEMENT
(ACCRUAL BASIS ONLY)

	Current Month	Cumulative Post Petition
Sales/Revenue:		
Gross Sales/Revenue	0.00	0.00
Less: Returns/Discounts	0.00	0.00
Net Sales/Revenue	0.00	0.00
Cost of Goods Sold:		
Beginning Inventory at cost	0.00	0.00
Purchases	0.00	0.00
Less: Ending Inventory at cost	0.00	0.00
Cost of Goods Sold (COGS)	0.00	0.00
Gross Profit	0.00	0.00
Other Operating Income - Rent from Loomis	21,021.27	147,155.14
Other Operating Income - Paychex Reimbursement	0.00	3,356.51
Operating Expenses:		
Payroll	47,511.33	299,784.98
Payroll - Other Employees	0.00	45,136.13
Payroll Taxes	1,746.42	84,326.66
Other Taxes	7,049.00	7,358.50
Depreciation and Amortization	0.00	0.00
Rent Expense - Real Property	7,670.00	38,350.00
Lease Expense - Personal Property	0.00	0.00
Insurance - Health Net	723.55	33,934.10
Insurance - D&O	0.00	152,000.00
Real Property Taxes	0.00	0.00
Telephone and Utilities	519.73	5,132.05
Repairs and Maintenance	0.00	0.00
Travel and Entertainment (Itemize)	0.00	0.00
Consulting	53,905.63	120,911.98
Miscellaneous Operating Expenses (Itemize)	0.00	498.17
Bank Charges	0.00	172.62
Supplies	0.00	614.63
Payroll Services	0.00	1,746.78
Security Guard	0.00	18,861.50
Property Manager	0.00	2,358.34
Computer Support	825.00	3,912.00
Equipment Rental	674.33	2,794.97
Insurance	43,008.25	43,785.75
Administrative Expense	1,921.69	2,649.21
US Trustee Fees	0.00	1,625.00
Total Operating Expenses	165,554.93	865,953.37
Net Gain/(Loss) from Operations	(144,533.66)	(715,441.72)
Non-Operating Income:		
Interest Income	777.66	2,838.65
Net Gain on Sale of Assets (Itemize)	0.00	0.00
Other - Closing of Security Pacific Bank Acct 1000406767	0.00	164.49
Proceeds from Sale of EZHS, LLC Assets	0.00	2,247,173.65
Refund of Property Tax	0.00	53,302.80
Closing of Bank Accounts	94,179.96	94,749.01
Refunds	134,717.72	136,790.07
Loan Payoff	0.00	310,287.18
Sale of Valley Village	0.00	2,051,500.00

Transamerica Life Insurance Company Death Benefits	242,597.26	977,782.38
Total Non-Operating income	472,272.60	5,874,588.23

Non-Operating Expenses:

Interest Expense	0.00	10.43
Legal and Professional - Peitzman, Weg & Kempinksky, LLP	0.00	848,675.71
Legal and Professional - Neufeld Law Group	0.00	418,118.92
Legal and Professional - Baker & McKenzie	0.00	231,661.98
Legal and Professional - Creim, Macias, Koenig & Frey LLP	0.00	203,267.40
Legal and Professional - Nicholas Klein	0.00	48,317.50
Legal and Professional - Quarles & Brady, LLP	0.00	3,065.82
Legal and Professional - Jonas Vargas	0.00	15,983.96
Legal and Professional - Sidhu Law Firm	0.00	10,000.00
Legal and Professional - Winthrop Couchot	0.00	150,000.00
Legal and Professional - Bliss & Glennon	0.00	1,142.90
Legal and Professional - Omni Management Group, LLC	27,357.50	69,599.15
Legal and Professional - David Meadows	3,031.00	3,031.00
Legal and Professional - David Gould	8,032.50	8,032.50
Legal and Professional - Montgomery, McCracken, Walker & Rhoad, LLP	15,733.34	15,733.34
Other - Janitorial Services	900.00	2,200.00
Other- Crowe Horwath LLP	0.00	648,485.23
Other - Appraisals	47,050.00	68,550.00
Other - Meetings	0.00	6,365.05
Other - Lock Smith	0.00	2,203.20
Other - Tech Support	0.00	9,322.59
Other - Document Retention & Scanning	51,493.43	77,959.61
Other - Filing Fees	0.00	4,550.00
Other - Lunch	0.00	76.36
Other - Overage Premium Payments	0.00	8,854.14
Other - Storage	1,426.97	3,652.31
Other - Messenger Service	0.00	91.79
Other - Furniture	0.00	1,385.29
Other - Interpreting Service	0.00	1,227.00
Other - Loan for Legal Retainer	0.00	10,000.00
Other - Parking	7,995.00	7,995.00
Other - Penalties and Interest	2,843.27	2,843.27
Other - Title Reports	14,230.00	14,230.00
Other - Registered Agent Fees	1,820.00	1,820.00
Other - Reimb. Expenses	213.06	213.06
Other - Moving Expenses	0.00	99.81

Total Non-Operating Expenses 182,126.07 2,898,764.32

NET INCOME/(LOSS)

145,612.87 2,260,382.19

(Attach exhibit listing all itemizations required above)

NOTE: Amounts obtained from Namco Capital Group, Inc. Quickbooks. Neither DSI or Crowe have yet verified source documentation to verify the accuracy of these amounts. No audit has been performed and no opinion is express or implied.

**X. BALANCE SHEET
(ACCRUAL BASIS ONLY)**

ASSETS	Current Month End	
Current Assets:		
Unrestricted Cash	4,706,245.70	
Restricted Cash	0.00	
Accounts Receivable	656,005,381.00	
Inventory	0.00	
Notes Receivable	0.00	
Prepaid Expenses	0.00	
Other (Itemize)	_____	
Total Current Assets		660,711,626.70
Property, Plant, and Equipment	15,339,382.00	
Accumulated Depreciation/Depletion	0.00	
Net Property, Plant, and Equipment		15,339,382.00
Other Assets (Net of Amortization):		
Due from Insiders	0.00	
Fixed Assets	11,858,387.35	
Other (Itemize)	6,355,454.10	
Total Other Assets		18,213,841.45
TOTAL ASSETS		694,264,850.15
LIABILITIES		
Post-petition Liabilities:		
Accounts Payable	0.00	
Taxes Payable	63,233.11	
Notes Payable	0.00	
Professional fees - Peitzman, Weg & Kempinsky, LLP	848,675.71	
Professional fees - Neufeld Law Group	418,118.92	
Professional fees - Baker & McKensie	231,661.98	
Professional fees - Creim, Macias, Koenig & Frey LLP	203,267.40	
Professional fees - Nicholas Klein	48,317.50	
Secured Debt	0.00	
Other (Itemize) - Crowe Horwath, LLP	333,342.40	
Total Post-petition Liabilities		2,146,617.02
Pre-petition Liabilities:		
Secured Liabilities	20,311,150.00	
Priority Liabilities	607,118.00	
Unsecured Liabilities	524,528,645.40	
Other (Itemize)	_____	
Professional fees - Neufeld Law Group	16,727.98	
Total Pre-petition Liabilities		545,463,641.38
TOTAL LIABILITIES		547,610,258.40
EQUITY:		
Pre-petition Owners' Equity	3,842,457.51	
Post-petition Profit/(Loss)	2,260,382.19	
Direct Charges to Equity - Post Petition Adjustment	140,551,752.05	
TOTAL EQUITY		146,654,591.75
TOTAL LIABILITIES & EQUITY		694,264,850.15

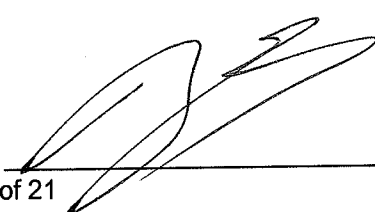
NOTE: Amounts obtained from Namco Capital Group, Inc. Quickbooks. Crowe has not yet verified source documentation to verify the accuracy of these amounts. No audit has been performed and no opinion is express or implied.

XI. QUESTIONNAIRE

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: No Yes
X _____
-
2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: No Yes
X _____
-
3. State what progress was made during the reporting period toward filing a plan of reorganization. During the reporting period, the Debtor has (1) continued to investigate estate assets and liabilities, (2) negotiated transactions for the sale or other disposition of assets to maximize value, (3) discussed terms of reorganization plan with creditor's committee and began drafting of plan.
4. Describe potential future developments which may have a significant impact on the case:
The sale of assets such as Wilshire Bundy, Valley Village Properties, and Park Fifth will potentially bring significant funds to Namco Capital Group, Inc. estate. Additional assets are being analyzed for disposition.
5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.
6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. No Yes
X _____
-

I, Bradley D. Sharp, Trustee,
declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

9-24-09
Date


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Trustee



**STATEMENT
OF ACCOUNTS**

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

Page 1 of 3
BANKRUPTCY ESTATE OF NAMCO
CAPITAL
Statement Number: 2130844831
08/01/09 - 08/31/09
Customer Inquiries
800-418-6466

Thank you for banking with us
since 2009

**BANKRUPTCY ESTATE OF NAMCO CAPITAL
GROUP INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

- *Union Bank has a new logo. It represents our ongoing commitment to your banking needs, backed by nearly 150 years of strength and security. While our look has changed, everything else remains the same. No action is required on your part, and your day-to-day banking will continue as before.*

Analyzed Business Checking Summary

Account Number: 2130844831

Days in statement period: Days in statement period: 31

Balance on 8/ 1	\$	2,890,540.24
Total Credits		581,494.94
Deposits (5)	471,494.94	
Other credits (4)	110,000.00	
Total Debits		-3,328,590.60
Checks paid (48)	-219,485.07	
Electronic debits (5)	-35,357.13	
Other debits (5)	-3,073,748.40	
Balance on 8/31	\$	143,444.58

C R E D I T S

Deposits including check and cash credits

<i>Date</i>	<i>Description/Location</i>	<i>Reference</i>	<i>Amount</i>
8/5	BANK-BY-MAIL DEPOSIT # 0000000008	47689280	\$ 242,597.26
8/7	BANK-BY-MAIL DEPOSIT # 0000000009	47822100	56,610.00
8/13	BANK-BY-MAIL DEPOSIT # 0000000010	45597061	94,179.96
8/31	BANK-BY-MAIL DEPOSIT	46455538	38,162.51
8/31	BANK-BY-MAIL DEPOSIT # 0000000012	46455540	39,945.21
	5 Deposits	Total	\$ 471,494.94

Other credits and adjustments

<i>Date</i>	<i>Description/Location</i>	<i>Reference</i>	<i>Amount</i>
8/13	TELEPHONE TRANSFER	99351300	\$ 10,000.00
8/13	TELEPHONE TRANSFER	99351302	10,000.00
8/18	TELEPHONE TRANSFER	99351119	30,000.00
8/28	TELEPHONE TRANSFER	99351322	60,000.00
	4 Other credits and adjustments	Total	\$ 110,000.00

D E B I T S

Check Paid

<i>Number</i>	<i>Date</i>	<i>Amount</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
1033	8/3	150.00	1074	8/13	519.73
1041*	8/3	100.00	1075	8/28	300.00
1049*	8/3	150.00	1076	8/24	4,500.00
1051*	8/10	61.00	1078*	8/24	1,800.00
1054*	8/3	1,575.00	1079	8/17	3,000.00
1055	8/10	727.52	1080	8/17	3,750.00
1056	8/7	7,670.00	1081	8/17	1,500.00
1057	8/17	4,934.00	1082	8/17	2,000.00
1058	8/12	129.20	1083	8/17	3,500.00
1059	8/11	424.10	1084	8/17	250.00
1060	8/10	6,842.04	1085	8/17	27,357.90
1061	8/17	34.54	1087*	8/19	25,806.25
1062	8/21	150.00	1088	8/14	1,426.97
1063	8/17	300.00	1090*	8/17	8,032.50
1064	8/19	625.00	1091	8/24	2,397.33
1065	8/12	51,493.43	1092	8/24	17,202.00
1066	8/18	276.91	1093	8/25	723.55
1067	8/24	178.52	1094	8/24	200.00
1068	8/10	2,570.00	1096*	8/24	250.23
1069	8/12	3,450.00	1097	8/24	1,645.00
1070	8/14	7,995.00	1098	8/21	3,050.00
1071	8/14	113.60	1100*	8/31	3,965.00
1072	8/24	1,662.50	1101	8/31	1,636.25
1073	8/20	6,000.00	1102	8/26	7,060.00
48 Checks paid			Total		\$ 219,485.07

* Checks missing in sequence. Out of sequence check numbers may also be located in the Electronic Debits section of your statement.

Electronic debits

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
8/6	HEALTH NET HEALTNET12 TEL BD690A	56677229	\$ 741.73
8/7	WIRE TRANS TRN 0807012006 080709	93051200	8,653.85
8/14	WIRE TRANS TRN 0814014441 081409	93054478	8,653.85
8/21	WIRE TRANS TRN 0821012118 082109	93051472	8,653.85
8/28	WIRE TRANS TRN 0828012457 082809	93051500	8,653.85
5 Electronic debits		Total	\$ 35,357.13

Other debits, fees and adjustments

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
8/4	TELEPHONE TRANSFER	99351400	\$ 242,383.56
8/4	TELEPHONE TRANSFER	99351402	243,616.44
8/10	TELEPHONE TRANSFER	99351347	242,597.26
8/12	TELEPHONE TRANSFER	99351434	24,380.50
8/13	TELEPHONE TRANSFER	99351297	2,320,770.64
5 Other debits, fees and adjustments		Total	\$ 3,073,748.40

Daily Ledger Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
8/3	\$ 2,888,565.24	8/17	\$ 72,073.10
8/4	2,402,565.24	8/18	101,796.19
8/5	2,645,162.50	8/19	75,364.94
8/6	2,644,420.77	8/20	69,364.94
8/7-8/9	2,684,706.92	8/21-8/23	57,511.09
8/10	2,431,909.10	8/24	27,675.51

Daily Ledger Balance

<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
8/11	2,431,485.00	8/25	26,951.96
8/12	2,352,031.87	8/26-8/27	19,891.96
8/13	144,921.46	8/28-8/30	70,938.11
8/14-8/16	126,732.04	8/31	143,444.58



**STATEMENT
OF ACCOUNTS**

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

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BANKRUPTCY ESTATE OF NAMCO
CAPITAL

Statement Number: 2130844858
08/01/09 - 08/31/09

Customer Inquiries
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**BANKRUPTCY ESTATE OF NAMCO CAPITAL
GROUP INC, DEBTOR/NAMVAR JOINT ACCOUNT
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

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Business MoneyMarket Account Summary

Account Number: 2130844858

Days in statement period: Days in statement period: 31

Balance on 8/ 1	\$	1,616,174.94		
Total Credits		729,358.36	Interest	
Other credits (4)	729,358.36		Paid this period	\$ 761.10
Total Debits		0.00	Paid year-to-date	\$ 1,936.04
Balance on 8/31	\$	2,345,533.30	Interest Rates	
			8/3/09-8/31/09	0.40%

C R E D I T S

Other credits and adjustments

<u>Date</u>	<u>Description/Location</u>	<u>Reference</u>	<u>Amount</u>
8/4	TELEPHONE TRANSFER	99351401 \$	242,383.56
8/4	TELEPHONE TRANSFER	99351403	243,616.44
8/10	TELEPHONE TRANSFER	99351348	242,597.26
8/31	INTEREST PAYMENT		761.10
	4 Other credits and adjustments	Total	\$ 729,358.36

D E B I T S

Daily Ledger Balance

<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
8/3	\$ 1,616,174.94	8/10-8/30	\$ 2,344,772.20
8/4-8/9	2,102,174.94	8/31	2,345,533.30



**STATEMENT
OF ACCOUNTS**

UNION BANK
TRUSTEE SERVICES 213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

Page 1 of 2
BANKRUPTCY ESTATE OF NAMCO
CAPITAL

Statement Number: 2130844866
08/01/09 - 08/31/09

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**BANKRUPTCY ESTATE OF NAMCO CAPITAL
GROUP INC, DEBTOR - PAYROLL ACCOUNT
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

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Analyzed Business Checking Summary

Account Number: 2130844866

Days in statement period: Days in statement period: 31

Balance on 8/ 1	\$		13,445.51
Total Credits			48,878.35
		Other credits (2)	48,878.35
Total Debits			-62,323.86
		Checks paid (13)	-46,446.96
		Electronic debits (2)	-15,846.57
		Other debits (1)	-30.33
Balance on 8/31	\$		0.00

C R E D I T S

Other credits and adjustments

Date	Description/Location	Reference	Amount
8/12	TELEPHONE TRANSFER	99351435	\$ 24,380.50
8/26	TELEPHONE TRANSFER	99351440	24,497.85
	2 Other credits and adjustments	Total	\$ 48,878.35

D E B I T S

Check Paid

Number	Date	Amount	Number	Date	Amount
10022	8/3	7,233.80	10030	8/17	1,487.78
10024*	8/3	4,314.20	10031	8/28	1,493.95
10025	8/4	1,487.78	10032	8/31	7,431.27
10026	8/14	1,493.95	10033	8/28	1,657.38
10027	8/17	7,461.60	10034	8/31	4,766.28
10028	8/14	1,657.38	10035	8/31	1,487.79
10029	8/17	4,473.80			
13 Checks paid			Total		\$ 46,446.96

* Checks missing in sequence. Out of sequence check numbers may also be located in the Electronic Debits section of your statement.

Electronic debits

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
8/14	PAYCHEX TPS KS UITX CR CCD52561435 32007800014963X		\$ 8,215.72
8/28	PAYCHEX TPS TAXES CCD 32165800009429X	51491436	7,630.85
	2 Electronic debits	Total	\$ 15,846.57

Other debits, fees and adjustments

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
8/27	TELEPHONE TRANSFER	99351179	\$ 30.33

Daily Ledger Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
8/3	\$ 1,897.51	8/26	\$ 24,497.85
8/4-8/11	409.73	8/27	24,467.52
8/12-8/13	24,790.23	8/28-8/30	13,685.34
8/14-8/16	13,423.18	8/31	0.00
8/17-8/25	0.00		



**STATEMENT
OF ACCOUNTS**

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BANKRUPTCY ESTATE OF
Statement Number: 2131371565
08/01/09 - 08/31/09

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**BANKRUPTCY ESTATE OF
NAMCO CAPITAL GROUP INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

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Business MoneyMarket Account Summary

Account Number: 2131371565

Days in statement period: Days in statement period: 31

Balance on 8/1	\$		63,081.72		
Total Credits			21,037.83	Interest	
Deposits (1)		21,021.27		Paid this period	\$ 16.56
Other credits (1)		16.56		Paid year-to-date	\$ 34.47
Total Debits			0.00	Interest Rates	
Balance on 8/31	\$		84,119.55	8/3/09-8/31/09	0.25%

C R E D I T S

Deposits *including check and cash credits*

<u>Date</u>	<u>Description/Location</u>	<u>Reference</u>	<u>Amount</u>
8/7	BANK-BY-MAIL DEPOSIT	47822085 \$	21,021.27

Other credits and adjustments

<u>Date</u>	<u>Description/Location</u>	<u>Reference</u>	<u>Amount</u>
8/31	INTEREST PAYMENT	\$	16.56

D E B I T S

Daily Ledger Balance

<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
8/3-8/6	\$ 63,081.72	8/31	\$ 84,119.55
8/7-8/30	84,102.99		



**STATEMENT
OF ACCOUNTS**

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BANKRUPTCY ESTATE OF
Statement Number: 2131371607
08/12/09 - 08/31/09

UNION BANK
TRUSTEE SERVICES 213
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LOS ANGELES CA 90051-3840

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**BANKRUPTCY ESTATE OF
NAMCO CAPITAL GROUP INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071**

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Analyzed Business Checking Summary

Account Number: 2131371607

Days in statement period: Days in statement period: 20

Balance on 8/12	\$		0.00
Total Credits			2,320,800.97
Other credits (2)		2,320,800.97	
Total Debits			-134,497.85
Other debits (5)		-134,497.85	
Balance on 8/31	\$		2,186,303.12

C R E D I T S

Other credits and adjustments

<i>Date</i>	<i>Description/Location</i>	<i>Reference</i>	<i>Amount</i>
8/13	TELEPHONE TRANSFER	99351298	\$ 2,320,770.64
8/27	TELEPHONE TRANSFER	99351180	30.33
	2 Other credits and adjustments	Total	\$ 2,320,800.97

D E B I T S

Other debits, fees and adjustments

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
8/13	TELEPHONE TRANSFER	99351299	\$ 10,000.00
8/13	TELEPHONE TRANSFER	99351301	10,000.00
8/18	TELEPHONE TRANSFER	99351118	30,000.00
8/26	TELEPHONE TRANSFER	99351439	24,497.85
8/28	TELEPHONE TRANSFER	99351321	60,000.00
	5 Other debits, fees and adjustments	Total	\$ 134,497.85

Daily Ledger Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
8/12	\$ 0.00	8/26	\$ 2,246,272.79
8/13-8/17	2,300,770.64	8/27	2,246,303.12

Daily Ledger Balance

<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
8/18-8/25	2,270,770.64	8/28-8/31	2,186,303.12