

In Re:
 Namco Capital Group, Inc.
 12121 Wilshire Blvd. Suite 200
 Los Angeles, CA 90025
 Debtor(s).

CHAPTER 11 (BUSINESS)
 Case Number: 2:08-32333-BR
 Operating Report Number: 29
 For the Month Ending: 5/31/2011

I. CASH RECEIPTS AND DISBURSEMENTS
 A. (GENERAL ACCOUNT*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	31,536,542.49
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	28,552,854.79
3. BEGINNING BALANCE:	2,983,687.70
4. RECEIPTS DURING CURRENT PERIOD:	
Accounts Receivable - Post-filing	0.00
Accounts Receivable - Pre-filing	0.00
General Sales	0.00
Other (Specify) <u>Rent</u>	21,961.44
Other (Specify) <u>Interest</u>	333.01
Other (Specify) <u>Settlements</u>	1,500.00
Other (Specify) <u>Refunds</u>	239.27
TOTAL RECEIPTS THIS PERIOD:	24,033.72
5. BALANCE:	3,007,721.42
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD	
Transfers to Other DIP Accounts (from page 2)	31,343.07
Disbursements (from page 2)	119,692.27
TOTAL DISBURSEMENTS THIS PERIOD:***	151,035.34
7. * ENDING BALANCE:	2,856,686.08
8. General Account Number(s):	2130844831 - Union Bank of California 2130844866 - Union Bank of California 2131371565 - Union Bank of California 2131371672 - Union Bank of California 2131371987 - Union Bank of California WBB-012637 - UnionBanc Investments
Depository Name & Location:	Union Bank of California PO Box 513840 Los Angeles, CA 513840

Bank statement Date: 5/31/2011 Balance on Statement: \$296,943.24

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
<u>2003</u>	<u>5/12/2011</u>	<u>344.07</u>
<u>2009</u>	<u>5/24/2011</u>	<u>2,092.50</u>
<u>2010</u>	<u>5/24/2011</u>	<u>4,460.00</u>
<u>2011</u>	<u>5/26/2011</u>	<u>1,000.00</u>
<u>2012</u>	<u>5/26/2011</u>	<u>300.00</u>
<u>2013</u>	<u>5/26/2011</u>	<u>7,670.00</u>
<u>2014</u>	<u>5/26/2011</u>	<u>20.84</u>
<u>2015</u>	<u>5/26/2011</u>	<u>117.61</u>
<u>2016</u>	<u>5/26/2011</u>	<u>10,000.00</u>

TOTAL OUTSTANDING CHECKS: 26,005.02

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$270,938.22

1. TOTAL RECEIPTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<u>932,620.03</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	<u>932,620.03</u>
3. BEGINNING BALANCE:	<input type="text" value="0.00"/>
4. RECEIPTS DURING CURRENT PERIOD:	<u>31,343.07</u>
5. BALANCE:	<input type="text" value="31,343.07"/>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<input type="text" value="31,343.07"/>
7. * ENDING BALANCE:	<input type="text" value="0.00"/>

8. PAYROLL Account Number(s): 2130844866

Depository Name & Location: Union Bank of California
PO Box 513840
Los Angeles, CA 513840

Bank statement Date: 5/1/2011 Balance on Statement: \$1,503.98

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
10184	5/31/2011	1,503.98

TOTAL OUTSTANDING CHECKS: 1,503.98

Bank statement Adjustments:

Explanation of Adjustments-

* ADJUSTED BANK BALANCE: \$0.00

* It is acceptable to replace this form with a similar form

** Please attach a detailed explanation of any bank statement adjustment

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	0.00
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	0.00
3. BEGINNING BALANCE:	0.00
4. RECEIPTS DURING CURRENT PERIOD: Interest Payment at .14% (Transferred from Money Market Account)	0.00
5. BALANCE:	0.00
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	0.00
7. ENDING BALANCE:	0.00

8. TAX Account Number(s):

Depository Name & Location:

I. CASH RECEIPTS AND DISBURSEMENTS
1929 PICO RENT

1. TOTAL RECEIPTS PER ALL PRIOR 1929 PICO RENT REPORTS	<u>552,654.73</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR 1929 PICO RENT REPORTS	<u>498,188.61</u>
3. BEGINNING BALANCE:	<u>54,466.12</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>21,961.44</u>
5. BALANCE:	<u>76,427.56</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>20,980.72</u>
7. ENDING BALANCE:	<u>55,446.84</u>
8. 1929 Pico Rent Account Number(s):	<u>2131371565</u>
Depository Name & Location:	<u>Union Bank of California</u>
	<u>PO Box 513840</u>
	<u>Los Angeles, AC 513840</u>

I. CASH RECEIPTS AND DISBURSEMENTS
COMMERCE ESCROW FUNDS

1. TOTAL RECEIPTS PER ALL PRIOR COMMERCE ESCROW REPORTS	<u>95,437.70</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR COMMERCE ESCROW REPORTS	<u>0.00</u>
3. BEGINNING BALANCE:	<u>95,437.70</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u> </u>
5. BALANCE:	<u>95,437.70</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>0.00</u>
7. ENDING BALANCE:	<u>95,437.70</u>
8. Commerce Escrow Funds Account Number(s):	<u>2131371672</u>
Depository Name & Location:	<u>Union Bank of California</u>
	<u>PO Box 513840</u>
	<u>Los Angeles, AC 513840</u>

COMMERCE ESCROW FUNDS
BANK RECONCILIATION

Bank statement Date: 5/31/2011 Balance on Statement: \$95,437.70

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE:

\$95,437.70

* It is acceptable to replace this form with a similar form

** Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS
PREFERENCE RECOVERY

1. TOTAL RECEIPTS PER ALL PRIOR PREFERENCE RECOVERY REPORTS	0.00
2. LESS: TOTAL DISBURSEMENTS PER ALL PREFERENCE RECOVERY REPORTS	0.00
3. BEGINNING BALANCE:	-
4. RECEIPTS DURING CURRENT PERIOD:	9,000.00
5. BALANCE:	9,000.00
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	0.00
7. ENDING BALANCE:	9,000.00

8. Account Number(s): 2131371987
Union Bank of California
Depository Name & Location: PO Box 513840
Los Angeles, AC 513840

PREFERENCE RECOVERY FUNDS
BANK RECONCILIATION

Bank statement Date: 5/31/2011 Balance on Statement: \$9,000.00

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$9,000.00

* It is acceptable to replace this form with a similar form
** Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS
CERTIFICATE OF DEPOSIT ACCOUNT

1. TOTAL RECEIPTS PER ALL PRIOR CERTIFICATE OF DEPOSIT REPORTS	2,674,055.31
2. LESS: TOTAL DISBURSEMENTS PER ALL CERTIFICATE OF DEPOSIT REPORTS	0.00
3. BEGINNING BALANCE:	2,674,055.31
4. RECEIPTS DURING CURRENT PERIOD	
*INTEREST	9.17
	280.79
	43.05
5. BALANCE:	2,674,388.32
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD	
TOTAL DISBURSEMENTS THIS PERIOD:***	250,025.00
7. ENDING BALANCE:	2,424,363.32

8. Account Number(s):	WBB-012637
Depository Name & Location:	Union Banc Investment Services
	PO Box 513100
	Los Angeles, CA 90051

* Summary of Accrued Interest:

<u>CD Amount</u>	<u>Accrued Interest</u>
250,000.00	25.00
250,000.00	69.44
2,173,841.00	452.88
<i>Total Accrued Interest</i>	<i>547.32</i>

CERTIFICATE OF DEPOSIT FUNDS
BANK RECONCILIATION

Bank statement Date: 5/31/2011 Balance on Statement: \$2,424,363.32

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
N/A	

TOTAL DEPOSITS IN TRANSIT 0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
N/A		

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$2,424,363.32

* It is acceptable to replace this form with a similar form

** Please attach a detailed explanation of any bank statement adjustment

	Current Month	Cumulative Post-Petition
Sales/Revenue:		
Gross Sales/Revenue	0.00	0.00
Less: Returns/Discounts	0.00	0.00
Net Sales/Revenue	0.00	0.00
Cost of Goods Sold:		
Beginning Inventory at cost	0.00	0.00
Purchases	0.00	0.00
Less: Ending Inventory at cost	0.00	0.00
Cost of Goods Sold (COGS)	0.00	0.00
Gross Profit	0.00	0.00
Other Operating Income - Rent from Loomis	21,961.44	792,672.78
Other Operating Income - Paychex Reimbursement	0.00	3,356.51
Operating Expenses:		
Payroll	27,513.77	936,478.46
Payroll - Other Employees	0.00	71,783.68
Payroll Taxes	3,829.30	216,229.88
Other Taxes	0.00	175,748.46
Depreciation and Amortization	0.00	0.00
Rent Expense - Real Property	7,670.00	199,430.00
Lease Expense - Personal Property	0.00	0.00
Insurance - Health Net	962.29	51,978.66
Insurance	19,516.00	278,628.00
Telephone and Utilities	569.85	15,990.14
Repairs and Maintenance	0.00	0.00
Travel and Entertainment (Itemize)	0.00	0.00
Consulting	64,195.31	1,524,697.70
Miscellaneous Operating Expenses (Itemize)	0.00	498.17
Bank Charges	0.00	202.62
Supplies	0.00	905.76
Payroll Services	0.00	2,323.04
Security Guard	0.00	26,686.50
Property Manager	0.00	2,358.34
Computer Support	631.51	197,508.82
Equipment Rental	707.58	19,411.52
Insurance	0.00	79,497.86
Administrative Expense	1,349.32	17,798.91
US Trustee Fees	0.00	71,505.72
Total Operating Expenses	126,944.93	3,889,662.24
Net Gain/(Loss) from Operations	(104,983.49)	(3,093,632.95)
Non-Operating Income:		
Interest Income	333.01	9,443.85
Net Gain on Sale of Assets (Itemize)	0.00	0.00
Other - Closing of Security Pacific Bank Acct 1000406767	0.00	164.49
Proceeds from Sale of EZHS, LLC Assets	0.00	2,254,271.96
Refund of Property Tax	0.00	53,302.80
Closing of Bank Accounts	0.00	94,749.01
Refunds	239.27	173,909.76
Loan Payoff	0.00	310,287.18
Property Sales	0.00	3,018,378.12
Sale of Valley Village	0.00	2,051,500.00
Collection of A/R Goshen Note	0.00	1,300,000.00
Collection of A/R Lapico Note (Khalili)	0.00	30,000.00
Reimbursed Expenses	792.89	30,914.36
Collection of A/R - Parox	0.00	7,591,723.05
Sale of GH Capital	0.00	500,000.00
Collection of Sam Shakib Settlement (GH Capital)	0.00	200,000.00
Preferences	0.00	9,000.00
Settlements	1,500.00	1,500.00
Transamerica Life Insurance Company Death Benefits	0.00	977,782.38
Total Non-Operating income	2,865.17	18,606,926.96
Non-Operating Expenses:		
Interest Expense	0.00	10.43
Legal and Professional - Peitzman, Weg & Kempinsky, LLP	10,000.00	1,040,350.49
Legal and Professional - Neufeld Law Group	5,000.00	596,550.28
Legal and Professional - Baker & McKenzie	0.00	244,804.25
Legal and Professional - Creim, Macias, Koenig & Frey LLP	50,000.00	1,548,553.20

Legal and Professional - Nicholas Klo	0.00	0.00
Legal and Professional - Quarles & Brady, LLP	0.00	15,983.96
Legal and Professional - Jonas Vargas	0.00	10,000.00
Legal and Professional - Sidhu Law Firm	0.00	150,000.00
Legal and Professional - Winthrop Couchot	0.00	1,142.90
Legal and Professional - Bliss & Glennon	0.00	3,031.00
Legal and Professional - David Meadows	0.00	23,062.50
Legal and Professional - David Gould	0.00	3,549,219.92
Legal and Professional - Jeffer Mangels, Butler & Marmaro, LLP	100,000.00	970,973.25
Legal and Professional - Pachulski, Stang, Ziehl & Jones, LLP	75,000.00	1,448,367.31
Legal and Professional - Ezra Brutkus Gubner, LLP	186,000.00	2,938,553.34
Legal and Professional - LECG, LLC	160,000.00	15,733.34
Legal and Professional - Montgomery, McCracken, Walker & Rhoad, LLP	0.00	10,387.50
Legal and Professional Fees - Stanley H. Shure	0.00	25,000.00
Legal and Professional Fees - Arent Fox	0.00	60,342.74
Legal and Professional Fees - Stinson Morrison Hecker LLP	5,000.00	50,000.00
Legal and Professional Fees - Bilzin, Sumberg, Baena, Price and Axelro	0.00	101,500.00
Legal and Professional Fees - LNR	0.00	64,078.72
Legal and Professional Fees -Jones Day	5,000.00	15,100.00
Legal and Professional Fees -Peregrine Realty Partners	0.00	247,173.73
Legal and Professional Fees -Howard Grobstein	0.00	687,810.00
Legal and Professional Fees -The Lobel Firm	25,000.00	1,126,301.68
Legal and Professional Fees -FTI	50,000.00	15,000.00
Legal and Professional Expenses	0.00	152,750.00
David Hahn	0.00	9,939.57
Legal and Professional Fees	0.00	2,621,541.52
Other - Development Specialists, Inc. - Trustee	50,000.00	1,433,203.89
Other - Development Specialists, Inc. - Financial Advisor	100,000.00	27,603.04
Other - Litigation Costs	0.00	15,050.00
Other - Janitorial Services	600.00	934,303.95
Other - Crowe Horwath LLP	0.00	75,000.00
Other - Woodman Partners LLC	0.00	82,016.00
Other: Samuel Follis	0.00	1,008.75
Other - Corporate Service Company	0.00	10,000.00
Other - Machonachy Investigative Group, Inc.	0.00	124,300.00
Other - Appraisals	0.00	6,365.05
Other - Meetings	0.00	2,203.20
Other - Lock Smith	0.00	9,322.59
Other - Tech Support	0.00	126,027.16
Other - Document Retention & Scanning	0.00	4,550.00
Other - Filing Fees	0.00	76.36
Other - Lunch	0.00	8,854.14
Other - Overage Premium Payments	0.00	5,222.50
Other - Storage	21.87	266.98
Other - Messenger Service	0.00	1,385.29
Other - Furniture	0.00	1,227.00
Other - Interpreting Service	0.00	10,000.00
Other - Loan for Legal Retainer	0.00	41,605.00
Other - Parking	0.00	2,843.27
Other - Penalties and Interest	0.00	34,761.46
Other - Title Reports	0.00	4,724.00
Other - Title Insurance	0.00	2,684.17
Other - Registered Agent Fees	0.00	8,758.61
Other - Reimb. Expenses	0.00	6,137.58
Other - Advertisement	0.00	2,574.81
Other - Moving Expenses	0.00	87,070.00
Other - Real Property Expense	0.00	1,000,000.00
Other - Secured Claim Distribution	0.00	30,000.00
Other - Moosai	0.00	46,302.44
Other - Foreclosure Services	0.00	2,316.62
Other - Postage and Delivery	119.93	287,341.16
Other - Settlement Payments	20,980.72	2,000.00
Other - Environmental Consultant	0.00	26,542.32
Other - Committee Expenses	0.00	
Total Non-Operating Expenses	842,722.52	22,252,485.29

NET INCOME/(LOSS) (944,840.84) (6,739,191.28)

(Attach exhibit listing all itemizations required above)

Note: The current month numbers for professional fees come from a combination of invoices and estimates.

ASSETS	Current Month End	
Current Assets:		
Unrestricted Cash	<u>571,152.37</u>	
Restricted Cash	<u>2,285,225.70</u>	
Accounts Receivable	<u>658,578,193.79</u>	
Inventory	<u>0.00</u>	
Notes Receivable	<u>0.00</u>	
Prepaid Expenses	<u>0.00</u>	
Other (Itemize)	<u> </u>	
Total Current Assets		<u>661,434,571.86</u>
Property, Plant, and Equipment	<u>15,339,382.00</u>	
Accumulated Depreciation/Depletion	<u>0.00</u>	
Net Property, Plant, and Equipment		<u>15,339,382.00</u>
Other Assets (Net of Amortization):		
Due from Insiders	<u>0.00</u>	
Fixed Assets	<u>11,858,387.35</u>	
Other (Itemize)	<u>6,355,454.10</u>	
Total Other Assets		<u>18,213,841.45</u>
TOTAL ASSETS		<u>694,987,795.31</u>
LIABILITIES		
Post-petition Liabilities:		
Accounts Payable	<u>0.00</u>	
Professional Fees and Expenses (Court Approved)	<u>10,389,481.94</u>	
Accrued Professional Fees and Expenses	<u>1,894,347.23</u>	12,283,829.17
Taxes Payable	<u>0.00</u>	
Notes Payable	<u>0.00</u>	
Total Post-petition Liabilities		<u>12,283,829.17</u>
Pre-petition Liabilities:		
Secured Liabilities	<u>20,311,150.00</u>	
Priority Liabilities	<u>607,118.00</u>	
Unsecured Liabilities	<u>524,528,645.40</u>	
Other (Itemize)	<u> </u>	
Professional fees - Neufeld Law Group	<u>16,727.98</u>	
Total Pre-petition Liabilities		<u>545,463,641.38</u>
TOTAL LIABILITIES		<u>557,747,470.55</u>
EQUITY:		
Pre-petition Owners' Equity	<u>3,842,457.51</u>	
Post-petition Profit/(Loss)	<u>(6,739,191.28)</u>	
Direct Charges to Equity - Post Petition Adjustment	<u>140,137,058.52</u>	
TOTAL EQUITY		<u>137,240,324.76</u>
TOTAL LIABILITIES & EQUITY		<u>694,987,795.31</u>

NOTE: Amounts obtained from Namco Capital Group, Inc. Quickbooks. Crowe has not yet verified source documentation to verify the accuracy of these amounts. No audit has been performed and no opinion is express or implied.

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: No Yes
X _____

2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: No Yes
X _____

3. State what progress was made during the reporting period toward filing a plan of reorganization

The creditors' committee filed a plan and disclosure statement on March 31, 2011. A hearing has been set for July 6, 2011. The Trustee remains hopeful that an agreement can be reached with respect to a plan that both parties can support and will be confirmable.

4. Describe potential future developments which may have a significant impact on the case:

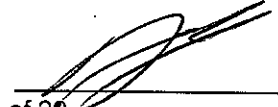
The ultimate recovery to the estate will be dependant on the market value of the various real estate interests held by the estate. As discussed above, the Trustee has filed more than 200 complaints with respect to preferences, receivable collections and to recover fraudulent transfers. The results of these complaints will have a significant impact on the return to creditors.

5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.

6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. No Yes
X _____

I, Bradley D. Sharp, Trustee,
declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

6-13-11
Date


Trustee



UNION BANK
 TRUSTEE SERVICES 0213
 POST OFFICE BOX 513840
 LOS ANGELES CA 90051-3840

Statement Number: 2131371565
 4/30/11 - 5/31/11

Customer Inquiries
 800-669-8661

CY30M 0M 0000
 BANKRUPTCY ESTATE OF
 NAMCO CAPITAL GROUP INC, DEBTOR
 BRADLEY D SHARP, TRUSTEE
 CASE #2:08-32333
 333 S GRAND AVE STE 4070
 LOS ANGELES CA 90071

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ANALYZED BUSINESS CHECKING SUMMARY

Account Number: 2131371565

Days in statement period: 32

Beginning balance on 4/30	\$		54,466.12
Total Credits			21,961.44
Deposits (1)		21,961.44	
Total Debits			-20,980.72
Other debits, fees and adjustments (2)		-20,980.72	
Ending Balance on 5/31	\$		55,446.84

CREDITS

Deposits

<i>including check and cash credits</i>	<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
	5/6	BANK-BY-MAIL DEPOSIT # 000000001	46199935 \$	21,961.44

DEBITS

Other debits, fees and adjustments

<i>Date</i>	<i>Description</i>	<i>Reference</i>	<i>Amount</i>
5/27	TELEPHONE TRANSFER	99351149 \$	10,000.00
5/27	TELEPHONE TRANSFER	99351147	10,980.72
	2 Other debits, fees and adjustments	Total amount \$	20,980.72

DAILY LEDGER BALANCE

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
5/2-5/5	\$ 54,466.12	5/6-5/26	\$ 76,427.56	5/27-5/31	\$ 55,446.84



UNION BANK
 TRUSTEE SERVICES 0213
 POST OFFICE BOX 513840
 LOS ANGELES CA 90051-3840

Customer Inquiries
 800-669-8661

CY30M 0M 0000
 BANKRUPTCY ESTATE OF NAMCO CAPITAL GROUP
 INC, DEBTOR
 BRADLEY D SHARP, TRUSTEE
 CASE #2:08-32333
 333 S GRAND AVE STE 4070
 LOS ANGELES CA 90071

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 since 2009

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ANALYZED BUSINESS CHECKING SUMMARY

Account Number: 2131371672

Days in statement period: 32

Beginning balance on 4/30	\$		95,437.70
Total Credits			0.00
Total Debits			0.00
Ending Balance on 5/31	\$		<u>95,437.70</u>

DAILY LEDGER BALANCE

<u>Date</u>		<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
5/2-5/31	\$	95,437.70				



UNION BANK
TRUSTEE SERVICES 0213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

BANKRUPTCY ESTATE OF
Statement Number: 2131371995
5/5/11 - 5/31/11

Customer Inquiries
800-669-8661

CY30M 0M 0000
BANKRUPTCY ESTATE OF
NAMCO CAPITAL GROUP INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071

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ANALYZED BUSINESS CHECKING SUMMARY

Account Number: 2131371995

Days in statement period: 27

Beginning balance on 5/5	\$		0.00
Total Credits			1,500.00
Deposits (1)		1,500.00	
Total Debits			0.00
Ending Balance on 5/31	\$		1,500.00

CREDITS

Deposits

including check and cash credits	Date	Description	Reference	Amount
	5/6	BANK-BY-MAIL DEPOSIT # 0000000001	46198312 \$	1,500.00

DAILY LEDGER BALANCE

Date	Ledger Balance	Date	Ledger Balance
5/5	\$ 0.00	5/6-5/31	\$ 1,500.00



UNION BANK
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Statement Number: 2130844866
 4/30/11 - 5/31/11

Customer Inquiries
 800-669-8661

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**BANKRUPTCY ESTATE OF NAMCO CAPITAL
 GROUP INC, DEBTOR - PAYROLL ACCOUNT
 BRADLEY D SHARP, TRUSTEE
 CASE #2:08-32333
 333 S GRAND AVE STE 4070
 LOS ANGELES CA 90071**

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ANALYZED BUSINESS CHECKING SUMMARY

Account Number: 2130844866

Days in statement period: 32

Beginning balance on 4/30	\$		0.00
Total Credits			31,343.07
Other credits and adjustments (4)		31,343.07	
Total Debits			-29,839.09
Checks paid (5)		-18,393.90	
Electronic debits (3)		-11,445.19	
Ending Balance on 5/31	\$		1,503.98

C R E D I T S

Other credits and adjustments

Date	Description	Reference	Amount
5/3	TELEPHONE TRANSFER	99351259 \$	500.00
5/11	TELEPHONE TRANSFER	99350734	14,997.12
5/12	TELEPHONE TRANSFER	99350983	348.83
5/27	TELEPHONE TRANSFER	99351146	15,497.12
4 Other credits and adjustments			
Total amount \$			31,343.07

D E B I T S

Checks paid

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
10177	5/12 \$	1,510.35	10179	5/12 \$	1,503.98	10181	5/31 \$	6,993.47
10178	5/12	6,875.75	10180	5/27	1,510.35			
5 Checks paid						Total amount		\$ 18,393.90

Electronic debits

Date	Description	Reference	Amount
5/2	PAYCHEX TPS TAXES CCD 39825600033007X	52904336 \$	348.83
5/13	PAYCHEX TPS TAXES CCD 40056600014858X	59446348	5,607.04
5/31	PAYCHEX TPS KS UITX CR CCD 40258400014595X	57370533	5,489.32
3 Electronic debits			
Total amount \$			11,445.19



DAILY LEDGER BALANCE

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
5/2	\$ -348.83	5/12	\$ 5,607.04	5/31	\$ 1,503.98
5/3-5/10	151.17	5/13-5/26	0.00		
5/11	15,148.29	5/27-5/30	13,986.77		



UNION BANK
 TRUSTEE SERVICES 0213
 POST OFFICE BOX 513840
 LOS ANGELES CA 90051-3840

Statement Number: 2130844831
 4/30/11 - 5/31/11

Customer Inquiries
 800-669-8661

CY30M 33 M 0000
**BANKRUPTCY ESTATE OF NAMCO CAPITAL
 GROUP INC, DEBTOR
 BRADLEY D SHARP, TRUSTEE
 CASE #2:08-32333
 333 S GRAND AVE STE 4070
 LOS ANGELES CA 90071**

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ANALYZED BUSINESS CHECKING SUMMARY

Account Number: 2130844831

Days in statement period: 32

Beginning balance on 4/30	\$		190,702.62
Total Credits			271,244.99
Deposits (2)		239.27	
Electronic credits (1)		250,025.00	
Other credits and adjustments (2)		20,980.72	
Total Debits			-165,004.37
Checks paid (33)		-95,199.74	
Electronic debits (4)		-38,461.56	
Other debits, fees and adjustments (4)		-31,343.07	
Ending Balance on 5/31	\$		296,943.24

C R E D I T S

Deposits

<i>including check and cash credits</i>	<u>Date</u>	<u>Description</u>	<u>Reference</u>	<u>Amount</u>
	5/4	BANK-BY-MAIL DEPOSIT # 0000000007	46051435 \$	119.46
	5/4	BANK-BY-MAIL DEPOSIT # 0000000038	46051439	119.81
		2 Deposits	Total amount \$	239.27

Electronic credits

<u>Date</u>	<u>Description</u>	<u>Reference</u>	<u>Amount</u>
5/12	UNIONBANC INVSMT BROKERAGE PPD *****6371	59400526 \$	250,025.00

Other credits and adjustments

<u>Date</u>	<u>Description</u>	<u>Reference</u>	<u>Amount</u>
5/27	TELEPHONE TRANSFER	99351150 \$	10,000.00
5/27	TELEPHONE TRANSFER	99351148	10,980.72
	2 Other credits and adjustments	Total amount \$	20,980.72

DEBITS

Checks paid

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1957	5/3	\$ 75.00	1988	5/6	\$ 2,081.25	2001*	5/12	\$ 21.87
1970*	5/2	300.00	1989	5/17	19,516.00	2002	5/25	19.36
1971	5/2	14,022.61	1990	5/13	51.21	2004*	5/20	4,180.00
1973*	5/5	50.00	1991	5/17	170.27	2005	5/20	2,025.00
1980*	5/5	4,875.00	1992	5/20	1,575.00	2006	5/25	962.29
1981	5/4	40.00	1993	5/13	363.51	2007	5/31	40.60
1982	5/4	7,670.00	1994	5/13	10.01	2008	5/26	631.51
1983	5/9	11,100.00	1995	5/13	39.35	2017*	5/31	10,980.72
1984	5/5	1,530.00	1996	5/17	569.85	20000*	5/13	4,400.00
1985	5/6	11.44	1997	5/27	792.89			
1986	5/16	300.00	1998	5/23	300.00			
1987	5/9	4,380.00	1999	5/13	2,115.00			
33 Checks paid						Total amount		\$ 95,199.74

* Checks missing in sequence. Out of sequence check numbers may also be located in the Electronic debits section of your statement.

Electronic debits

Date	Description	Reference	Amount
5/6	WIRE TRANS TRN 0506011404 050611	93051344	\$ 9,615.39
5/13	WIRE TRANS TRN 0513011916 051311	93051309	9,615.39
5/20	WIRE TRANS TRN 0520011717 052011	93052394	9,615.39
5/27	WIRE TRANS TRN 0527012079 052711	93051574	9,615.39
4 Electronic debits			
Total amount \$			38,461.56

Other debits, fees and adjustments

Date	Description	Reference	Amount
5/3	TELEPHONE TRANSFER	99351258	\$ 500.00
5/11	TELEPHONE TRANSFER	99350733	14,997.12
5/12	TELEPHONE TRANSFER	99350982	348.83
5/27	TELEPHONE TRANSFER	99351145	15,497.12
4 Other debits, fees and adjustments			
Total amount \$			31,343.07

DAILY LEDGER BALANCE

Date	Ledger Balance	Date	Ledger Balance	Date	Ledger Balance
5/2	\$ 176,380.01	5/11	\$ 119,694.08	5/23-5/24	\$ 314,502.40
5/3	175,805.01	5/12	369,348.38	5/25	313,520.75
5/4	168,334.28	5/13-5/15	352,753.91	5/26	312,889.24
5/5	161,879.28	5/16	352,453.91	5/27-5/30	307,964.56
5/6-5/8	150,171.20	5/17-5/19	332,197.79	5/31	296,943.24
5/9-5/10	134,691.20	5/20-5/22	314,802.40		



UNION BANK
TRUSTEE SERVICES 0213
POST OFFICE BOX 513840
LOS ANGELES CA 90051-3840

BANKRUPTCY ESTATE OF
Statement Number: 2131371987
4/30/11 - 5/31/11

Customer Inquiries
800-669-8661

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BANKRUPTCY ESTATE OF
NAMCO CAPITAL GROUP INC, DEBTOR
BRADLEY D SHARP, TRUSTEE
CASE #2:08-32333
333 S GRAND AVE STE 4070
LOS ANGELES CA 90071

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ANALYZED BUSINESS CHECKING SUMMARY

Account Number: 2131371987

Days in statement period: 32

Beginning balance on 4/30	\$	9,000.00
Total Credits		0.00
Total Debits		0.00
Ending Balance on 5/31	\$	9,000.00

DAILY LEDGER BALANCE

<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>	<u>Date</u>	<u>Ledger Balance</u>
5/2-5/31	\$ 9,000.00				



Account Number: WBB-012637

110531 240 001182726 C 1
 UNIONBANC INVESTMENT SERVICES
 PO BOX 513100
 LOS ANGELES, CA 90051-1100

BRADLEY D SHARP TTEE
 BANKRUPTCY ESTATE OF NAMCO
 CAPITAL GRP INC
 C/O DSI, INC.
 333 S. GRAND AVE # 4070
 LOS ANGELES CA 90071

SR. FINANCIAL ADVISOR
 LESLIE TAN
 RR#: 320

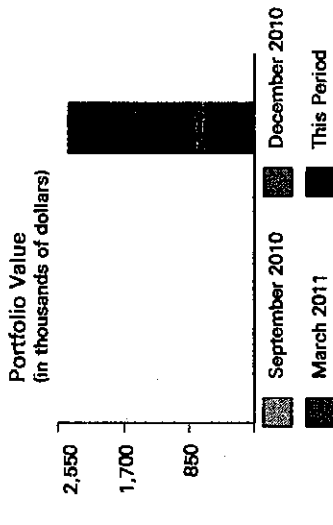
FOR QUESTIONS OR UP-TO-DATE ACCOUNT INFORMATION:
 Local 213 236 7070
 In-State 800 358 8771
 National 800 358 8771

Statement Date: 05/01/11 to 05/31/11

SNAPSHOT

TOTAL PORTFOLIO
\$2,424,363.32

PORTFOLIO VALUE	This Period	Prior Period
Accrued Interest	\$522.32	\$214.31
Securities	\$2,423,841.00	\$2,673,841.00
TOTAL PORTFOLIO VALUE	\$2,424,363.32	\$2,674,055.31



A portfolio value less than \$100.00 may not be displayed.

ACCOUNT ACTIVITY	This Period	YEAR-TO-DATE
Net Trading	\$250,000.00	(\$2,423,841.00)
Net Additions and Withdrawals	(\$250,025.00)	\$2,423,816.00
Net Income and Expenses	\$25.00	\$25.00

LEGEND

0) Numbers in parentheses are debits or subtractions
 NFS - National Financial Services LLC

UNIONBANC INVESTMENT SERVICES

Account carried with National Financial Services LLC, Member NYSE, SIPC



Account Number: WBB-012637
 Account Name: NAMCO

Statement Date: 05/01/2011 to 05/31/2011

DETAIL

PORTFOLIO VALUE

Securities available through UnionBanc Investment Services, LLC. Unless they are certificates of deposit within applicable insurance limits, are not bank deposits, are not obligations of, or guaranteed by, UnionBanc Investment Services, LLC, any bank, or any subsidiary or affiliate thereof, are not insured or guaranteed by the FDIC or, unless they are government securities, by any other government agency, involve investment risk, including possible loss of principal.

ALERT:
 You have a fixed income position due to mature within the next 90 days.

ACCRUED INTEREST 0.02%

Description	Symbol/Cusip Account Type	Quantity	Price on 05/31/11	Current Market Value	Prior Market Value	Estimated Annual Income
Accrued Interest				\$522.32	\$214.31	
Fixed Income				\$522.32	\$214.31	
Total Accrued Interest				\$522.32	\$214.31	

FIXED INCOME 99.98%

For an explanation of fixed income pricing, please see the last page. Redemption schedule(s), bond rating(s), and other information are provided where available. If information does not appear regarding a particular investment, it is not available. The ratings on this statement are provided by Standard & Poor's and/or Moody's to rate the quality based on the respective rating agency's assessment.

Accrued Interest - Represents interest accumulated since the last coupon date on certain fixed income securities which may not yet have been paid by the issuer or received by NFS. There is no guarantee that the accrued interest will be paid by the issuer.

Description	Symbol/Cusip Account Type	Quantity	Estimated Price on 05/31/11	Estimated Current Market Value	Estimated Prior Market Value	Estimated Annual Income
CDs						

Certificates of deposit (CDs) that have a maturity of one year or less from the date of issue may be shown at face value. CDs with a maturity of more than one year from date of issue, including Market Indexed CDs and Market Linked CDs (MCDs), will be shown at market value based upon a matrix or model pricing method that may not represent the actual price if sold prior to maturity (provided that such CDs and MCDs may be shown at face value for up to seven days from date of issue if market value prices have not been received from a third party pricing vendor). CDs are subject to interest rate risk and the actual value of the CDs may be different from their purchase price. The sale or redemption of any fixed income security prior to maturity may result in a substantial gain or loss, and a penalty may apply to the early withdrawal of a CD. You may sell the CDs in the secondary market subject to market conditions. The secondary market for CDs are also subject to reinvestment risk if call provisions are exercised by the issuer and if a CD with a comparable rate is not available. The price reflected for MCDs may not be based on the actual closing value of the linked market index on the final maturity date and the market value of MCDs may not correspond directly to increases or decreases in the underlying linked market index. If sold prior to maturity, the value of MCDs may be less than the purchase amount or face value. Certain MCDs may only be redeemed on pre-specified liquidation dates. Certain MCDs may have call features that allow the issuer to call the MCD prior to maturity. See sales material or contact your broker/dealer for additional information.



Account Number: WBB-012637
 Account Name: NAMCO

Statement Date: 05/01/2011 to 05/31/2011

ACCOUNT ACTIVITY

TRADING

Redemptions

Settlement Date	Account Type	Transaction	Description	Quantity	Amount
05/12/11	CASH	REDEEMED	UNION BK NATL ASSN CD 0.12000% 05/12/2011 REDEMPTION PAYOUT #REOR R0030849360000	(250,000)	\$250,000.00
Net Redemptions					\$250,000.00
NET TRADING					\$250,000.00

ADDITIONS AND WITHDRAWALS

Other Additions and Withdrawals

Date	Account Type	Transaction	Description	Quantity	Amount
05/12/11	CASH	TRANSFER TO ACCOUNT	AUTO MONEY MOVEMENT ID66104372		(\$250,025.00)
Net Other Additions and Withdrawals					(\$250,025.00)
NET ADDITIONS AND WITHDRAWALS					(\$250,025.00)

INCOME AND EXPENSES

Taxable Income

Date	Account Type	Transaction	Description	Quantity	Amount
Taxable Interest					
05/12/11	CASH	INTEREST	UNION BK NATL ASSN CD 0.12000% 05/12/2011		\$25.00
Net Taxable Income					\$25.00
Total Income					\$25.00
NET INCOME AND EXPENSES					\$25.00

GLOSSARY Short Account Balances - If you have sold securities under the short sale rule, we have, in accordance with regulations, segregated the proceeds from such transactions in your Short Account. Any market increases or decreases from the original sale price will be marked to the market and will be transferred to your Margin Account on a weekly basis. **Market Value** - The Total Market Value has been calculated out to 9 decimal places, however, the individual unit price is displayed in 5 decimal places. The Total Market Value represents prices obtained from various sources, may be impacted by the frequency in which such prices are reported and such prices are not guaranteed. Prices received from pricing vendors are generally based on current market quotes, but when such quotes are not available the pricing vendors use a variety of techniques to estimate value. These estimates, particularly for fixed income securities, may be based on certain minimum principal amounts (e.g. \$1 million) and may not reflect all of the factors that affect the value of the security, including liquidity risk. The prices provided are not firm bids or offers. Certain securities may reflect "N/A" or "unavailable" where the price for such security is generally not available from a pricing source. The Market Value of a security, including those priced at par value, may differ from its purchase price and may not

CUSTOMER SERVICE: Please review your statement and report any discrepancies immediately. Inquiries or concerns regarding your brokerage account or the activity therein should be directed to your broker/dealer at the telephone number and address reflected on the front of this statement and National Financial Services LLC ("NFS") who carries your brokerage account and acts as your custodian for funds and securities deposited with NFS directly by you, through your broker/dealer, or as a result of transactions NFS processes for your account. NFS may be contacted by calling (800) 801-9942. Any oral communications regarding inaccuracies or discrepancies should be reconfirmed in writing to protect your rights, including those under the Securities Investor Protection Act ("SIPA"). When contacting either NFS or your broker/dealer, remember to include your entire brokerage account number to ensure a prompt reply. Please notify the service center or your broker/dealer promptly in writing of any change of address.

ADDITIONAL INFORMATION Customer free credit balances are not segregated and may be used in NFS business, subject to the limitations of 17CFR Section 240.15c3-2 under the Securities and Exchange Act of 1934. You have the right to receive from NFS in the course of normal business operations, subject to open commitments in any of your brokerage accounts, any free credit balances to which you are entitled or any fully paid securities to which you are entitled and any securities purchased on margin upon full payment of any indebtedness to NFS. Interest on free credit balances awaiting reinvestment may be paid out at rates that may vary with current short-term money market rates and/or your brokerage account balances, set at the discretion of your broker/dealer and/or NFS.

Credit Adjustment Program. Accountholders receiving payments in lieu of qualified dividends may not be eligible to receive credit adjustments intended to help cover additional associated federal tax burdens. NFS reserves the right to deny the adjustment to any accountholder and to amend or terminate the credit adjustment program.

Options Customers. Each transaction confirmation previously delivered to you contains full information about commissions and other charges. If you require further information, please contact your broker/dealer.

Assignments of American and European-style options are allocated among customer short positions pursuant to a random allocation procedure, a description of which is available upon request. Short positions in American-style options are liable for assignment at any time. The writer of a European-style option is subject to exercise assignment only during the exercise period. You should advise your broker/dealer promptly of any material change in your investment objectives or financial situation. **Splits, Dividends, and Interest.** Expected stock split, next dividend payable, and next interest payable information has been provided by third parties and may be subject to change. Information for certain securities may be missing if not received from third parties in time for printing. NFS is not responsible for inaccurate, incomplete, or missing information. Please consult your broker/dealer for more information about expected stock split, next dividend payable, and next interest payable for certain securities.

Equity Dividend Reinvestment Customers. Shares credited to your brokerage account resulted from transactions effected as agent by either: 1) Your broker/dealer for your investment account, or 2) through the Depository Trust Company (DTC) dividend reinvestment program. For broker/dealer affected transactions, the time of the transactions, the exchange upon which these transactions occurred and the name of the person from whom the security was purchased will be furnished upon written request. NFS may have acted as market maker in effecting trades in "over-the-counter" securities.

Retirement Contributions/Distributions. A summary of retirement contributions/distributions is displayed for you in the activity summary section of your statement. **Income Reporting.** NFS reports earnings from investments in Traditional IRAs, Rollover IRAs, SEP-IRAs and, Keoghs as tax-deferred income. Earnings from Roth IRAs are reported as tax-free income, since distributions may be tax-free after meeting the 5 year aging requirement and certain other conditions. A financial statement of NFS is available for your personal inspection at its office or a copy of it will be mailed to you upon your written request.

Statement Mailing. NFS will deliver statements by mail or, if applicable, notify you by e-mail of your statement's availability, if you had transactions that affected your cash balances or security positions held in your account(s) during the last monthly reporting period. At a minimum, all brokerage customers will receive quarterly statements (at least four times per calendar year) as long as their accounts contain a cash or securities balance.

Loads and Fees. In addition to sales loads and 12b-1 fees described in the prospectus, NFS or your broker/dealer receives other compensation in connection with the purchase and/or the on-going maintenance

closely reflect the value at which the security may be sold or purchased based on various market factors. Investment decisions should be made only after consulting your broker/dealer. **Estimated Yield ("EY")** and **Estimated Annual Income ("EAI")**. When available, the coupon rate of some fixed income securities is divided by the current market value of the fixed income security to create the EY figure and/or the current interest rate or most recently declared dividends for certain securities are annualized to create the EAI figure. EAI and EY are estimates, and the income and yield might be lower or higher. Additionally, estimates may include return of principal or capital gains which would render them overstated. EY reflects only the income generated by an investment; not changes in prices which fluctuate. These figures are based on mathematical calculations of available data, and have been obtained from information providers believed to be reliable, but no assurance can be made as to accuracy. Since the interest and dividend rates are subject to change at any time, and may be affected by current and future economic, political and business conditions, they should not be relied on for making investment, trading decisions, or tax decisions.

of positions in certain mutual fund shares and other investment products in your brokerage account. This additional compensation may be paid by the mutual fund or other investment product, its investment advisor or one of its affiliates. Additional information about the source(s) and amount(s) of compensation as well as other remuneration received by NFS or your broker/dealer will be furnished to you upon written request. At time of purchase, fund shares may be assigned a transaction fee or no transaction fee status. At time of sale, applicable fees will be based on that status.

Margin. If you have applied for margin privileges and been approved, you may borrow money from NFS in exchange for pledging the assets in your account as collateral for any outstanding margin loan. The amount you may borrow is based on the value of securities in your margin account, which is identified on your statement. If you have a margin account, this is a combined statement of your margin account and special memorandum account other than your non-purpose margin accounts maintained for you under Section 220.5 of Regulation T issued by the Board of Governors of the Federal Reserve Board. The permanent record of the separate account, as required by Regulation T, is available for your inspection upon request.

NYSE and FINRA. All transactions are subject to the constitution, rules, regulations, customs, usages, rulings and interpretations of the exchange market and its clearing house, if any, where the transactions are executed, and of the New York Stock Exchange (NYSE) and of the Financial Industry Regulatory Authority ("FINRA"). The FINRA requires that we notify you in writing of the availability of an investor brochure that includes information describing FINRA Regulation's BrokerCheck Program ("Program"). To obtain a brochure or more information about the Program or FINRA Regulation, contact the FINRA Regulation BrokerCheck Program Hotline at (800) 289-9999 or access the FINRA's web site at www.finra.org.

New York Stock Exchange Rule 382 requires that your broker/dealer and NFS allocate between them certain functions regarding the administration of your brokerage account. The following is a summary of the certain services performed by your broker/dealer and NFS. A more complete description is available upon request. **Your broker/dealer is responsible for:** (1) obtaining and verifying brokerage account information and documentation, (2) opening, approving and monitoring your brokerage account, (3) transmitting timely and accurate instructions to NFS with respect to your brokerage account, (4) determining the suitability of investment recommendations and advice, (5) operating, and supervising your brokerage account and its own activities in compliance with applicable laws and regulations including compliance with margin rules pertaining to your margin account, if applicable, and (6) maintaining required books and records for the services that it performs.

NFS shall, at the direction of your broker/dealer: (1) execute, clear and settle transactions processed through NFS by your broker/dealer, (2) prepare and send transaction confirmations and periodic statements of your brokerage account (unless your broker/dealer has undertaken to do so). Certain securities pricing and descriptive information may be provided by your broker/dealer or obtained from third parties deemed to be reliable, however, this information has not been verified by NFS. (3) act as custodian for funds and securities received by NFS on your behalf, (4) follow the instructions of your broker/dealer with respect to transactions and the receipt and delivery of funds and securities for your brokerage account, and (5) extend margin credit for purchasing or carrying securities on margin. Your broker/dealer is responsible for ensuring that your brokerage account is in compliance with federal, industry and NFS margin rules, and for advising you of margin requirements. NFS shall maintain the required books and records for the services it performs.

Securities in accounts carried by NFS are protected in accordance with the Securities Investor Protection Corporation ("SIPC") up to \$500,000. For claims filed on or after July 22, 2010, the \$500,000 total amount of SIPC protection is inclusive of up to \$250,000 protection for claims for cash, subject to periodic adjustments for inflation in accordance with terms of the SIPC statute and approval by SIPC's Board of Directors. NFS also has arranged for coverage above these limits. Neither coverage protects against a decline in the market value of securities, nor does either coverage extend to certain securities that are considered ineligible for coverage. For more details on SIPC, or to request a SIPC brochure, visit www.sipc.org or call 1-202-371-8300. Funds used to purchase or sweep to a bank deposit are SIPC protected until deposited to a Program Bank at which time funds may be eligible for FDIC insurance. Assets Held Away, commodities, unregistered investment contracts, futures accounts, loaned securities and other investments may not be covered. Mutual funds and/or other securities are not backed or guaranteed by any bank, nor are they insured by the FDIC and involve investment risk including possible loss of principal.

End of Statement

100824

NOTE: When using this form to indicate service of a proposed order, **DO NOT** list any person or entity in Category I. Proposed orders do not generate an NEF because only orders that have been entered are placed on the CM/ECF docket.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 1900 Avenue of the Stars, Seventh Floor, Los Angeles, California 90067-4308

A true and correct copy of the foregoing document described as **Namco Capital Group, Inc. Operating Report Number 29 For The Month Ending May 31, 2011** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner indicated below:

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") – Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On June 15, 2011, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email address(es) indicated below:

Service information continued on attached page

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL (indicate method for each person or entity served):

On June 15, 2011, I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

SERVED BY U.S. MAIL

United States Trustee
Office of the United States Trustee
725 South Figueroa Street, 26th Floor
Los Angeles, CA 90017

Service information continued on attached page

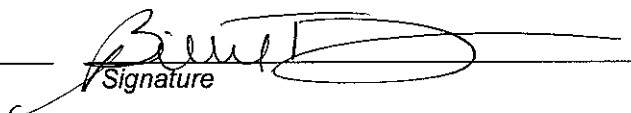
III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____, I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

June 15, 2011
Date

Billie Terry
Type Name


Signature

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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